

Monthly Return of Equity Issuer on Movements in Securities

For the	month ended
(dd/mm	/уууу) :

30/04/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer
Date Submitted

Synertone Communication Corporation 03/05/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares	1. Ordinary Shares					
(1) Stock code : <u>1613</u> Do	escription : Ord	dinary Shares				
Balance at close of preceding	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>			
month	8,000,000,000	HK\$0.05	HK\$400,000,000.00			
Increase/(decrease)	N/A	N/A	N/A			
Balance at close of the month	8,000,000,000	HK\$0.05	HK\$400,000,000.00			
(2) Stock code : <u>N/A</u> Do	escription : <u>N/A</u>	l.				
Balance at close of preceding	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>			
month	N/A	N/A	N/A			
Increase/(decrease)	N/A		N/A			
Balance at close of the month	N/A	N/A	N/A			

2. Preference Shares

Stock code : <u>N/A</u> Descri	ption :	ion : N/A	
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A	_	N/A
Balance at close of the month	N/A	N/A	N/A

3. Other Classes of Shares

Stock code :	ADescript	ion :	N/A	<u> </u>
		No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of prec	eding month	N/A	N/A	N/A
Increase/(decrease)	-	N/A		N/A
Balance at close of the i	month _	N/A	N/A	N/A

Total authorised share capital at the end of the month (*State currency*):

HK\$400,000,000.00

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	3,348,800,000	N/A	N/A	N/A
Increase/ (decrease) during the month Balance at close of	Nil	N/A	N/A	N/A
the month	3,348,800,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Shale Options (unu		lon ochemes (
Particulars of share option scheme					issuer issued during the month pursuant	
including EGM		Movement dur	ing the month		thereto	thereto as at close of
approval date						the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option						
scheme adopted						
on 22/3/2012						
Exercise price						
HK\$2.06						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	45,179,000
(Note 1)						
2. N/A						
<u>Z. IN/A</u>						
Ordinary shares						
(Note 1)						
, ,						
3. N/A						
Ordinary shares (Note 1)						
(NOLE I)						
4. N/A						
(/ /)						
Ordinary shares						
(Note 1)						
		T	Total A. (Ordin			
			N/A			
Total funda raiaad a	luring the m	anth from ava	. `	Other class)	<u>N/A</u>	
Total funds raised of options (State cur		onun irom exel	rcise Nil			
	rency)					

Warrants to Issue Shares of t	the Issuer w	hich are to be List	ed			
					No. of new shares of issuer issued during the	No. of new shares of issuer which may be issued pursuant
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	month pursuant thereto	thereto as at close of the month
1. 196,666,667 unlisted	_					
warrants at the Issue Price	_					
of HK\$0.01 per warrant	_					
	HK\$	HK\$389,400,000	Nil	HK\$389,400,000	Nil	196,666,667
(21/09/2019)						
Stock code (if listed) Class of shares		N/A	-			
issuable (Note 1)	Ordina	ry Shares				
Subscription price		(\$1.98				
	(subject to	adjustments)	<u>.</u>			
AGM approval date						
(if applicable) (dd/mm/yyyy)	(21/0	08/2014)				
2. N/A	(21/0	50/2014)	-			
(/ /)						
Stock code (if listed)			_			
Class of shares issuable (Note 1)						
Subscription price			-			
EGM approval date			-			
(if applicable)						
(dd/mm/yyyy)	(/	/)	_			
<u>3. N/A</u>	_					
	_					
(/ /) Stock code (if listed)						
Class of shares			-			
iccuchla (Nata 1)						
Subscription price			_			
EGM approval date						
(if applicable) (dd/mm/yyyy)	()	/)				
4. N/A		/)	-			
	_					
(/ /)						
Stock code (if listed)			_			
Class of shares						
			_			
Subscription price EGM approval date			-			
(if applicable)						
(dd/mm/yyyy)	(/	/)	_			
		-		rdinomy charge) Al'I		
		10		rdinary shares) <u>Nil</u> erence shares) N//		
				(Other class) N//		—
				· · · · · · · · · · · · · · · · · · ·		—

Convertibles (i.e. Convertib	le into Shares of	the Issuer whi	ch are to be L	/		
	Currency of amount	Amount at close of preceding	Converted during the month	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	monun	month		
1. 5% coupon rate secure	20					
redeemable Convertible						
Bonds due 13 June 2019	_					
	<u>HK\$</u>	HK\$14,000,000	Nil	HK\$14,000,000	Nil	87,500,000
Stock code (if listed)	N/A	ł				
Class of shares	Ordinary	Charas				
issuable (Note 1)	Ordinary HK\$0.16 (subject					
Subscription price _ EGM approval date	HK\$U. 16 (Subject	to adjustments)				
(if applicable)						
(dd/mm/yyyy))	(/ /)				
2. 5% coupon rate secure	h	/				
redeemable Convertible						
Bonds due 2 August 2019	<u> </u>					
Bolids due 2 August 2013	/ 	HK\$6,000,000	Nil	HK\$6,000,000	Nil	37,500,000
Stock code (if listed)	<u> </u>			ПКФ0,000,000		37,300,000
Class of shares	1 1/7	<u>\</u>				
issuable (Note 1)	Ordinary	Shares				
. , _	HK\$0.16 (subject t					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A	•					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
<u>4. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, , ,	`				
(dd/mm/yyyy)	(/ /)		loom (ala and -). K ¹⁹		
				inary shares) Nil		-
				ence shares) <u>N//</u> (Other class) N//		-
				(Carlor 01000) <u>11/7</u>	•	-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	əd, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1. <u>N/A</u>	-	
	-	
shares (Note 1)		
2. <u>N/A</u>	-	
	-	
shares (Note 1)		
3. <u>N/A</u>	-	
	-	
	-	
shares (Note 1)	-	
Total D. (Ordinary shares)	Nil	,
(Preference shares)	N/A	
(Other class)	N/A	

Oth	er Movements i	n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	pursuant thereto as at close of
-	Type of Issue						the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At State price : currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares				
2.	Open offer	At State price : currency	issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u> </u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
3.	Placing	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							<u> </u>
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	N/A
						<u> </u>	<u>N/A</u>

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At State price : currency	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N/A	N/A
6.	Repurchase of shares		Class of shares repurchased (Note 1) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		<u>N/A</u>	N/A
7.	Redemption of shares		Class of shares redeemed (<i>Note 1</i>) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)			N/A	N/A
8.	Consideration issue	At State price : currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date:)		
			(dd/mm/yyyy)	(/ /)	<u> N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
10.	Other (Please specify)	At State price : currency	Issue and allotment date : (dd/mm/yyyy) EGM approval date:)		
			(dd/mm/yyyy) Total E. (Ordinary	sha	N/A	<u>N/A</u>
	Total E. (Ordinary shares) <u>Nil</u> (Preference shares) <u>N/A</u> (Other class) <u>N/A</u>						

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A t	N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

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Submitted by: Tricor Investor Services Limited
Title: Branch Share Registrar
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.