

Monthly Return of Equity Issuer on Movements in Securities

For the	month ended
(dd/mm	/уууу) :

31/05/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer
Date Submitted

Synertone Communication Corporation 04/06/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1613</u>	escription : Or	dinary Shares	
Balance at close of preceding	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
month	8,000,000,000	HK\$0.05	HK\$400,000,000.00
Increase/(decrease)	N/A	N/A	N/A
Balance at close of the month	8,000,000,000	HK\$0.05	HK\$400,000,000.00
(2) Stock code : <u>N/A</u> D	escription : <u>N/A</u>	ι	
Balance at close of preceding	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
month	N/A	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A	N/A	N/A

2. Preference Shares

Stock code : <u>N/A</u> Descri	ption :	N/A	λ
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A	_	N/A
Balance at close of the month	N/A	N/A	N/A

3. Other Classes of Shares

Stock code :	ADescript	ion :	N/A	<u> </u>
		No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of prec	eding month	N/A	N/A	N/A
Increase/(decrease)	-	N/A		N/A
Balance at close of the i	month _	N/A	N/A	N/A

Total authorised share capital at the end of the month (*State currency*):

HK\$400,000,000.00

II. Movements in Issued Share Capital

	No. of ordinar	y shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of				
preceding month	3,348,800,000	N/A	N/A	N/A
Increase/ (decrease)				
during the month	653,016,000	N/A	N/A	N/A
Balance at close of				
the month	4,001,816,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme		ion Schemes (issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant
including EGM approval date ⁻		Movement dur	ing the month		thereto	thereto as at close of the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option						
scheme adopted						
on 22/3/2012						
Exercise price HK\$2.06						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	45,179,000
(Note 1)						
· · · ·						
<u>2. N/A</u>						
Ordinary shares						
(Note 1)						
<u>3. N/A</u>						
(/ /)						
Ordinary shares						
(Note 1)						
4 NI/A						
<u>4. N/A</u>						
Ordinary shares						
(Note 1)						
		1	Total A. (Ordin			
			· ·	nce shares) Other class)		
Total funds raised c	lurina the m	onth from exe				
of options (State cur						

Warrants to Issue Shares of t	the Issuer w	hich are to be List	ed			
Description of warrants	Currency	Nominal value at	Exercised	Nominal value at	No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant thereto as at
(Date of expiry -	of nominal	close of	during the	close of the	pursuant	close of the
dd/mm/yyyy)	value	preceding month	month	month	thereto	month
1. 196,666,667 unlisted	_					
warrants at the Issue Price	_					
of HK\$0.01 per warrant	-					
(24/22/2242)	HK\$	HK\$389,400,000	Nil	HK\$389,400,000	Nil	196,666,667
(21/09/2019)		N1/A				
Stock code (if listed) Class of shares		N/A	-			
issuable (Note 1)	Ordina	ry Shares				
Subscription price		(\$1.98	-			
	(subject to	adjustments)	-			
AGM approval date						
(if applicable) (dd/mm/yyyy)	(21/0	08/2014)				
2. N/A	(21/0	56/2014)	-			
	_					
(/ /)						
Stock code (if listed)			_			
Class of shares						
issuable (Note 1)			-			
Subscription price EGM approval date			_			
(if applicable)						
(dd/mm/yyyy)	(/	/)				
<u>3. N/A</u>			-			
	_					
(/ /)						
Stock code (if listed)			-			
Class of shares issuable (Note 1)						
Subscription price			_			
EGM approval date			_			
(if applicable)						
	(/	/)	_			
<u>4. N/A</u>	_					
(/ /)						
Stock code (if listed)						
Class of shares			-			
incurable (Nate 1)						
Subscription price			_			
EGM approval date						
(if applicable)	(/					
(dd/mm/yyyy)	(/	<i>(</i>)	-			
		To		rdinary shares) <u>Nil</u>		
			(Pref	erence shares) N//		_
				(Other class) <u>N//</u>	4	

Convertibles (i.e. Convertib	le into Shares of	the Issuer whi	ch are to be L	/		
	Currency of amount	Amount at close of preceding	Converted during the month	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	monun	month		
1. 5% coupon rate secure	a					
redeemable Convertible						
Bonds due 13 June 2019			N 111		N.111	07 500 000
Stock and (if listed)	<u>HK\$</u>	HK\$14,000,000	Nil	HK\$14,000,000	Nil	87,500,000
Stock code (if listed) _ Class of shares	N/A	4				
issuable (Note 1)	Ordinary	Shares				
. , _	HK\$0.16 (subject					
EGM approval date		to adjustments)				
(if applicable)						
(dd/mm/yyyy))	(/ /)				
2. 5% coupon rate secure	d	,				
redeemable Convertible						
Bonds due 2 August 2019						
	— НК\$	HK\$6,000,000	Nil	HK\$6,000,000	Nil	37,500,000
Stock code (if listed)	N/#			11100,000,000		
Class of shares						
issuable (Note 1)	Ordinary	Shares				
Subscription price	HK\$0.16 (subject t	o adjustments)				
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A	,	,				
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
	(/ /)				
<u>4. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
(uu/11111/yyyy)	(/ /	/	Total C (Ord	inary shares) Nil		
				ence shares) N/A		-
				(Other class) N/A		-
						-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1. <u>N/A</u>		
(/ /) shares (Note 1)		
2. <u>N/A</u>		
	4	
shares (Note 1)		
3. <u>N/A</u>		
	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

						No. of new shares of issuer issued during the month pursuant thereto	pursuant thereto as at close of
Ту	pe of Issue						the month
			Class of shares issuable <i>(Note 1)</i>				
1. Ri	ights issue	At State price : currency	— Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u> </u>	N/A
			Class of shares issuable (Note 1)				
2. O	pen offer	At State price : currency	Issue and allotment date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						N/A	<u> </u>
			Class of shares issuable (<i>Note 1)</i>				
3. PI	lacing	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	<u>N/A</u>
			Class of shares issuable (Note 1)				
4. Bo	onus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

Class of shares		Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
state issuable (Note 1) scrip dividend At State price : currency Issue and allotment (/ /) EGM approval date: (/ /) (d/mm/yyyy) EGM approval date: (/ /) (d/mm/yyyy) Image: Class of shares Image: Class of shares repurchase of Class of shares Image: Class of shares (d/mm/yyyy) (/ /) EGM approval date: (d/mm/yyyy) (/ /) EGM approval date: (d/mm/yyyy) Image: Class of shares Image: Class of shares (d/mm/yyyy) EGM approval date: (/ /) (d/mm/yyyy) EGM approval date: Image: Class of shares (d/mm/yyyy) EGM approval date: (/ /) (d/mm/yyyy) EGM approval date: N/A N/A N/A N/A N/A N/A N/A Stares Class of shares Image: State (d/mm/yyyy) EGM approval date: N/A N/A N/A N/A State Issue and allotment Image: Class of shares issue price : currenc						
3. Solp undered price : currency			issuable (Note 1)		-	
Image: consideration of issue issue in price : currency	5.	Scrip dividend	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
6. Repurchase of shares Class of shares repurchased (Note 1) 6. Repurchase of shares (/ /) 6. Repurchase of shares Cancellation date : (dd/mm/yyyy) (1) (/ /) Cancellation date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : (/ /) 6. Consideration of shares Class of shares issuable (Note 1) 8. Consideration At State issue of shares Issue and allotment issue and allotment issue price : currency EGM approval date: (dd/mm/yyyy) (/ /)			EGM approval date: (dd/mm/yyyy)	(/ /)	
6. Repurchase of shares ^{repurchased} (Note 1) (///) 6. Repurchase of shares Cancellation date : (d/mm/yyyy) (///) 6. Repurchase of shares Cancellation date : (d/mm/yyyy) (///) 6. Repurchase of shares Cancellation date : (d/mm/yyyy) (///) 7. Redemption of shares Class of shares redeemed (Note 1) (d/mm/yyyy) 7. Redemption of shares Class of shares (///) (d/mm/yyyy) 8. Consideration At State price : currency Lissue and allotment issuable (Note 1) EGM approval date: (d/mm/yyyy) (//) EGM approval date: (d/mm/yyyy) (//) (date : (dd/mm/yyyy) (//) (dd/mm/yyyy) (//) EGM approval date: (dd/mm/yyyy) (//) EGM approval date: (//) (//)					<u>N/A</u>	N/A
7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 8. Consideration issue At State price : currency Issue and allotment date : (dd/mm/yyyy) 8. Consideration issue At State price : currency Issue and allotment date : (dd/mm/yyyy) 8. Consideration issue At State price : currency Issue and allotment date : (dd/mm/yyyy) Issue EGM approval date: (/ /)	6.		repurchased <i>(Note 1)</i> Cancellation date : (dd/mm/yyyy) EGM approval date:	(/ /)	N/A
Shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A Subscription N/A N/A N/A N/A N/A N/A N/A N/A N/A Subscription N/A N/A N/A Subscription N/A N/A N/A N/A N/A Subscription N/A Subscription Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (/ /)	7.	Redemption of	 redeemed (Note 1))	
8. Consideration At State price : currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)			(dd/mm/yyyy) EGM approval date:)	N/A
issue price : currency date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)					_	
EGM approval date: (dd/mm/yyyy) (/ /)	8.			(/ /)	
(EGM approval date:	(/ /)	
			(N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy) (/ /)	N/A	N/A
10.	Subscription of Shares	At State price : currency <u>HK\$0.08</u>	Class of shares Ordina issuable (<i>Note 1</i>) Share Issue and allotment date : (dd/mm/yyyy) (31/05/20 AGM approval date: (dd/mm/yyyy) (06/09/20	<u>s</u> 018)	653,016,000	N/A
			(Preference	sha	res) <u>653,016,000</u> res) <u>N/A</u> ass) <u>N/A</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	653,016,000			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A t	o E):	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

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Submitted by: Tricor Investor Services Limited
Title: Branch Share Registrar
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.