

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/10/20)17			
To : Hong Kong Exchanges a	nd Clearing Limited				
Name of Issuer	Synertone Communi	cation Corporation	I		
Date Submitted 02/11/2017					
I. Movements in Authorised S	Share Capital				
1. Ordinary Shares					
(1) Stock code : <u>1613</u>	_Description : Ord	dinary Shares			
Dalance at along of propoding	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	8,000,000,000	HK\$0.05	HK\$400,000,000.00		
Increase/(decrease)	N/A	_ N/A	N/A		
Balance at close of the month	n8,000,000,000	HK\$0.05	HK\$400,000,000.00		
(2) Stock code : N/A	_Description : <u>N/A</u>	1			
Balance at close of preceding	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
month	N/A	N/A	N/A		
Increase/(decrease)	N/A		N/A		
Balance at close of the month	n <u>N/A</u>	N/A	N/A		

tion :	N/A	
No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
N/A	N/A	N/A
N/A	_	N/A
N/A	N/A	N/A
tion :	N/A	<u>. </u>
No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
N/A	N/A	N/A
N/A	_	N/A
	No. of preference shares N/A N/A N/A N/A N/A N/A N/A N/	No. of preference shares currency) N/A N/A N/A N/A N/A N/A N/A N/A

Total authorised share capital at the end of the month (State currency):

HK\$400,000,000.00

II. Movements in Issued Share Capital

	No. of ordinar	y shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	3,348,800,000	N/A	N/A	N/A
Increase/ (decrease)	3,340,000,000	IN/A		
during the month	Nil	N/A	N/A	N/A
Balance at close of the month	3,348,800,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be issued pursuant scheme the month pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares Granted issuable Exercised Cancelled Lapsed 1. Share option scheme adopted on 22/3/2012 Exercise price HK\$2.06 Ordinary shares Nil Nil Nil Nil Nil 52,607,678 (Note 1) 2. N/A Ordinary shares (Note 1) 3. N/A Ordinary shares (Note 1) 4. N/A Ordinary shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise Nil of options (State currency)

Warrants to Issue Shares of	the Issuer w	hich are to be List	ted			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value		during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 196,666,667 unlisted	value	preceding month	monun	month	mereto	month
warrants at the Issue Price	_					
of HK\$0.01 per warrant	_					
or ringo.or per warrant	– HK\$	HK\$389,400,000	Nil	HK\$389,400,000	Nil	196,666,667
(21/09/2019)		ΤΠΨΟΟΘ,ΨΟΟ,ΟΟΟ	INII	111(ψ303, 400,000	INII	130,000,007
Stock code (if listed)		N/A				
Class of shares		14/71	=			
issuable (Note 1)	Ordina	ary Shares				
Subscription price		(\$1.98	_			
	(subject to	adjustments)	_			
AGM approval date						
(if applicable) (dd/mm/yyyy)	(21/0	08/2014)				
2. N/A	(21/0	00/2014)	=			
2. N/A	<u> </u>					
(/ /)		·				·
Stock code (if listed)						
Class of shares			_			
issuable (Note 1)			_			
Subscription price			_			
AGM approval date			_			
(if applicable)						
(dd/mm/yyyy)	(/	/)	_			
3. N/A	_					
	_					
		·				
(/ /)						
Stock code (if listed) Class of shares			_			
issuable (Note 1)						
Subscription price			_			
EGM approval date			_			
(if applicable)						
(dd/mm/yyyy)	(/	/)	_			
4. N/A	_					
(/ /)						
Stock code (if listed)			_			
Class of shares						
issuable (Note 1)			_			
Subscription price EGM approval date			_			
(if applicable)						
(dd/mm/yyyy)	(/	/)				
	\ '	/	_			
		To		rdinary shares) <u>Nil</u>		
			(Pref	erence shares) N/		
				(Other class) N/	4	

Convertibles (i.e. Convertible	e into Shares of	f the Issuer whi	ch are to be L			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 5% coupon rate secured						
redeemable Convertible	-					
Bonds due 13 June 2019	-					
	- HK\$	HK\$14,000,000	Nil	HK\$14,000,000	Nil	87,500,000
Stock code (if listed)	N/A					<u> </u>
Class of shares			-			
issuable (Note 1)	Ordinary	Shares	=			
	HK\$0.16 (subject	to adjustments)	-			
EGM approval date						
(if applicable)	, , ,	,				
(dd/mm/yyyy))	(//)	<u>-</u>			
2. 5% coupon rate secured	<u> </u>					
redeemable Convertible	_					
Bonds due 2 August 2019	_					
	HK\$	HK\$6,000,000	Nil	HK\$6,000,000	Nil	37,500,000
Stock code (if listed)	N/A	7				
Class of shares	Onellin am.	Ob ana				
issuable (Note 1)	Ordinary					
Subscription price <u>HI</u> EGM approval date	K\$0.16 (subject t	o adjustments)				
(if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A						
3.1471						
						
	_					
Stock code (if listed)						_
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
4. N/A						
	_					
Stock code (if listed)						_
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	1 1 1	\				
(dd/mm/yyyy)	(/ /	<u>) </u>	Total C (Ora	dinary shares) Nil		
				rence shares) N/		_
			(1 1016	(Other class) N/		_
				(- · · · · · · · · · · · · · · · · · ·		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
3. N/A		
shares (Note 1)		
	N. P.	
Total D. (Ordinary shares) (Preference shares)	Nil N/A	
(Other class)	N/A	

Ot	her Movements in I	Issued Share Capital				
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares			
			issuable (Note 1)			
1.	Rights issue	At State price : currency	 Issue and allotment date : (dd/mm/yyyy) 	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)	(, , ,	N/A	N/A
			Class of shares issuable (Note 1)			
2.	Open offer	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/IIII/yyyy)		N/A	N/A
			Class of shares issuable (Note 1)			
3.	Placing	At State	Issue and allotment	(/ /)		
	-	price : currency	date : (dd/mm/yyyy) EGM approval date:	(/ /)		
			(dd/mm/yyyy)		N/A	N/A
					IWA	N/A
			Class of shares issuable (Note 1)			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)	(, ,)	N/A	N/A
1						

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At State price : currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
6.	Repurchase of shares		Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/ /		N/A	N/A
7.	Redemption of shares		Class of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
8.	Consideration issue	At State price : currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	Type of Issue				share: issue the	of new s of issuer ed during month ant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares				
			issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date: (dd/mm/yyyy) (/ /)			
			EGM approval date:)			
			(dd/mm/yyyy) (/ /	,		N/A	N/A
			Class of shares				
			issuable (Note 1)				
10.	Other (Please specify)	At State price : currency	lssue and allotment (/ / —— date : (dd/mm/yyyy))			
			EGM approval date: (/ /)			
			(dd/mm/yyyy)			N/A	N/A
			Total E. (Ordina	ry sha	res) Nil		
			(Preference	e sha		4	
To	stal increase / (dec	erease) in ordinary shares	during the month (i.e. Total of A to	, E).	(1)	Nil	
'	nai illorease / (ueo	ocase, in ordinary stidles	daning the month (i.e. Total of A to	<i>,</i> ∟).	(2)	N/A	
To	ntal increase / (dec	rease) in preference shar	res during the month (i.e. Total of A	to F)		N/A	
	,		f shares during the month (i.e. Total	,		N/A	
(7	,	•	evant figures under II above ("Mov		•		

Remarks (if any):					
N/A					
Submitted by:	Tricor Investor Services Limited				
Title:	Branch Share Registrar				
(Director, Secretary or other duly authorised officer)					

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.