

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :							
To : Hong Kong Exchanges a	and Clearing Limited						
Name of Issuer	Name of Issuer Synertone Communication Corporation						
Date Submitted	05/11/2018						
I. Movements in Authorised S	Share Capital						
1. Ordinary Shares							
(1) Stock code : <u>1613</u>	_Description : Or	rdinary Shares					
Dalance at alone of preceding	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	8,000,000,000	HK\$0.05	HK\$400,000,000.00				
Increase/(decrease)	N/A	N/A	N/A				
Balance at close of the month	h <u>8,000,000,000</u>	HK\$0.05	HK\$400,000,000.00				
(2) Stock code : N/A	Description : N/	A					
Balance at close of preceding	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
month	N/A	N/A	N/A				
Increase/(decrease)	N/A	_	N/A				
Balance at close of the month	h <u>N/A</u>	N/A	N/A				

tion :	N/A		
No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
N/A	N/A	N/A	
N/A	_	N/A	
N/A	N/A	N/A	
tian .	N/A		
tion :	IN/F	<b>\</b>	
No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
No. of other classes of	Par value (State	Authorised share capital	
No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
	preference shares N/A N/A	No. of Par value (State shares currency)  N/A N/A  N/A  N/A  N/A  N/A	

Total authorised share capital at the end of the month (State currency):

HK\$400,000,000.00

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	4,301,816,000	N/A	N/A	N/A	
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A	
Balance at close of the month	4,301,816,000	N/A	N/A	N/A	

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share option scheme adopted on 22/3/2012 Exercise price HK\$2.06 Ordinary shares Nil Nil Nil Nil Nil 44,523,530 (Note 1) 2. N/A ( / / Ordinary shares (Note 1) 3. N/A Ordinary shares (Note 1) 4. N/A Ordinary shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise Nil of options (State currency)

Warrants to Issue Shares of	the Issuer w	hich are to be List	ed			
Description of warrants	Currency	Nominal value at	Exercised	Nominal value at	No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant thereto as at
(Date of expiry -	of nominal	close of	during the	close of the	pursuant	close of the
dd/mm/yyyy)	value	preceding month	month	month	thereto	month
1. 196,666,667 unlisted	_					
warrants at the Issue Price of HK\$0.01 per warrant	_					
or ringo.or per warrant	– HK\$	HK\$389,400,000	Nil	HK\$389,400,000	Nil	196,666,667
(21/09/2019)		111(ψ303,400,000	1411	111(ψ303,400,000	INII	190,000,007
Stock code (if listed)		N/A				
Class of shares			_			
issuable (Note 1)		ary Shares	_			
Subscription price		(\$1.98 adjustments)				
AGM approval date	(Subject it	aujusimenis)	_			
(if applicable)						
(dd/mm/yyyy)	(21/0	08/2014)	_			
2. N/A	<u>—</u>					
	_					
( / / )						
Stock code (if listed)						
Class of shares			_			
issuable (Note 1)			_			
Subscription price			=			
EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy)	( /	/ )				
3. N/A	\	,	<del>_</del>			
	_					
-						
( / / )						
Stock code (if listed) Class of shares			_			
issuable (Note 1)						
Subscription price			_			
EGM approval date			_			
(if applicable)	, ,	/				
	( /	/ )	_			
4. N/A	_					
( / / )						
Stock code (if listed)						
Class of shares			_			
issuable (Note 1)			<del>_</del>			
Subscription price			_			
EGM approval date (if applicable)						
(dd/mm/yyyy)	( /	/ )	_			
	. ,		_ <u>_</u>			
		To		rdinary shares) Nil		
			(Pret	erence shares) N// (Other class) N//		
				(3.1.51 51455) 14/1	•	

Class and description	Currency of amount outstanding	Amount at close of preceding month	hich are to be Lis  Converted  during the  month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
-	_					
-	_					
Stock code (if				<u> </u>		
listed)			_			
Class of shares						
issuable (Note 1)  Subscription price			_			
EGM approval date			_			
(if applicable)						
(dd/mm/yyyy))	( / /	)	_			
2. N/A	<u>—</u>					
	<u> </u>					
-						
Stock code (if						
listed)						
Class of shares			=			
issuable (Note 1)						
Subscription price			_ _			
EGM approval date						
(if applicable)	/ / /	`				
(dd/mm/yyyy) 3. N/A	( / /	)	_			
3. N/A						
Stock code (if						
listed)			_			
Class of shares issuable (Note 1)						
Subscription price			_			
EGM approval date			_			
(if applicable)						
(dd/mm/yyyy)	( / /	)	_			
4. N/A						
-						
Stock code (if					_	_
listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(	١				
(dd/11111/yyyy)	( / /	<u>)                                    </u>	Total C. (Ordin	ary shares) Nii	I	
				nce shares) N/		_
				Other class) N/		=

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new shares No. of new shares of of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of Full particulars including EGM approval date (dd/mm/yyyy), the month if applicable, and class of shares issuable: 1. N/A shares (Note 1) 2. N/A ( / / ) shares (Note 1) 3. N/A shares (Note 1) Total D. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A

Ot	Other Movements in Issued Share Capital					
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	issuer which may
			Class of shares issuable (Note 1)		=	
1.	Rights issue	At State price : currency	— Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date:	( / /	)	
			(dd/mm/yyyy)	( , ,	, N/A	N/A
			Class of shares issuable (Note 1)		-	
2.	Open offer	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date:	( / /	)	
			(dd/mm/yyyy)		N/A	N/A
					19/7	19/73
			Class of shares issuable (Note 1)		_	
3.	Placing	At State price: currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date:	( / /	)	
			(dd/mm/yyyy)		N/A	N/A
			Class of shares issuable (Note 1)		-	
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date:	( / /	)	
			(dd/mm/yyyy)	, ,	N/A	N/A
1						

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At State price : currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	(	/ /		N/A	N/A
6.	Repurchase of shares		Class of shares repurchased (Note 1)  Cancellation date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	(	/ /		N/A	. <u>N</u> /A
7.	Redemption of shares		Class of shares redeemed (Note 1)  Redemption date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	(			<u>N/A</u>	N/A
8.	Consideration issue	At State price : currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	(	/ /	)	N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month oursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	•		Class of shares			
			issuable (Note 1)			
9.	Capital reorganisation		Issue and allotment date: (dd/mm/yyyy) ( / /	)		
			EGM approval date: ( / /	)		
			(dd/iiiii/yyyy)	,	N/A	N/A
			Class of shares			
			issuable (Note 1)	_		
10	. Other	At State price : currency	Issue and allotment date : (dd/mm/yyyy) ( / /	)		
			AGM approval date: (dd/mm/yyyy) ( / /	)	N/A	N/A
			T. 1. I. T. (0. II		\ A I''	
			Total E. (Ordinary s (Preference s	share	s) N/A	
			(Other	clas	ss) N/A	
To	otal increase / (dec	crease) in ordinary shares	during the month (i.e. Total of A to E)	):	(1) Nil	
					(2) N/A	
Т	otal increase / (dec	crease) in preference shar	res during the month (i.e. Total of A to	E):	N/A	
To	otal increase / (dec	crease) in other classes of	f shares during the month (i.e. Total of	f A to	E): N/A	
,	These figures shou apital").)	ıld be the same as the rele	evant figures under II above ("Movem	ents	in Issued Share	

Remarks (if any):	
N/A	
Cubmitted by	Triggr Investor Convince Limited
Submitted by:	Tricor Investor Services Limited
Title:	Branch Share Registrar
	cretary or other duly authorised officer)
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## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.