

#### Monthly Return of Equity Issuer on Movements in Securities

For the	month ended
(dd/mm	/уууу) :

30/09/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer
Date Submitted

Synertone Communication Corporation 03/10/2018

### I. Movements in Authorised Share Capital

1. Ordinary Shares	1. Ordinary Shares					
(1) Stock code : <u>1613</u> De	escription : Ord	dinary Shares				
Balance at close of preceding month	No. of ordinary shares 8,000,000,000	Par value <i>(State currency)</i> HK\$0.05	Authorised share capital <i>(State currency)</i> HK\$400,000,000.00			
			+ , ,			
Increase/(decrease)	N/A	N/A	N/A			
Balance at close of the month (2) Stock code : N/A De	8,000,000,000	HK\$0.05	HK\$400,000,000.00			
(2) Slock code . <u>N/A</u> De	escription : <u>N/A</u>	1				
Delence of elece of proceeding	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>			
Balance at close of preceding month	N/A	N/A	N/A			
Increase/(decrease)	N/A	-	N/A			
Balance at close of the month	N/A	N/A	N/A			

## 2. Preference Shares

Stock code : <u>N/A</u> Descri	ption :	on :N/A	
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	n <u>N/A</u>	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A	N/A	N/A

# 3. Other Classes of Shares

Stock code : <u>N/A</u> Desc	cription :	N/A	λ
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding mon	thN/A	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (*State currency*):

HK\$400,000,000.00

## II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	4,301,816,000	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	4,301,816,000	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares		Movement dur	ring the month			No. of new shares of issuer which may be issued pursuant thereto as at close of the month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option						
scheme adopted on 22/3/2012 Exercise price HK\$2.06	N III	NU	N 121		N 121	
Ordinary shares (Note 1)	Nil	Nil	Nil	48,553	Nil	44,523,530
2. N/A						
3. N/A						
(Note 1) 4. N/A ( / / ) Ordinary shares						
(Note 1) Total funds raised o	during the m		. (0	nary shares) ence shares) Other class)	N/A	
of options (State cur						

Warrants to Issue Shares of	the Issuer w	hich are to be List	ed			
					No. of new shares of issuer issued during the	
Description of warrants (Date of expiry -	Currency of nominal	Nominal value at close of	Exercised during the	Nominal value at close of the	month pursuant	thereto as at close of the
dd/mm/yyyy)	value	preceding month	month	month	thereto	month
1. 196,666,667 unlisted	_					
warrants at the Issue Price	_					
of HK\$0.01 per warrant	-					
(01/00/0010)	HK\$	HK\$389,400,000	Nil	HK\$389,400,000	Nil	196,666,667
(21/09/2019)		N1/A				
Stock code (if listed) Class of shares		N/A	-			
issuable (Note 1)	Ordina	ry Shares				
Subscription price	Hk	\$1.98	-			
	(Subject to	adjustments)	-			
AGM approval date (if applicable)						
(dd/mm/yyyy)	(21/0	)8/2014)	_			
2. N/A	_					
	_					
( / / ) Stock code (if listed)						
Class of shares			-			
issuable (Note 1)			_			
Subscription price			_			
EGM approval date						
(if applicable) (dd/mm/yyyy)	( /	( )				
3. N/A		, ,	-			
	_					
Stock code (if listed) Class of shares			-			
issuable (Note 1)						
Subscription price			-			
EGM approval date			_			
(if applicable) (dd/mm/yyyy)	( )	/				
4. N/A	( /	/ )	-			
<u></u>	_					
( / / )						
Stock code (if listed)			_			
Class of shares						
issuable (Note 1) Subscription price			-			
EGM approval date			-			
(if applicable)						
(dd/mm/yyyy)	( /	/ )	-			
		To	tal B. (O	rdinary shares) Nil		
		10		erence shares) <u>N//</u>		
				(Other class) N//	4	

Convertibles (i.e. Convertible	e into Shares of	f the Issuer w	hich are to be Lis	sted)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_ _ 					
Stock code (if						
listed) Class of shares			-			
issuable (Note 1)						
Subscription price			-			
EGM approval date			_			
(if applicable)						
(dd/mm/yyyy))	( / /	)	_			
<u>2. N/A</u>						
Stock code (if						
listed)			_			
Class of shares						
issuable (Note 1) Subscription price			_			
EGM approval date			_			
(if applicable)						
(dd/mm/yyyy)	( / /	)				
3. N/A		/	_			I
Stock code (if listed)			_			
Class of shares						
issuable (Note 1)			-			
Subscription price EGM approval date			_			
(if applicable)						
(dd/mm/yyyy)	( / /	)				
4. N/A	, · · · ·		_			
Stock code (if					- <u> </u>	
listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
(uu/iiii/yyyy)		<u>/</u>	Total C. (Ordin	ary shares) Nil		
				nce shares) N/		-
				Other class) N/		-
			,	·		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1. <u>N/A</u>		
( / / ) 		
2. N/A		
( / / ) shares (Note 1)	-	
3. <u>N/A</u>		
	-	
		<u> </u>
Total D. (Ordinary shares)	Nil	
(Other class) (Other class)	N/A N/A	

		Issued Snare Capital				No. of new shares of issuer issued during the month pursuant thereto	pursuant thereto as at close of
	Type of Issue						the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At State price : currency ———	— Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At State price : currency	Issue and allotment date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u> </u>	<u>N/A</u>
			Class of shares issuable <i>(Note 1)</i>				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

Other Movements in Issued Share Capital

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	<u> </u>						
5.	Scrip dividend	At State price : currency	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /		N/A	N/A
6.	Repurchase of shares		Class of shares repurchased (Note 1) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /		N/A	N/A
7.	Redemption of shares		Class of shares redeemed ( <i>Note 1</i> ) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /		N/A	N/A
8.	Consideration issue	At State price : currency	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

	Turpo of Joquio				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
	Type of Issue							
			Class of shares issuable (Note 1)					
9.	Capital reorganisation		lssue and allotment date : (dd/mm/yyyy) ( / /	)				
			EGM approval date: (dd/mm/yyyy) ( / /	)				
			(dd/mm/yyyy) ( / /	,	N/A	N/A		
			Class of shares					
			issuable (Note 1)					
10.	Other	At State price : currency	lssue and allotment date : (dd/mm/yyyy) ( / /	)				
			AGM approval date: (dd/mm/yyyy) ( / /	)	N/A	N/A		
			Total E. (Ordinary	sha	res) <u>Nil</u>			
				(Preference shares) N/A (Other class) N/A				

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A t	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Submitted by: Tricor Investor Services Limited
Title: Branch Share Registrar
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.