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SYNERTONE

協同通信集團有限公司

Synertone Communication Corporation

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1613)

RESULTS OF THE RIGHTS ISSUE ON THE BASIS OF TWO (2) RIGHTS SHARES FOR EVERY ONE (1) EXISTING SHARE HELD ON THE RECORD DATE

References are made to the prospectus (the “**Prospectus**”) of Synertone Communication Corporation (the “**Company**”) dated 31 December 2025 and the announcement of the Company dated 22 January 2026 (the “**Announcement**”), in relation to, among other things, the Rights Issue. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Prospectus and the Announcement.

RESULTS OF THE RIGHTS ISSUE AND THE COMPENSATORY ARRANGEMENTS

As disclosed in the Announcement, as at 4:00 p.m. on Thursday, 15 January 2026, being the Latest Time for Acceptance, the Company had received a total of six (6) valid applications and acceptances of provisional allotments under the PALs for a total of 87,123,051 Rights Shares offered under the Rights Issue, representing approximately 9.71% of the total number of Rights Shares offered under the Rights Issue. Accordingly, the Rights Issue was under-subscribed by 810,359,829 Rights Shares (the “**Unsubscribed Rights Share(s)**”), representing approximately 90.29% of the total number of the Rights Shares available for subscription under the Rights Issue, which will be subject to the Compensatory Arrangements.

The Board wishes to announce that, as at 4:00 p.m. on Friday, 6 February 2026, being the latest time of placing of the Unsubscribed Rights Shares by the Placing Agent, none of the Unsubscribed Rights Shares were successfully placed under the Placing. Therefore, there is no Net Gain available to be distributed to the No Action Shareholders under the Compensatory Arrangements.

Based on the acceptance results of the Rights Issue and the placing results of the Compensatory Arrangements, the Rights Shares (including the Unsubscribed Rights Shares) to be allotted and issued amounted to 87,123,051 Rights Shares, representing approximately 9.71% of the total number of Rights Shares offered for subscription under the Rights Issue.

As all the conditions with respect to the Rights Issue as set out in the Prospectus had been fulfilled, the Rights Issue became unconditional on Wednesday, 11 February 2026.

USE OF PROCEEDS

The gross proceeds raised from the Rights Issue (including the Compensatory Arrangements) were approximately HK\$11.8 million, and the net proceeds (after deducting all relevant expenses) from the Rights Issue were approximately HK\$10.8 million. The Company intends to apply the net proceeds as for general working capital and general corporate purposes, including but not limited to, covering (i) employee salaries and related costs; (ii) legal and professional fees; (iii) rental expenses; and (iv) other administrative costs.

The Company will undertake a detailed evaluation of its original investment strategy, investment amounts, and fundraising requirements. Additionally, the Company will carefully assess available financing and fundraising options as deemed necessary.

EFFECT OF THE RIGHTS ISSUE ON THE SHAREHOLDING STRUCTURE OF THE COMPANY

Based on the information available to the Company and to the best of the Directors' knowledge, information and belief after having made all reasonable enquiries, set out below is the shareholding structure of the Company immediately before and after the Completion:

	Immediate before the Completion		Immediate after the Completion	
	<i>Number of Shares</i>	<i>Approximate Shareholding percentage</i>	<i>Number of Shares</i>	<i>Approximate Shareholding percentage</i>
Infinity Holding Resources Limited (<i>Note 1</i>)	74,176,000	16.53%	74,176,000	13.84%
Mr. Han Weining and his associated companies				
– Excel Time Investments Limited (“ Excel Time ”) (<i>Note 2</i>)	43,414,331	9.68%	43,414,331	8.10%
– Hong Kong Able Trillion Enterprise Limited (“ Able Trillion ”) (<i>Note 2</i>)	11,800,000	2.63%	11,800,000	2.20%
– Mr. Han Weining	<u>1,632,000</u>	<u>0.36%</u>	<u>1,632,000</u>	<u>0.30%</u>
Sub-total	56,846,331	12.67%	56,846,331	10.60%

	Immediate before the Completion		Immediate after the Completion	
	<i>Approximate</i> <i>Number of</i> <i>Shares</i>	<i>Approximate</i> <i>Shareholding</i> <i>percentage</i>	<i>Approximate</i> <i>Number of</i> <i>Shares</i>	<i>Approximate</i> <i>Shareholding</i> <i>percentage</i>
Public Shareholders				
Mr. Lam Siu Sun	34,409,280	7.67%	34,409,280	6.42%
Other public Shareholders	<u>283,309,829</u>	<u>63.13%</u>	<u>370,432,880</u>	<u>69.14%</u>
Total	<u>448,741,440</u>	<u>100.00%</u>	<u>535,864,491</u>	<u>100.00%</u>

Notes:

1. Infinity Holding Resources Limited is a company wholly-owned by Mr. Nan Yu.
2. Both Excel Time and Able Trillion are companies wholly and beneficially owned by Mr. Han Weining, the executive Director. By virtue of the Securities and Futures Ordinance, Mr. Han Weining is deemed to be interested in 43,414,331 Shares and 11,800,000 Shares held by Excel Time and Able Trillion, respectively.

DESPATCH OF SHARE CERTIFICATES FOR RIGHTS SHARES

Share certificates for all fully-paid Rights Shares are expected to be posted to those entitled thereto by ordinary post at their own risks on Monday, 16 February 2026.

COMMENCEMENT OF DEALINGS IN THE FULLY-PAID RIGHTS SHARES

Dealings in the fully-paid Rights Shares are expected to commence on the Stock Exchange at 9:00 a.m. on Friday, 20 February 2026.

By Order of the Board
Synertone Communication Corporation
Han Weining
Executive Director

Hong Kong, 13 February 2026

As of the date of this announcement, the Board consists of six Directors, namely Mr. Han Weining and Mr. You Yiyang as executive Directors; Ms. Woodham Mostovaya Ekaterina as non-executive Director; and Ms. Li Mingqi, Mr. Xu Wei and Mr. Xu Dongsen as independent non-executive Directors.