

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	/mm/yyyy) :					
To : Hong Kong Exchanges a	nd Clearing Limited					
	Synertone Communic	cation Corporation				
Date Submitted (04/03/2019					
. Movements in Authorised Share Capital						
1. Ordinary Shares						
(1) Stock code : <u>1613</u>	Description: Ord	dinary Shares				
Dalamas at alege of proceeding	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	8,000,000,000	HK\$0.05	HK\$400,000,000.00			
Increase/(decrease)	N/A	N/A	N/A			
Balance at close of the month	8,000,000,000	HK\$0.05	HK\$400,000,000.00			
(2) Stock code : N/A	Description : N/A	·				
Balance at close of preceding	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
month	N/A	N/A	N/A			
Increase/(decrease)	N/A		N/A			
Balance at close of the month	n <u>N/A</u>	N/A	N/A			

tion :	N/A	
No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
N/A	N/A	N/A
N/A	_	N/A
N/A	N/A	N/A
tian .	N1/A	
tion :	N/A	\
No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
No. of other classes of	Par value (State	Authorised share capital
No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	preference shares N/A N/A	No. of Par value (State shares currency) N/A N/A N/A N/A N/A N/A

Total authorised share capital at the end of the month (State currency):

HK\$400,000,000.00

II. Movements in Issued Share Capital

	No. of ordinar	y shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	4,301,816,000	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	4,301,816,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant thereto including EGM thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) 4. N/A shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise Nil of options (State currency)

Warrants to Issue Shares of	the Issuer w	hich are to be List	ed			
					No. of new shares of issuer issued during the	No. of new shares of issuer which may be issued pursuant
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	month pursuant thereto	thereto as at close of the month
1. 196,666,667 unlisted	_					
warrants at the Issue Price	_					
of HK\$0.01 per warrant	_					
	HK\$	HK\$389,400,000	Nil	HK\$389,400,000	Nil	196,666,667
(21/09/2019)		N.1/A				
Stock code (if listed) Class of shares		N/A	-			
issuable (Note 1)	Ordina	ry Shares				
Subscription price		(\$1.98	_			
· · · · · · · · · · · · · · · · · · ·	(Subject to	adjustments)	_			
AGM approval date						
(if applicable) (dd/mm/yyyy)	(21/0	08/2014)				
2. N/A	(21/0	00/2014)	-			
2.14//	_					
	_					
(/ /)						
Stock code (if listed)			_			
Class of shares			_			
issuable (Note 1)			_			
Subscription price			_			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/	/)				
3. N/A	,	•	_			
	_					
(/ /)						
Stock code (if listed)			_			
Class of shares issuable (Note 1)						
Subscription price			_			
EGM approval date			_			
(if applicable)						
· · · · · · · · · · · · · · · · · · ·	(/	/)	_			
4. N/A	_					
		- <u>-</u> -				
(/ /) Stock code (if listed)						
Class of shares			_			
issuable (Note 1)						
Subscription price			_			
EGM approval date						
(if applicable) (dd/mm/yyyy)	1 1	/ \				
(GG/11111/yyyy)	(/	, ,	_			
		To		rdinary shares) <u>Nil</u>		
			(Pref	erence shares) $\overline{N/N}$		
				(Other class) N/	4	<u></u>

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
						
	<u> </u>					
Stock code (if						
listed) Class of shares			_			
issuable (Note 1)						
Subscription price			_			
EGM approval date			=			
(if applicable)						
(dd/mm/yyyy))	(/ /)	_			
2. N/A						
	<u></u>					
Stock and a /if				· ·		
Stock code (if listed)						
Class of shares			_			
issuable (Note 1)						
Subscription price			_			
EGM approval date			_			
(if applicable)						
(dd/mm/yyyy)	(/ /)	_			
3. N/A						
Stock code (if						
listed)						
Class of shares			_			
issuable (Note 1)			_			
Subscription price _			_			
EGM approval date						
(if applicable)	, , ,	,				
(dd/mm/yyyy)	(/ /)	_			
4. N/A						
						
Stock code (if				_	_	_
listed)						
Class of shares						
issuable (Note 1)						
Subscription price _						
EGM approval date						
(if applicable)	1 1 1	`				
(dd/mm/yyyy)	(/ /	<u>) </u>	Total C. (Ordin	any charca\ Nii		
			iolai G. (Oldii	iaiy SiiditS) Nii		
				nce shares) N/		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new shares No. of new shares of of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of Full particulars including EGM approval date (dd/mm/yyyy), the month if applicable, and class of shares issuable: 1. N/A shares (Note 1) 2. N/A (/ /) shares (Note 1) 3. N/A shares (Note 1) Total D. (Ordinary shares) Nil (Preference shares) N/A

(Other class)

N/A

Ot	her Movements in I	ssued Share Capital				
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares			
			issuable (Note 1)			
1.	Rights issue	At State price : currency	 Issue and allotment date : (dd/mm/yyyy) 	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)	(, , , ,	N/A	N/A
			Class of shares issuable (Note 1)			
2.	Open offer	At State price : currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)		N/A	N/A
			Class of shares issuable (Note 1)			
3.	Placing	At State	Issue and allotment	(/ /)		
	ŭ	price : currency	– date : (dd/mm/yyyy) EGM approval date:	(/ /)		
			(dd/mm/yyyy)	,	N 1/A	N1/0
					N/A	<u>N/A</u>
			Class of shares issuable (Note 1)			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)	(, ,)	N/A	N/A
1						

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At State price : currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
6.	Repurchase of shares		Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N/A	. <u>N</u> /A
7.	Redemption of shares		Class of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(N/A	N/A
8.	Consideration issue	At State price : currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	Type of Issue				shares issued the	of new of issuer d during month nt thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares					
		issuable (Note 1)					
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
		EGM approval date: (dd/mm/yyyy)	(/ /)			
		(dd/mm/yyyy)		,		N/A	N/A
		Class of shares					
		issuable (Note 1)					
10.	Other At State (Please specify) price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
		AGM approval date: (dd/mm/yyyy)	(/ /)		N/A	N/A
		Total E. (Ordinary s	shar	es) Nil		
			eference s	shar			
To	otal increase / (decrease) in ordinary shares duri	ng the month (i.e. Total	of A to E):	(1)	Nil	
					(2)	N/A	
Т	otal increase / (decrease) in preference shares de	uring the month (i.e. To	otal of A to	E):		N/A	
Т	otal increase / (decrease) in other classes of sha	res during the month (i	.e. Total o	f A 1	:o E):	N/A	
	These figures should be the same as the relevant apital").)	t figures under II above	e ("Movem	ent	s in Issu	ied Share	

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled:
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):	
N/A	
Submitted by:	Tricor Investor Services Limited
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Title:	Branch Share Registrar
(Director, Se	ecretary or other duly authorised officer)
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Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.