

For the month ended

## Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	d/mm/yyyy) : <u>28/02/2018</u>						
To : Hong Kong Exchanges and	I Clearing Limited						
lame of Issuer Synertone Communication Corporation							
Date Submitted 02	/03/2018						
I. Movements in Authorised Sha	are Capital						
1. Ordinary Shares							
(1) Stock code : <u>1613</u> D	escription: Ord	dinary Shares					
Balance at close of preceding	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
month	8,000,000,000	HK\$0.05	HK\$400,000,000.00				
Increase/(decrease)	N/A	N/A	N/A				
Balance at close of the month	8,000,000,000	HK\$0.05	HK\$400,000,000.00				
(2) Stock code : N/A D	escription : <u>N/A</u>						
Balance at close of preceding	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
month	N/A	N/A	N/A				
Increase/(decrease)	N/A	-	N/A				
Balance at close of the month	N/A	N/A	N/A				

tion :		
No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
N/A	N/A	N/A
N/A	_	N/A
N/A	N/A	N/A
tian .	N1/A	
tion :	N/A	<b>\</b>
No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
No. of other classes of	Par value (State	Authorised share capital
No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	preference shares N/A N/A	No. of Par value (State shares currency)  N/A N/A  N/A  N/A  N/A  N/A

Total authorised share capital at the end of the month (State currency):

HK\$400,000,000.00

## II. Movements in Issued Share Capital

	No. of ordinal	ry shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	3,348,800,000	N/A	N/A	N/A
ı.	3,340,000,000	IN/A	N/A	IN/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	3,348,800,000	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share option scheme adopted on 22/3/2012 Exercise price HK\$2.06 Ordinary shares Nil Nil Nil Nil 45,179,000 7,331,572 (Note 1) 2. N/A ( / / Ordinary shares (Note 1) 3. N/A Ordinary shares (Note 1) 4. N/A Ordinary shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise Nil of options (State currency)

Warrants to Issue Shares of t	he Issuer w	hich are to be List	ed			
					No. of new shares of issuer issued during the	No. of new shares of issuer which may be issued pursuant
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	month pursuant thereto	thereto as at close of the month
1. 196,666,667 unlisted	=					
warrants at the Issue Price	_					
of HK\$0.01 per warrant	=					
	HK\$	HK\$389,400,000	Nil	HK\$389,400,000	Nil	196,666,667
(21/09/2019)						
Stock code (if listed)		N/A	-			
Class of shares issuable (Note 1)	Ordina	ary Shares				
Subscription price		(\$1.98	=			
· · · · <u> · </u>	(subject to	adjustments)	_			
AGM approval date						
(if applicable) (dd/mm/yyyy)	(21/0	08/2014)				
2. N/A	(21/0	00/2014)	-			
2.14//	_					
	_					
( / / )		· <del></del>				
Stock code (if listed)			<u>-</u> .			
Class of shares						
issuable (Note 1)			_			
Subscription price EGM approval date			_			
(if applicable)						
(dd/mm/yyyy)	( /	/ )				
3. N/A		·	_			
		<u> </u>				
( / / )						
Stock code (if listed) Class of shares			_			
issuable (Note 1)						
Subscription price			=			
EGM approval date			_			
(if applicable)	, ,					
· · · · · · · · · · · · · · · · · · ·	( /	/ )	_			
4. N/A	_					
( / / )	_					
Stock code (if listed)						
Class of shares			_			
issuable (Note 1)			<del>_</del>			
Subscription price			_			
EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy)	( /	/ )				
	\	,	=			
		То		rdinary shares) <u>Nil</u>		<u></u>
			(Pref	erence shares) N// (Other class) N//		
				(Outer class) N//	٦	<u></u>

Convertibles (i.e. Convertible	e into Shares of	f the Issuer whi	ch are to be L	_isted)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 5% coupon rate secured						
redeemable Convertible	<u>-</u>					
Bonds due 13 June 2019	_					
Beriae add 10 daile 2010	- HK\$	HK\$14,000,000	Nil	HK\$14,000,000	Nil	87,500,000
Stock code (if listed)	N/A					
Class of shares			-			
issuable (Note 1)	Ordinary		<u>-</u>			
	HK\$0.16 (subject	to adjustments)	-			
EGM approval date						
(if applicable)	( )	`				
(dd/mm/yyyy))	( / /	)	-			
2. 5% coupon rate secured	<u>1</u>					
redeemable Convertible	_					
Bonds due 2 August 2019	_	LU(\$0.000.000	N I II		N I I	27.500.000
Stock code (if listed)	HK\$N/A	HK\$6,000,000	Nil	HK\$6,000,000	Nil	37,500,000
Class of shares	11/7	1				
issuable (Note 1)	Ordinary	Shares				
	IK\$0.16 (subject t					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)	•			
3. N/A	<u></u>					
	<u></u>					
_	<u>—</u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
4. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
		<u>/</u>	Total C. (Ord	dinary shares) Nil		
				rence shares) N//	Α	_
				(Other class) N/A	Α	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new shares of issuer issued during the month pursuant thereto

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:

1. N/A

( / / ) shares (Note 1)

2. N/A

shares (Note 1)

shares (Note 1)

(Ordinary shares)

(Other class)

(Preference shares)

Nil

N/A

N/A

Total D.

3. N/A

Ot	her Movements in	Issued Share Capital				
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	issuer which may
			01 ( 1			
			Class of shares issuable (Note 1)		=	
1.	Rights issue	At State price : currency	— Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date:	( / /	)	
			(dd/mm/yyyy)	( , ,	, N/A	N/A
			Class of shares issuable (Note 1)		-	
2.	Open offer	At State price : currency	Issue and allotment — date : (dd/mm/yyyy)	( / /	)	
			EGM approval date:	( / /	)	
			(dd/mm/yyyy)		N/A	N/A
			Class of shares issuable (Note 1)		_	
3.	Placing	At State price: currency	Issue and allotment — date : (dd/mm/yyyy)	( / /	)	
			EGM approval date:	( / /	)	
			(dd/mm/yyyy)		N/A	N/A
			Class of shares issuable (Note 1)		-	
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date:	( / /	)	
			(dd/mm/yyyy)	, , ,	N/A	N/A
1						

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At State price : currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( /	/ )		N/A
6.	Repurchase of shares		Class of shares repurchased (Note 1)  Cancellation date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)		/ )	N/A	N/A
7.	Redemption of shares		Class of shares redeemed (Note 1)  Redemption date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( /			N/A
8.	Consideration issue	At State price : currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( /	/ )	N/A	N/A

	Type of Issue				shares issue the	of new s of issuer ed during month ant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares					
		issuable (Note 1)					
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)			
		EGM approval date:	( / /	)			
		(dd/mm/yyyy)	( , ,	,		N/A	N/A
		Class of shares					
4.0	011	issuable (Note 1)	(	`			
10.	Other At State (Please specify) price : currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)			
		EGM approval date:	( / /	)			
		(dd/mm/yyyy)				N/A	N/A
		Total E. (	Ordinary	sha	res) Nil		
			eference	sha		4	
To	otal increase / (decrease) in ordinary shares duri	ng the month (i.e. Tota	l of A to E	):	(1)	Nil	
	, , ,	,		,	(2)	N/A	
To	otal increase / (decrease) in preference shares d	luring the month (i.e. To	otal of A to	o E):		N/A	
	otal increase / (decrease) in other classes of sha	,		,		N/A	
(7	hese figures should be the same as the relevan apital").)	•			•	ued Share	

Remarks (if any):	
N/A	
Coole are it to all less as	Tricon Investor Comitees Limited
Submitted by:	Tricor Investor Services Limited
Title:	Branch Share Registrar
	cretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.