

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	31/08/20	18			
To : Hong Kong Exchanges and Clearing Limited					
Name of Issuer Synertone Communication Corporation					
Date Submitted	04/09/2018				
. Movements in Authorised Share Capital					
1. Ordinary Shares					
(1) Stock code : <u>1613</u>	_Description: Ord	dinary Shares			
Palance at along of proceding	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	8,000,000,000	HK\$0.05	HK\$400,000,000.00		
Increase/(decrease)	N/A	N/A	N/A		
Balance at close of the month	n <u>8,000,000,000</u>	HK\$0.05	HK\$400,000,000.00		
(2) Stock code : N/A	_Description : <u>N/A</u>				
Balance at close of preceding	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
month	N/A	N/A	N/A		
Increase/(decrease)	N/A		N/A		
Balance at close of the month	n <u>N/A</u>	N/A	N/A		

tion :	N/A	
No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
N/A	N/A	N/A
N/A	_	N/A
N/A	N/A	N/A
tian .	N1/A	
tion :	N/A	\
No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
No. of other classes of	Par value (State	Authorised share capital
No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	preference shares N/A N/A	No. of Par value (State shares currency) N/A N/A N/A N/A N/A N/A

Total authorised share capital at the end of the month (State currency):

HK\$400,000,000.00

II. Movements in Issued Share Capital

	No. of ordinal	ry shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of	4 204 946 000	NI/A	NI/A	NI/A
preceding month	4,301,816,000	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	4,301,816,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share option scheme adopted on 22/3/2012 Exercise price HK\$2.06 Ordinary shares Nil Nil Nil 242,767 Nil 44,572,083 (Note 1) 2. N/A (/ / Ordinary shares (Note 1) 3. N/A Ordinary shares (Note 1) 4. N/A Ordinary shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise Nil of options (State currency)

Warrants to Issue Shares of	the Issuer w	hich are to be List	ed			
					No. of new shares of issuer issued during the	No. of new shares of issuer which may be issued pursuant
Description of warrants (Date of expiry - dd/mm/yyyy)	of nominal value		during the	Nominal value at close of the month	month pursuant thereto	thereto as at close of the month
1. 196,666,667 unlisted	_					
warrants at the Issue Price	_					
of HK\$0.01 per warrant	_					
	HK\$	HK\$389,400,000	Nil	HK\$389,400,000	Nil	196,666,667
(21/09/2019)						
Stock code (if listed)		N/A	_			
Class of shares issuable (Note 1)	Ordina	ary Shares				
Subscription price		(\$1.98	_			
		adjustments)				
AGM approval date			_			
(if applicable)	(24/0	09/2014)				
(dd/mm/yyyy) 2. N/A	(21/0	08/2014)	_			
2. IN/A	<u> </u>					
	_					
(/ /)		· -				
Stock code (if listed)						
Class of shares			_			
issuable (Note 1)			_			
Subscription price			_			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/	/)				
3. N/A	,	,	_			
	<u></u>					
		. <u></u>				
(/ /)						
Stock code (if listed)			_			
Class of shares issuable (Note 1)						
Subscription price			_			
EGM approval date			_			
(if applicable)						
·	(/	/)	_			
4. N/A	_					
		· 				
Stock code (if listed) Class of shares			_			
issuable (Note 1)						
Subscription price			-			
EGM approval date						
(if applicable)	, ,	/				
(dd/mm/yyyy)	(/	/)	_			
		То	tal B. (O	rdinary shares) Nil		
		-		erence shares) N/	Д	
				(Other class) N/	Α	

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<u> </u>					
	<u> </u>					
Stock code (if						
listed) Class of shares			_			
issuable (Note 1)						
Subscription price			_			
EGM approval date			_			
(if applicable)	(`				
(dd/mm/yyyy)) 2. N/A	(/ /)	_			
2. IN/A	<u></u>					
						
Stock code (if						
listed) Class of shares			_			
issuable (Note 1)						
Subscription price			_			
EGM approval date			_			
(if applicable)	, , ,	,				
(dd/mm/yyyy) 3. N/A	(/ /)	_			
3. N/A						
Stock code (if						
listed)			_			
Class of shares issuable (Note 1)						
Subscription price			_			
EGM approval date			_			
(if applicable)	, , ,					
(dd/mm/yyyy)	(/ /)	_			
4. N/A						
-						
Stock code (if						_
listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(`				
(dd/mm/yyyy)	(/ /	<u>) </u>	Total C. (Ordin	nary shares) Nii		
				nce shares) N/		-
				Other class) N/		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. N/A		
-	1	
-	1	
	-	
	-	
shares (Note 1)		
2. N/A		
	1	
	1	
shares (Note 1)	1	
Silaics (Note 1)		
2 NI/A		
3. N/A		
shares (Note 1)	1	
		-
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

Ot	her Movements in	Issued Share Capital				
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	issuer which may
			Class of shares issuable (Note 1)		-	
1.	Rights issue	At State price : currency	— Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date:	(/ /)	
			(dd/mm/yyyy)	(, ,	N/A	N/A
			Class of shares issuable (Note 1)		-	
2.	Open offer	At State price : currency	Issue and allotment — date : (dd/mm/yyyy)	(/ /)	
			EGM approval date:	(/ /)	
			(dd/mm/yyyy)		N/A	N/A
			Class of shares issuable (Note 1)		-	
3.	Placing	At State price : currency	Issue and allotment — date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
			(dd/iiiii/yyyy)		N/A	N/A
			Class of shares issuable (Note 1)		-	
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date:	(/ /)	
			(dd/mm/yyyy)	, ,	N/A	N/A
1						

						No. of new shares of issuer issued during the month pursuant thereto	pursuant thereto as at close of
	Type of Issue						the month
5.	Scrip dividend	At State price : currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/		N/A	N/A
6.	Repurchase of shares		Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/)	N/A	N/A
7.	Redemption of shares		Class of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	. <u>N</u> /A
8.	Consideration issue	At State price : currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	. <u>N</u> /A

	Type of Issue				shares issue the	of new s of issuer ed during month ant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares				
			issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date: (dd/mm/yyyy) (/	/)			
			EGM approval date: (dd/mm/yyyy)	/)			
			(dd/iiii/yyyy)	,		N/A	N/A
			Class of shares				
			issuable (Note 1)				
10.	Other	At State price : currency	Issue and allotment date : (dd/mm/yyyy) (/	/)			
			AGM approval date: (dd/mm/yyyy)	/)		N/A	N/A
		_	Total E. (Ordin	ary sha	res) Nil		
			(Prefere		res) N/A	4	
To	otal increase / (dec	crease) in ordinary shares	during the month (i.e. Total of A	to E):	(1)	Nil	
					(2)	N/A	
Т	otal increase / (dec	crease) in preference shar	res during the month (i.e. Total of	A to E)	:	N/A	
Т	otal increase / (dec	crease) in other classes of	f shares during the month (i.e. To	tal of A	to E):	N/A	
	These figures shou apital").)	ıld be the same as the rele	evant figures under II above ("Mo	vemen	ts in Iss	ued Share	

Remarks (if any):				
N/A				
				
Submitted by:	Tricor Investor Services Limited			
Title:	Branch Share Registrar			
(Director, Secretary or other duly authorised officer)				
(255.51, 660				

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.