

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	_	30/04/2019		
To : Hong Kong Exchanges a	nd Clearin	g Limited		
<u> </u>	Synertone 03/05/2019	Communication	Corporation	
I. Movements in Authorised Share Capital				
1. Ordinary Shares				
(1) Stock code : <u>1613</u>	Descrip	tion : Ordina	ry Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month	8,000,000,000	HK\$0.05	HK\$400,000,000
Increase/(decrease)	-	N/A	N/A	N/A
Balance at close of the month	n <u>.</u>	8,000,000,000	HK\$0.05	HK\$400,000,000
(2) Stock code : N/A	Descrip	tion : <u>N/A</u>		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month	N/A	N/A	N/A
Increase/(decrease)	-	N/A	N/A	N/A
Balance at close of the month	n <u>.</u>	N/A	N/A	N/A

2. Preference Shares			
Stock code : N/A Descript	tion :	N/A	4
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_	N/A	N/A	N/A
Increase/(decrease)	N/A	_	N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code : N/A Descript	tion :	N/A	4
	N. C. d	Par value	Authorised share
	No. of other classes of shares	(State currency)	capital (State currency)
Balance at close of preceding month_	classes of	(State	capital
_	classes of shares	(State currency)	capital (State currency)
Balance at close of preceding month _ Increase/(decrease) _ Balance at close of the month _	classes of shares N/A	(State currency)	capital (State currency) N/A

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	4,301,816,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A		
Balance at close of the month	4,301,816,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant thereto thereto as at close of including EGM Movement during the month the month approval date (dd/mm/yyyy) and class of shares <u>issua</u>ble Granted Exercised Cancelled Lapsed 1. N/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) 4. N/A shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) Nil

Warrants to Issue Shares of the	e Issuer which	n are to b	oe Listed					
Description of warrants (Date of expiry - dd/mm/yyyy) 1. 196,666,667 unlisted	Currency of nominal value	clo	al value at use of ing month	the	Nominal value close of the mo	at	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
warrants at the Issue Price								
of HK\$0.01 per warrant								
OFFIRQUOT PET WAITAIN	HK\$	⊔l/¢20∩	,400,000	Nil	HK\$389,400,00	0	Nil	196,666,667
(21/09/2019)	ΠΙΤΦ	11114308	7,400,000	INII	1110,009,400,00	<u> </u>	INII	190,000,007
Stock code (if listed)	N	/A						
Class of shares	IN	/A		-				
issuable (Note 1)	Ordinar	v Shares	•					
Subscription price		51.98	,	-				
Cabbon priori prioc	(Subject to		ents)					
AGM approval date	(30.0)00110		,	-				
(if applicable)								
(dd/mm/yyyy)	(21/08	3/2014)						
2. N/A								
(/ /)		-				-		
Stock code (if listed)								
Class of shares				-				
issuable (Note 1)								
Subscription price				-				
EGM approval date				<u>-</u>				
(if applicable)								
(dd/mm/yyyy)	(/	/)		_				
3. N/A								
(/ /)						_		
Stock code (if listed)								
Class of shares				-				
issuable (Note 1)				_				
Subscription price				_				
EGM approval date				•				
(if applicable)								
	(/	/)						
4. N/A								
						_		
(/ /)								
Stock code (if listed)				=				
Class of shares								
issuable (Note 1)				-				
Subscription price				_				
EGM approval date								
(if applicable)	, ,	, ,						
(dd/mm/yyyy)	(/	/)		<u>-</u>				
			Tatal D	(On-!!	.m., ala \ a			
			Total B.		ary shares) Nil			
				•	ce shares) N/A			
				(O	ther class) N/A			

Convertibles (i.e. Convertible	into Shares of th	ne Issuer wh	ich are to be List	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
-	_					
Otrack and a Cit Part II						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(
(dd/mm/yyyy))	(/ /)					
2. N/A	_					
	_					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A	<u></u>					
						
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
						
	<u> </u>					
						
Stock code (if listed)						-
Class of shares		 ,				
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
	, /		Total C. (Ordina	ary shares) Nil		
				ice shares) N/A		_
				ther class) N/A		_
İ			`	, 		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

3. N/A

shares (Note 1)

(Ordinary shares)

(Other class)

(Preference shares)

Nil

N/A

N/A

Total D.

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type or issue							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(33			N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			ourroney	EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A

	Type of legue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue			Olana of about				
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
								N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares		
	Class of shares ————issuable (Note 1)		
9. Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /)		
	(dd/mm/yyyy)	N/A	N/A
	Class of shares issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	AGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordinary shares	s) Nil	
	(Preference shares (Other class	s) N/A	- -
	(Other class	5) <u>IN/A</u>	
Total increase / (decrease) in ordinary shares du	ring the month (i.e. Total of A to E): (1) Nil	
, , ,		2) N/A	
Total increase / (decrease) in preference shares		N/A	
Total increase / (decrease) in other classes of sha	- · · · · · · · · · · · · · · · · · · ·	N/A	
(These figures should be the same as the relevant Capital")	nt figures under II above ("Movements	in Issued Si	hare
Capital").)			

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter grapting listing of and permission to deal in the securities have been fulfilled:
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):		
N/A		
		
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Submitted by:	Han Weining	
•		
Title:	Executive Director	
	(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.