

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/09	9/2017		
To : Hong Kong Exchanges a	and Clearing Limit	ted		
Name of Issuer	Synertone Comm	nunication Corporation	1	
Date Submitted 04/10/2017				
I. Movements in Authorised Share Capital				
1. Ordinary Shares				
(1) Stock code : <u>1613</u>	_Description :	Ordinary Shares		
Delever at along of many dis	No. of ordina shares	ary Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	8,000,000,00	00 HK\$0.05	HK\$400,000,000.00	
Increase/(decrease)	N/A	N/A	N/A	
Balance at close of the mont	h <u>8,000,000,0</u> 0	00 HK\$0.05	HK\$400,000,000.00	
(2) Stock code : N/A	_Description :	N/A		
Balance at close of preceding	No. of ordina shares g	ary Par value (State currency)	Authorised share capital (State currency)	
month	N/A	N/A	N/A	
Increase/(decrease)	N/A		N/A	
Balance at close of the mont	h <u>N/A</u>	N/A	N/A	

Stock code : N/A Descrip	tion :	N/A	1
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_	N/A	N/A	N/A
Increase/(decrease)	N/A	_	N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code : N/A Descrip	tion :	N/A	1
Stock code : N/A Descrip	No. of other classes of shares	N/A Par value (State currency)	Authorised share capital (State currency)
Stock code : N/A Descrip  Balance at close of preceding month	No. of other classes of shares	Par value (State	Authorised share capital
<u> </u>	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)

Total authorised share capital at the end of the month (State currency):

HK\$400,000,000.00

## II. Movements in Issued Share Capital

	No. of ordinary	/ shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of		•		
preceding month	3,348,800,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	3,348,800,000	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share option scheme adopted on 22/3/2012 Exercise price HK\$2.06 Ordinary shares Nil Nil Nil 48,553 Nil 52,607,678 (Note 1) 2. N/A Ordinary shares (Note 1) 3. N/A Ordinary shares (Note 1) 4. N/A Ordinary shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares)  $\overline{N/A}$ (Other class) N/A Total funds raised during the month from exercise Nil of options (State currency)

Warrants to Issue Shares of	the Issuer w	hich are to be List	ed			
					No. of	
					new shares of issuer issued during the	No. of new shares of issuer which may be issued pursuant
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	month pursuant thereto	thereto as at close of the month
1. 196,666,667 unlisted	_					
warrants at the Issue Price	_					
of HK\$0.01 per warrant	<u>-</u>					
	HK\$	HK\$389,400,000	Nil	HK\$389,400,000	Nil	196,666,667
(21/09/2019)						
Stock code (if listed)		N/A	=			
Class of shares issuable (Note 1)	Ordina	ary Shares				
Subscription price		(\$1.98	_			
		adjustments)	_			
AGM approval date						
(if applicable) (dd/mm/yyyy)	(21/0	08/2014)				
2. N/A	(21/0	00/2014)	_			
2.19/7	<u>—</u>					
	_					
( / / )						
Stock code (if listed)						
Class of shares						
issuable (Note 1)			_			
Subscription price			_			
AGM approval date (if applicable)						
(dd/mm/yyyy)	( /	/ )				
3. N/A	_					
-						
		<u> </u>				
( / / )						
Stock code (if listed) Class of shares			_			
issuable (Note 1)						
Cubacription price			_			
EGM approval date			_			
(if applicable)	, ,	, .				
	( /	/ )	_			
4. N/A	_					
( / / )		· -				
Stock code (if listed)						
Class of shares			_			
issuable (Note 1)			<u> </u>			
Subscription price			_			
EGM approval date						
(if applicable) (dd/mm/yyyy)	( /	/ )				
(dd/11111/yyyy)	( /	′ )	_			
		То		rdinary shares) <u>Nil</u>		
			(Pref	erence shares) N//		
				(Other class) N//	4	

Convertibles (i.e. Convertib	le into Shares o	f the Issuer whi	ch are to be I	_isted)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 5% coupon rate secure	<u>a</u>					
redeemable Convertible	_					
Bonds due 13 June 2019		LUZФ4.4.000.000	N I:I	LUZФ4 4 000 000	N I:I	07 500 000
Stock code (if listed)	HK\$ N//	HK\$14,000,000	Nil	HK\$14,000,000	Nil	87,500,000
Class of shares	IN//	1	-			
issuable (Note 1)	Ordinary	Shares				
` / _	HK\$0.16 (subject		-			
EGM approval date	, ,		-			
(if applicable)						
(dd/mm/yyyy))	( / /	)	-			
2. 5% coupon rate secure	<u>d</u> _					
redeemable Convertible	<u>—</u>					
Bonds due 2 August 2019						
0, 1, 1, ((1), 1, 1)	HK\$	HK\$6,000,000	Nil	HK\$6,000,000	Nil	37,500,000
Stock code (if listed) _ Class of shares	N/A	4				
issuable (Note 1)	Ordinary	Shares				
_	HK\$0.16 (subject t					
EGM approval date (if applicable)	πτφο. το (οαδ)οστι	o adjacamente,				
(dd/mm/yyyy)	( / /	)				
3. N/A						
Stock code (if listed) _						
Class of shares						
issuable (Note 1)						
Subscription price _ EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
4. N/A	,					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy)	( / /	)				
	\ ' '		Total C. (Ord	dinary shares) Nil		
				rence shares) N/	4	_
				(Other class) N//	4	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
( / /	<u> </u>	
shares (Note 1	)	
2. N/A		
Z. <u>IVA</u>		
aboro (Note 1	<u>)</u>	
shares (Note 1	/	<del>-</del>
3. N/A		
shares (Note 1	<u>'</u>	
Total D. (Ordinary shares	Nil	<u>-</u>
Preference shares (Other class		<del>-</del>
(Other class)	1 N/A	_

Ot	her Movements in	Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type or loode						
			Class of shares issuable (Note 1)		_		
1.	Rights issue	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)	( , ,	,	N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At State price : currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)		_		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	, , ,	`		
			(dd/mm/yyyy)	( / /	)	N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At State price : currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( /	/ )	N/A	N/A
6.	Repurchase of shares		Class of shares repurchased (Note 1)  Cancellation date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)		/ )	N/A	N/A
7.	Redemption of shares		Class of shares redeemed (Note 1)  Redemption date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( /		N/A	N/A
8.	Consideration issue	At State price : currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)		/ )	N/A	N/A

	Type of Issue					shares issued the	of new of issuer d during month nt thereto	No. of new shares of issuer which may be issued pursuant thereto as at close o the month
			Class of shares		_			
			issuable (Note 1)					
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)			
			EGM approval date:	( / /	)			
			(dd/mm/yyyy)	( , ,	,		N/A	N/A
			Class of shares					
		_	issuable (Note 1)	, , ,	,			
10.	Other At (Please specify) price	State e : currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)			
			EGM approval date:	( / /	)			
			(dd/mm/yyyy)				N/A	N/A
			Total E. (0	Ordinary s	har	es) Nil		
			(Pre	eference s (Other		es) <u>N/A</u> ss) <u>N/A</u>		
To	otal increase / (decrease)	in ordinary shares durir	ng the month (i.e. Total	of A to E)	:	(1)	Nil	
						(2)	N/A	
Т	otal increase / (decrease)	in preference shares d	uring the month (i.e. To	otal of A to	E):		N/A	
Т	otal increase / (decrease)	in other classes of shar	res during the month (i	.e. Total of	fΑt	:o E):	N/A	
	These figures should be tapital").)	he same as the relevant	t figures under II above	e ("Movem	ent	s in Issu	ied Share	1

Remarks (if any):	
N/A	
Submitted by:	Tricor Investor Services Limited
Title:	Branch Share Registrar
(Director, Sec	cretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.