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協同通信集團有限公司
Synertone Communication Corporation
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 1613)

**TERMINATION OF SUBSCRIPTION AGREEMENT IN
RELATION TO THE ISSUE OF CONVERTIBLE BONDS
UNDER GENERAL MANDATE
AND
RESUMPTION OF TRADING**

**TERMINATION OF SUBSCRIPTION AGREEMENT IN RELATION TO THE
ISSUE OF CONVERTIBLE BONDS UNDER GENERAL MANDATE**

Reference is made to the announcement (the “**Announcement**”) of Synertone Communication Corporation (the “**Company**”) dated 25 September 2019 in relation to the Subscription Agreement. Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement unless otherwise specified herein.

The Board announces that as the conditions precedent set forth in the Subscription Agreement are not expected to be fulfilled in accordance with the terms of the Subscription Agreement by the Long Stop Date, the Subscriber and the Company have mutually agreed to terminate the Subscription Agreement on 26 September 2019.

The Board believes that the termination of the Subscription Agreement will not have any material adverse effect on the Group’s business and operation.

RESUMPTION OF TRADING

At the request of the Company, trading in the Shares on the Stock Exchange was halted with effect from 9:00 a.m. on 26 September 2019 pending the release of this announcement. Application has been made by the Company to the Stock Exchange for the resumption of trading in the Shares on the Stock Exchange with effect from 9:00 a.m. on 27 September 2019.

By order of the Board
Synertone Communication Corporation
Wong Chit On
Chairman and Executive Director

Hong Kong, 26 September 2019

As at the date of this announcement, the executive Directors are Mr. Wong Chit On and Mr. Han Weining; and the independent non-executive Directors are Mr. Lam Ying Hung Andy, Mr. Wang Chen and Ms. Li Mingqi.