

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	30/06/20	18			
To : Hong Kong Exchanges a	nd Clearing Limited				
Date Submitted <u>(</u>	05/07/2018				
I. Movements in Authorised S	hare Capital				
1. Ordinary Shares					
(1) Stock code : <u>1613</u>	Description : Ord	dinary Shares			
Balance at close of preceding	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
month	8,000,000,000	HK\$0.05	HK\$400,000,000.00		
Increase/(decrease)	N/A	N/A	N/A		
Balance at close of the month	8,000,000,000	HK\$0.05	HK\$400,000,000.00		
(2) Stock code : N/A	Description : N/A				
Balance at close of preceding	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
month	N/A	N/A	N/A		
Increase/(decrease)	N/A		N/A		
Balance at close of the month	n <u>N/A</u>	N/A	N/A		

tion :	N/A		
No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
N/A	N/A	N/A	
N/A	_	N/A	
N/A	N/A	N/A	
tian .	N/A		
tion :	IN/F	\	
No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
No. of other classes of	Par value (State	Authorised share capital	
No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
	preference shares N/A N/A	No. of Par value (State shares currency) N/A N/A N/A N/A N/A N/A	

Total authorised share capital at the end of the month (State currency):

HK\$400,000,000.00

II. Movements in Issued Share Capital

	No. of ordinal	ry shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	4,001,816,000	N/A	N/A	N/A
Increase/ (decrease)	4,001,010,000	IN/A		
during the month	Nil	N/A	N/A	N/A
Balance at close of the month	4,001,816,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share option scheme adopted on 22/3/2012 Exercise price HK\$2.06 Ordinary shares Nil Nil Nil 182,075 Nil 44,996,925 (Note 1) 2. N/A (/ / Ordinary shares (Note 1) 3. N/A Ordinary shares (Note 1) 4. N/A Ordinary shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise Nil of options (State currency)

Warrants to Issue Shares of	the Issuer w	hich are to be List	ed			
Description of warrants				Nominal value at	No. of new shares of issuer issued during the month	thereto as at
(Date of expiry -	of nominal	close of	during the		pursuant	close of the
dd/mm/yyyy)	value	preceding month	month	month	thereto	month
1. 196,666,667 unlisted	_					
warrants at the Issue Price	_					
of HK\$0.01 per warrant	_ 	LUCTOOO 400 000	N I!!	LUZФ000 400 000	N III	100 000 007
(24/00/2040)	HK\$	HK\$389,400,000	Nil	HK\$389,400,000	Nil	196,666,667
(21/09/2019)		N/A				
Stock code (if listed) Class of shares		IN/A	-			
issuable (Note 1)	Ordina	ary Shares				
Subscription price		(\$1.98	=			
<u> </u>	(subject to	adjustments)	_			
AGM approval date						
(if applicable) (dd/mm/yyyy)	(24/0	08/2014)				
2. N/A	(21/0	00/2014)	=			
2. N/A						
(/ /)						-
Stock code (if listed)						
Class of shares			_			
issuable (Note 1)			_			
Subscription price			_			
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/	/				
3. N/A	(/	, ,	_			
(/ /)						
Stock code (if listed)			_			
Class of shares						
issuable (Note 1)			_			
Subscription price EGM approval date			_			
(if applicable)						
, ,	(/	/)	_			
4. N/A	_					
		<u></u>				
(/ /)						
Stock code (if listed)			_			
Class of shares issuable (Note 1)						
Subscription price			_			
EGM approval date			_			
(if applicable)						
(dd/mm/yyyy)	(/	/)	_			
		-	4al D (C	ualinam, alaassa NAIII		
		IC		rdinary shares) <u>Nil</u> erence shares) N/		
			(1.61	(Other class) N/		
				(= : = : = : = :) <u>: (: : : : : : : : : : : : : : : : : </u>		<u></u>

Convertibles (i.e. Convertib	le into Shares of	f the Issuer whi	ch are to be L			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 5% coupon rate secure						
redeemable Convertible	<u>u</u>					
Bonds due 13 June 2019	_					
DUTIUS QUE TO JUITE 2015	— HK\$	HK\$14,000,000	Nil	HK\$14,000,000	Nil	87,500,000
Stock code (if listed)	<u>N</u> /A			111(414,000,000	1 1111	01,300,000
Class of shares			-			
issuable (Note 1)	Ordinary	Shares				
· · · · ·	HK\$0.16 (subject		•			
EGM approval date			•			
(if applicable)						
(dd/mm/yyyy))	(/ /)	_			
2. 5% coupon rate secure	<u>d</u>					
redeemable Convertible						
Bonds due 2 August 2019						
	HK\$	HK\$6,000,000	Nil	HK\$6,000,000	Nil	37,500,000
Stock code (if listed)	N/A	4		<u> </u>		_
Class of shares						
issuable (Note 1)	Ordinary					
	HK\$0.16 (subject t	o adjustments)				
EGM approval date						
(if applicable) (dd/mm/yyyy)	1 1 1	١				
3. 5% coupon rate secur	<u>ea</u>					
redeemable Convertible	10					
Bonds due 15 June 2020*						
Or 1 - 1 - ('f l' - 1 - 1)	HK\$	Nil Nil	Nil	HK\$28,000,000	Nil Nil	175,000,000
Stock code (if listed) _	N/A	4				
Class of shares issuable (Note 1)	Ordinary	Charas				
	Ordinary : HK\$0.16 (subject t					
EGM approval date	1Κφυ. το (δαυμσοι ι	0 aujusimems)				
(if applicable)						
	(/ /)				
4. N/A						
	_					
						
Stock code (if listed)						<u> </u>
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)	-			
				dinary shares) Nil		=
				rence shares) <u>N/A</u> (Other class) N/A		=
					1	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Ful	I particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	(/ /)		
	shares (Note 1)		
2.	N/A		
	(/ /) shares (Note 1)		
	Silales (Note 1)		· -
3.	N/A		
	(
	shares (Note 1)		
	Total D. (Ordinary shares)	Nil	
	(Preference shares)	N/A	
	(Other class)	N/A	
		l	

Ot	her Movements in I	ssued Share Capital				
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares			
			issuable (Note 1)			
1.	Rights issue	At State price : currency	 Issue and allotment date : (dd/mm/yyyy) 	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)	(N/A	N/A
			Class of shares issuable (Note 1)			
2.	Open offer	At State price : currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)		N/A	N/A
			Class of shares issuable (Note 1)			
3.	Placing	At State	Issue and allotment	(/ /)		
	ŭ	price : currency	- date : (dd/mm/yyyy) EGM approval date:	(/ /)		
			(dd/mm/yyyy)	,	N 1/A	N1/0
					N/A	N/A
			Class of shares issuable (Note 1)			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)	(, ,)	N/A	N/A
1						

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
5.	Scrip dividend	At State price : currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N/A	N/A
6.	Repurchase of shares		Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N/A	N/A
7.	Redemption of shares		Class of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	. <u>N/A</u>
8.	Consideration issue	At State price : currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month oursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	•		Class of shares			
			issuable (Note 1)			
9.	Capital reorganisation		Issue and allotment date: (dd/mm/yyyy) (/ /)		
			EGM approval date: (dd/mm/yyyy) (/ /)		
			(dd/IIIII/yyyy)	,	N/A	N/A
			Class of shares			
			issuable (Note 1)			
10	. Other	At State price : currency	Issue and allotment date: (dd/mm/yyyy) (/ /)		
			AGM approval date: (dd/mm/yyyy) (/ /)	N/A	N/A
			T. (15 (0.1)		\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	
			Total E. (Ordinary s (Preference s	share	es) N/A	<u> </u>
			(Other	r clas	ss) N/A	
Te	otal increase / (dec	crease) in ordinary shares	s during the month (i.e. Total of A to E)):	(1) Nil	
					(2) N/A	
To	otal increase / (ded	crease) in preference shar	res during the month (i.e. Total of A to	E):	N/A	
Т	otal increase / (ded	crease) in other classes of	f shares during the month (i.e. Total o	of A to	D E): N/A	
	These figures shoเ apital").)	ıld be the same as the rel	levant figures under II above ("Movem	nents	in Issued Share	

Remarks (if any): * The Company has further issued the Convertible Bonds in the principal amount of HK\$28,000,000 to
the Subscriber on 15 June 2018. For details, please refer to the announcement of the Company dated
15 June 2018.
Submitted by: Tricor Investor Services Limited
Title: Branch Share Registrar
(Director, Secretary or other duly authorised officer)
Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.