

Monthly Return of Equity Issuer on Movements in Securities

For the	month ended
(dd/mm	/уууу) :

31/07/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer
Date Submitted

Synertone Communication Corporation 02/08/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares					
(1) Stock code : <u>1613</u>	escription : Ord	dinary Shares			
Balance at close of preceding month	No. of ordinary shares 8,000,000,000	Par value <i>(State currency)</i> HK\$0.05	Authorised share capital <i>(State currency)</i> HK\$400,000,000.00		
		· · · · ·	. , ,		
Increase/(decrease)	N/A	N/A	N/A		
Balance at close of the month (2) Stock code : N/A D	8,000,000,000	HK\$0.05	HK\$400,000,000.00		
Balance at close of preceding month	No. of ordinary shares N/A	Par value (State currency)	Authorised share capital <i>(State currency)</i> N/A		
Increase/(decrease)	N/A		N/A		
Balance at close of the month	N/A	N/A	N/A		

2. Preference Shares

Stock code : <u>N/A</u> Descri	ption :	N/A	λ
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A	_	N/A
Balance at close of the month	N/A	N/A	N/A

3. Other Classes of Shares

Stock code :	ADescript	ion :	N/A	<u> </u>
		No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of prec	eding month	N/A	N/A	N/A
Increase/(decrease)	-	N/A		N/A
Balance at close of the i	month _	N/A	N/A	N/A

Total authorised share capital at the end of the month (*State currency*):

HK\$400,000,000.00

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	4,001,816,000	N/A	N/A	N/A
Increase/ (decrease) during the month	300,000,000	N/A	N/A	N/A
Balance at close of the month	4,301,816,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date		Movement dur				No. of new shares of issuer which may be issued pursuant thereto as at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option						
scheme adopted on 22/3/2012 Exercise price HK\$2.06						
Ordinary shares	Nil	Nil	Nil	182,075	Nil	44,814,850
(Note 1) 2. N/A (/ /) Ordinary shares (Note 1)						
3. N/A						
Ordinary shares						
(Note 1) 4. N/A (/ /) Ordinary shares (Note 1)						
		T	Total A. (Ordir			
				ence shares)		
Total funda raiaad (-liveling the m	anth from ava		Other class)	<u>N/A</u>	
Total funds raised of options (State cur		onth from exer	rcise Nil			

Warrants to Issue Shares of t	the Issuer w	hich are to be List	ed			
					No. of new shares of issuer issued during the	No. of new shares of issuer which may be issued pursuant
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	month pursuant thereto	thereto as at close of the month
1. 196,666,667 unlisted	_					
warrants at the Issue Price	_					
of HK\$0.01 per warrant	_					
	HK\$	HK\$389,400,000	Nil	HK\$389,400,000	Nil	196,666,667
(21/09/2019)		N1/A				
Stock code (if listed) Class of shares		N/A	-			
issuable (Note 1)	Ordina	ry Shares				
Subscription price		(\$1.98	-			
	(subject to	adjustments)	-			
AGM approval date						
(if applicable) (dd/mm/yyyy)	(21/(08/2014)				
2. N/A	(21/0	56/2011)	-			
	_					
		<u> </u>				
Stock code (if listed) Class of shares			-			
issuable (Note 1)						
Subscription price			_			
EGM approval date			-			
(if applicable)						
(dd/mm/yyyy)	(/	/)	_			
<u>3. N/A</u>						
Stock code (if listed)						
Class of shares			_			
			-			
Subscription price EGM approval date			_			
(if applicable)						
	(/	/)	_			
<u>4. N/A</u>						
Stock code (if listed) Class of shares			_			
iccuchla (Nata 1)						
Subscription price			-			
EGM approval date			-			
(if applicable)						
(dd/mm/yyyy)	(/	/)	-			
		То	tal B. (O	rdinary shares) <u>Nil</u>		
				erence shares) N//	4	
				(Other class) <u>N//</u>	4	

Convertibles (i.e. Convertible	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		
1. 5% coupon rate secured	<u> </u>					
redeemable Convertible	-					
Bonds due 13 June 2019	– HK\$	HK\$14,000,000	HK\$14,000,000	0	87,500,000	Nil
Stock code (if		111(\$14,000,000	111(\$14,000,000	0	07,300,000	
listed)	N/A	L .				
Class of shares						
issuable (Note 1)	Ordinary					
	K\$0.16 (subject	to adjustments)				
EGM approval date						
(if applicable) (dd/mm/yyyy))	()				
2. 5% coupon rate secured	(, ,	/				
redeemable Convertible	<u> </u>					
Bonds due 2 August 2019	_					
	 НК\$	HK\$6,000,000	HK\$6,000,000	0	37,500,000	Nil
Stock code (if		11100,000,000	111(\$0,000,000			
listed)	N/A	\				
Class of shares						
issuable (Note 1)	Ordinary					
	<\$0.16 (subject t	o adjustments)				
EGM approval date						
(if applicable) (dd/mm/yyyy)	()				
3. 5% coupon rate secured	(/ /))				
redeemable Convertible	<u> </u>					
Bonds due 15 June 2020						
Donus due 13 Julie 2020	— HK\$		HK\$28,000,000	0	175,000,000) Nil
Stock code (if		111(\$20,000,000	111(\$20,000,000	0	175,000,000	
listed)	N/A	N N				
Class of shares						
issuable (Note 1)	Ordinary	Shares				
	<\$0.16 (subject t	o adjustments)				
EGM approval date						
(if applicable) (dd/mm/yyyy)	()				
4. N/A	(/ /	/				
1. TN/7.V						
Stock code (if					·	<u> </u>
listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
(uu/mm/yyyy)	(/ /	<u>) </u>	Total C. (Ordina	ry shares) 20	0 000 000	
				ce shares) <u>50</u>		
				ther class) N/		
			(0	<u></u>		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant
		thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy),		the month
if applicable, and class of shares issuable:		
1. <u>N/A</u>		
	<u> </u>	
)	
shares (Note 1)	
2. <u>N/A</u>	_	
shares (Note :	<u>/</u>	
3. N/A		
(/ /)	
shares (Note :)	
Total D. (Ordinary shares) Nil	
(Preference shares) N/A	_
(Other class) N/A	
		-

Oth	ier Movements i	n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	pursuant thereto as at close of
	Type of Issue						the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At State price : currency	Issue and allotment date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						<u> </u>	<u> </u>
			Class of shares issuable (Note 1)				
3.	Placing	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u> </u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

Class of shares issuable (Note 1)		Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	issuer which may
5. Scrip dividend At State price : currency Issue and allotment (/ /) (dd/mn/yyyy) EGM approval date: (/ /) (/ /) (dd/mn/yyyy) EGM approval date: (/ /) (/ /) (/ /) (/ /) (dd/mn/yyyy) 6. Repurchase of shares Class of shares repurchased (Note 1) 6. Repurchase of shares Class of shares : (dd/mn/yyyy) (/ /) (/ /) (dd/mn/yyyy) 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares : (dd/mn/yyyy) (/ /) (dd/mn/yyyy) 8. Consideration At State price : currency 9. EGM approval date: (/) (/) 9. EGM approval date: (/) (/) 9. Class of shares (/) () 9. Class of shares (/) () 9. Class of shares (/) () 9. Class of shares (/) () (/) () 9. Class of shares <td< th=""><th></th><th></th><th></th><th></th><th></th><th></th></td<>						
3. Schplandend price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 6. Repurchase of shares Class of shares repurchased (Note 1) (/ /) 6. Repurchase of shares Cancellation date : (dd/mm/yyyy) (/ /) 6. Repurchase of shares Cancellation date : (dd/mm/yyyy) (/ /) 7. Redemption of shares Class of shares redeemed (Note 1) N/A 7. Redemption of shares Class of shares redeemed (Note 1) N/A 7. Redemption of shares Class of shares redeemed (Note 1) N/A 7. Redemption of shares Class of shares redeemed (Note 1) N/A 8. Consideration At State Issue and allotment 8. Consideration At State Issue and allotment gdd/mn/yyyy) (/ /) EGM approval date: (/ /) EGM approval date: (/ /)					-	
(dormn/yyyy) N/A N/A N/A N/A N/A N/A N/A N/A Class of shares I (/ /) (d/mm/yyyy) (/ /) Cancellation date: (d/mm/yyyy) (/ /) EGM approval date: (d/mm/yyyy) N/A N/A N/A N/A N/A Redemption of shares Image: Class of shares indexed (Note 1) Redemption of shares Redemption date: (d/mm/yyyy) EGM approval date: (d/mm/yyyy) N/A N/A N/A Redemption of shares Image: Class of shares (dd/mm/yyyy) N/A Konsideration of shares Image: Class of shares Class of shares Image: Class of shares Issue and allotment issue Image: Class of shares issue price: currency Issue and allotment idate: (dd/mn/yyyy) (/ /) Image: Class of approval date: (dd/mn/yyyy) Image: Class of approval date: Image: Class of approval date: (dd/mn/yyyy) Image: Class of approval date: Image: Class of approval date: <	5.	Scrip dividend	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
6. Repurchase of shares Class of shares repurchased (Note 1) (/ /) 6. Repurchase of shares Cancellation date : (dd/mm/yyyy) (/ /) 6. Repurchase of shares Cancellation date : (dd/mm/yyyy) (/ /) 6. Repurchase of shares Cancellation date : (dd/mm/yyyy) N/A 7. Redemption of shares Class of shares redeemed (Note 1) N/A 7. Redemption of shares Class of shares (/ /) N/A 7. Redemption of shares Class of shares redeemed (Note 1) N/A 7. Redemption of shares Class of shares redeemed (Note 1) N/A 8. Consideration At State issue price : currency Issue and allotment date : (dd/mm/yyyy) N/A 8. Consideration price : currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) EGM approval date: (/ /)			EGM approval date: (dd/mm/yyyy)	(/ /)	
6. Repurchase of shares 1 (/ /) 6. Repurchase of shares Cancellation date : (d/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A 7. Redemption of shares Class of shares redeemed (Note 1) N/A 7. Redemption of shares Class of shares (/ / /) N/A 8. Consideration At State Issue and allotment (Note 1) 8. Consideration At State Issue and allotment (/ /) EGM approval date: (dd/mm/yyyy) (/ /) 8. Consideration At State Issue and allotment (/ /) EGM approval date: (dd/mm/yyy) (/ /) Issue and allotment (/ /) EGM approval date: (dd/mm/yyy) (/ /) Issue and allotment (/ /)					N/A	N/A
7. Redemption of shares Redemption date : (/ /) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 8. Consideration issue At State price : currency Issue and allotment date : (dd/mm/yyyy) (/ /) 8. Consideration issue At State price : currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) EGM approval date: (/ /))	6.		repurchased <i>(Note 1)</i> Cancellation date : (dd/mm/yyyy) EGM approval date:	(/ /)	N/A
7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Kedemption date: (/ /) (dd/mm/yyyy) N/A Class of shares issuable (Note 1) N/A 8. Consideration issue At State issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (/ /)					-	
(dd/mm/yyyy) N/A N/A N/A N/A N/A Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) (/ /) 8. Consideration At State price: currency Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) Issue and allotment date: (dd/mm/yyyy)	7.		Redemption date :	(/ /)	
8. Consideration At State price : currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)			EGM approval date: (dd/mm/yyyy)	(/ /		<u>N/A</u>
issue price : currency date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)					-	
(dd/mm/yyyy) (/ /)	8.			(/ /)	
<u> </u>			EGM approval date: (dd/mm/yyyy)	(/ /		
					<u> </u>	<u>N/A</u>

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation		Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy) (/ /))	N/A	N/A
10. Other	At State price : currency	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ / AGM approval date: (dd/mm/yyyy) (/ /))	N/A	N/A
		Total E. (Ordinary (Preference (Othe	shar		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	300,000,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A t	o E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements Capital").)	s in Issı	ued Share

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Submitted by: <u>Tricor Investor Services Limited</u>
Title: Branch Share Registrar
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.