



**Monthly Return of Equity Issuer on Movements in Securities**

**For the month ended  
(dd/mm/yyyy) :**

28/02/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Synertone Communication Corporation

Date Submitted 02/03/2018

**I. Movements in Authorised Share Capital**

**1. Ordinary Shares**

(1) Stock code : 1613 Description : Ordinary Shares

|                                     | No. of ordinary shares | Par value<br>(State currency) | Authorised share capital<br>(State currency) |
|-------------------------------------|------------------------|-------------------------------|--|
| Balance at close of preceding month | <u>8,000,000,000</u>   | <u>HK\$0.05</u>               | <u>HK\$400,000,000.00</u>                    |
| Increase/(decrease)                 | <u>N/A</u>             | <u>N/A</u>                    | <u>N/A</u>                                   |
| Balance at close of the month       | <u>8,000,000,000</u>   | <u>HK\$0.05</u>               | <u>HK\$400,000,000.00</u>                    |

(2) Stock code : N/A Description : N/A

|                                     | No. of ordinary shares | Par value<br>(State currency) | Authorised share capital<br>(State currency) |
|-------------------------------------|------------------------|-------------------------------|--|
| Balance at close of preceding month | <u>N/A</u>             | <u>N/A</u>                    | <u>N/A</u>                                   |
| Increase/(decrease)                 | <u>N/A</u>             | <u>N/A</u>                    | <u>N/A</u>                                   |
| Balance at close of the month       | <u>N/A</u>             | <u>N/A</u>                    | <u>N/A</u>                                   |



## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |     | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|-----|-------------------------|--------------------------------|
|                                       | (1)                    | (2) |                         |                                |
| Balance at close of preceding month   | 3,348,800,000          | N/A | N/A                     | N/A                            |
| Increase/ (decrease) during the month | Nil                    | N/A | N/A                     | N/A                            |
| Balance at close of the month         | 3,348,800,000          | N/A | N/A                     | N/A                            |

## III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |                            |           | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|----------------------------|-----------|--|---|
|  | Granted                   | Exercised | Cancelled                  | Lapsed    |  |   |
| 1. Share option scheme adopted on 22/3/2012<br>Exercise price HK\$2.06<br>Ordinary shares (Note 1)       | Nil                       | Nil       | Nil                        | 7,331,572 | Nil  | 45,179,000  |
| 2. N/A<br>( / / )<br>Ordinary shares (Note 1)  |                           |           |                            |           |  |   |
| 3. N/A<br>( / / )<br>Ordinary shares (Note 1)  |                           |           |                            |           |  |   |
| 4. N/A<br>( / / )<br>Ordinary shares (Note 1)  |                           |           |                            |           |  |   |
|  |                           |           | Total A. (Ordinary shares) | Nil       |  |   |
|  |                           |           | (Preference shares)        | N/A       |  |   |
|  |                           |           | (Other class)              | N/A       |  |   |
| Total funds raised during the month from exercise of options (State currency)                            | Nil                       |           |                            |           |  |   |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry -<br>dd/mm/yyyy)                                | Currency<br>of nominal<br>value                    | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value at<br>close of the<br>month | No. of<br>new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of issuer<br>which may be<br>issued pursuant<br>thereto as at<br>close of the<br>month |
|--|--|---|----------------------------------|---|--|---|
| 1. <u>196,666,667 unlisted<br/>warrants at the Issue Price<br/>of HK\$0.01 per warrant</u> | <u>HK\$</u>  | <u>HK\$389,400,000</u>                          | <u>Nil</u>                       | <u>HK\$389,400,000</u>                    | <u>Nil</u>   | <u>196,666,667</u>  |
| (21/09/2019)   |  |   |                                  |   |  |   |
| Stock code (if listed)   | <u>N/A</u>   |   |                                  |   |  |   |
| Class of shares<br>issuable (Note 1)   | <u>Ordinary Shares</u>                             |   |                                  |   |  |   |
| Subscription price   | <u>HK\$1.98</u><br><u>(subject to adjustments)</u> |   |                                  |   |  |   |
| AGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                                       | <u>(21/08/2014)</u>                                |   |                                  |   |  |   |
| 2. <u>N/A</u>  |  |   |                                  |   |  |   |
| ( / / )  |  |   |                                  |   |  |   |
| Stock code (if listed)   | <u></u>  |   |                                  |   |  |   |
| Class of shares<br>issuable (Note 1)   | <u></u>  |   |                                  |   |  |   |
| Subscription price   | <u></u>  |   |                                  |   |  |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                                       | <u>( / / )</u>                                     |   |                                  |   |  |   |
| 3. <u>N/A</u>  |  |   |                                  |   |  |   |
| ( / / )  |  |   |                                  |   |  |   |
| Stock code (if listed)   | <u></u>  |   |                                  |   |  |   |
| Class of shares<br>issuable (Note 1)   | <u></u>  |   |                                  |   |  |   |
| Subscription price   | <u></u>  |   |                                  |   |  |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                                       | <u>( / / )</u>                                     |   |                                  |   |  |   |
| 4. <u>N/A</u>  |  |   |                                  |   |  |   |
| ( / / )  |  |   |                                  |   |  |   |
| Stock code (if listed)   | <u></u>  |   |                                  |   |  |   |
| Class of shares<br>issuable (Note 1)   | <u></u>  |   |                                  |   |  |   |
| Subscription price   | <u></u>  |   |                                  |   |  |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                                       | <u>( / / )</u>                                     |   |                                  |   |  |   |
| Total B.   |  |   |                                  |   | (Ordinary shares)  | <u>Nil</u>  |
|  |  |   |                                  |   | (Preference shares)  | <u>N/A</u>  |
|  |  |   |                                  |   | (Other class)  | <u>N/A</u>  |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description   | Currency of amount outstanding    | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|-----------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| <u>1. 5% coupon rate secured redeemable Convertible Bonds due 13 June 2019</u>  | HK\$                              | HK\$14,000,000                     | Nil                        | HK\$14,000,000               | Nil  | 87,500,000  |
| Stock code (if listed)  | N/A                               |                                    |                            |                              |  |   |
| Class of shares issuable (Note 1)   | Ordinary Shares                   |                                    |                            |                              |  |   |
| Subscription price  | HK\$0.16 (subject to adjustments) |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy)                                  | ( / / )                           |                                    |                            |                              |  |   |
| <u>2. 5% coupon rate secured redeemable Convertible Bonds due 2 August 2019</u> | HK\$                              | HK\$6,000,000                      | Nil                        | HK\$6,000,000                | Nil  | 37,500,000  |
| Stock code (if listed)  | N/A                               |                                    |                            |                              |  |   |
| Class of shares issuable (Note 1)   | Ordinary Shares                   |                                    |                            |                              |  |   |
| Subscription price  | HK\$0.16 (subject to adjustments) |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy)                                  | ( / / )                           |                                    |                            |                              |  |   |
| <u>3. N/A</u>   |                                   |                                    |                            |                              |  |   |
| Stock code (if listed)  |                                   |                                    |                            |                              |  |   |
| Class of shares issuable (Note 1)   |                                   |                                    |                            |                              |  |   |
| Subscription price  |                                   |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy)                                  | ( / / )                           |                                    |                            |                              |  |   |
| <u>4. N/A</u>   |                                   |                                    |                            |                              |  |   |
| Stock code (if listed)  |                                   |                                    |                            |                              |  |   |
| Class of shares issuable (Note 1)   |                                   |                                    |                            |                              |  |   |
| Subscription price  |                                   |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy)                                  | ( / / )                           |                                    |                            |                              |  |   |
|   |                                   |                                    | Total C. (Ordinary shares) | Nil                          |  |   |
|   |                                   |                                    | (Preference shares)        | N/A                          |  |   |
|   |                                   |                                    | (Other class)              | N/A                          |  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A<br><br><br><br>( / / )<br>shares (Note 1)  |  |   |
| 2. N/A<br><br><br><br>( / / )<br>shares (Note 1)  |  |   |
| 3. N/A<br><br><br><br>( / / )<br>shares (Note 1)  |  |   |
| Total D. (Ordinary shares)  | Nil  |   |
| (Preference shares)   | N/A  |   |
| (Other class)   | N/A  |   |

Other Movements in Issued Share Capital

| Type of Issue   |            |                      |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|------------|----------------------|--|--|---|
| 1. Rights issue | At price : | State currency _____ | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A  | N/A   |
| 2. Open offer   | At price : | State currency _____ | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A  | N/A   |
| 3. Placing      | At price : | State currency _____ | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A  | N/A   |
| 4. Bonus issue  |            |                      | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A  | N/A   |

| Type of Issue           |                                 |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------|---------------------------------|---|--|---|
| 5. Scrip dividend       | At State price : currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A  | N/A   |
| 6. Repurchase of shares |                                 | Class of shares repurchased (Note 1) _____<br>Cancellation date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )     | N/A  | N/A   |
| 7. Redemption of shares |                                 | Class of shares redeemed (Note 1) _____<br>Redemption date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )          | N/A  | N/A   |
| 8. Consideration issue  | At State price : currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A  | N/A   |



| Type of Issue              |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|---|--|---|
| 9. Capital reorganisation  | Class of shares _____<br>issuable (Note 1)<br><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: (dd/mm/yyyy) ( / / )                                    | N/A  | N/A   |
| 10. Other (Please specify) | At State price : currency _____<br>Class of shares _____<br>issuable (Note 1)<br><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A  | N/A   |
| Total E.                   |   | (Ordinary shares) Nil  |   |
|                            |   | (Preference shares) N/A  |   |
|                            |   | (Other class) N/A  |   |

|   |     |     |
|---|-----|-----|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | Nil |
|   | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | N/A |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |     |

Remarks (if any):

N/A

Submitted by: Tricor Investor Services Limited

Title: Branch Share Registrar  
(Director, Secretary or other duly authorised officer)

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Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*