

For the month ended

## Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	31/07/20	17					
To : Hong Kong Exchanges an	To : Hong Kong Exchanges and Clearing Limited						
Name of Issuer S							
Date Submitted 02/08/2017							
. Movements in Authorised Share Capital							
1. Ordinary Shares							
(1) Stock code : <u>1613</u>	Description : Orc	dinary Shares					
Delenge at along of proceeding	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	8,000,000,000	HK\$0.05	HK\$400,000,000.00				
Increase/(decrease)	N/A	N/A _	N/A				
Balance at close of the month	8,000,000,000	HK\$0.05	HK\$400,000,000.00				
(2) Stock code : N/A	Description : <u>N/A</u>						
Balance at close of preceding	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
month	N/A	N/A	N/A				
Increase/(decrease)	N/A		N/A				
Balance at close of the month	N/A	N/A	N/A				

tion :		
No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
N/A	N/A	N/A
N/A	_	N/A
N/A	N/A	N/A
tian .	N1/A	
tion :	N/A	<b>\</b>
No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
No. of other classes of	Par value (State	Authorised share capital
No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	preference shares N/A N/A	No. of Par value (State shares currency)  N/A N/A  N/A  N/A  N/A  N/A

Total authorised share capital at the end of the month (State currency):

HK\$400,000,000.00

## II. Movements in Issued Share Capital

	No. of ordinar	y shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	3,348,800,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	3,348,800,000	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share option scheme adopted on 22/3/2012 Exercise price HK\$2.06 Ordinary shares Nil Nil Nil Nil Nil 52,656,231 (Note 1) 2. N/A ( / / Ordinary shares (Note 1) 3. N/A Ordinary shares (Note 1) 4. N/A Ordinary shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise Nil of options (State currency)

Warrants to Issue Shares of	the Issuer w	hich are to be List	ted			
Description of warrants				Nominal value at	No. of new shares of issuer issued during the month	thereto as at
(Date of expiry -	of nominal		during the		pursuant	close of the
dd/mm/yyyy)	value	preceding month	month	month	thereto	month
1. 196,666,667 unlisted	_					
warrants at the Issue Price	_					
of HK\$0.01 per warrant	- -	LUZDOO 400 000	A 1"1	LU(\$000 400 000	<b>N</b> 1*1	400 000 007
(24/00/2040)	HK\$	HK\$389,400,000	Nil	HK\$389,400,000	Nil	196,666,667
(21/09/2019)		N/A				
Stock code (if listed) Class of shares		IN/A	_			
issuable (Note 1)	Ordina	ary Shares				
Subscription price		<b>(\$1.98</b>	=			
<u> </u>	(subject to	adjustments)	_			
AGM approval date						
(if applicable) (dd/mm/yyyy)	(24/0	08/2014)				
2. N/A	(21/0	00/2014)	_			
2. N/A	_					
( / / )						-
Stock code (if listed)						
Class of shares			_			
issuable (Note 1)			_			
Subscription price			_			
AGM approval date						
(if applicable) (dd/mm/yyyy)	( /	/				
3. N/A	( /	, ,	<u> </u>			
	_					
	<del>-</del>					
( / / )						
Stock code (if listed)			=			
Class of shares						
issuable (Note 1)			_			
Subscription price EGM approval date			_			
(if applicable)						
, ,	( /	/ )				
4. N/A	_					
- <u></u>						-
( / / )						
Stock code (if listed)			_			
Class of shares issuable (Note 1)						
Subscription price			=			
EGM approval date			_			
(if applicable)						
(dd/mm/yyyy)	( /	/ )	<u>_</u>			
		To		rdinary shares) <u>Nil</u> erence shares) N/		
			(Piei	(Other class) N/		
				(3.1.51 51455) 14/1	•	

Convertibles (i.e. Convertible	into Shares of	f the Issuer whi	ch are to be L	isted)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 5% coupon rate secured						
redeemable Convertible	•					
Bonds due 13 June 2019	•					
	HK\$	HK\$14,000,000	Nil	HK\$14,000,000	Nil	87,500,000
Stock code (if listed)	N/A				-	
Class of shares						
issuable (Note 1)	Ordinary S					
	<\$0.16 (subject t	to adjustments)				
EGM approval date						
(if applicable)	( / /	\				
(dd/mm/yyyy))	( / /	)				
2. N/A						
	<u> </u>					
O(a d a a la // Fata I)		-				
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date		<del></del>				
(if applicable)						
(dd/mm/yyyy)	( / /	)				
3. N/A	, , ,	<u>/</u>				
<u> </u>						
	<u> </u>					
_	_					
Stock and (if listed)		-				
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
4. N/A	`	<u>,                                      </u>				
	<u> </u>					
_	<del>_</del>					
	<u> </u>					
Stock code (if listed)	<del>_</del>		<u> </u>			_
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
				linary shares) <u>Nil</u>		_
				rence shares) N/		_
				(Other class) N/A	4	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new shares No. of new shares of of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of Full particulars including EGM approval date (dd/mm/yyyy), the month if applicable, and class of shares issuable: 1. N/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A

shares (Note 1)

(Ordinary shares)

(Other class)

(Preference shares)

Nil

N/A

N/A

Total D.

Ot	her Movements in	Issued Share Capital				
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	issuer which may
			Class of shares issuable (Note 1)		-	
1.	Rights issue	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date:	( / /	)	
			(dd/mm/yyyy)	( , ,	N/A	N/A
			Class of shares issuable (Note 1)		-	
2.	Open offer	At State price : currency	Issue and allotment — date : (dd/mm/yyyy)	( / /	)	
			EGM approval date:	( / /	)	
			(dd/mm/yyyy)		N/A	N/A
			Class of shares issuable (Note 1)		-	
3.	Placing	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	)	
			(dd/iiiii/yyyy)		N/A	N/A
			Class of shares issuable (Note 1)		-	
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date:	( / /	)	
			(dd/mm/yyyy)	, ,	N/A	N/A
1						

							No. of new shares of issuer issued during the month pursuant thereto	pursuant thereto as at close of
	Type of Issue							the month
5.	Scrip dividend	At State price: currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	(				N/A
6.	Repurchase of shares		Class of shares repurchased (Note 1)  Cancellation date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	(		/ )		N/A
7.	Redemption of shares		Class of shares redeemed (Note 1)  Redemption date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	(	/	/ )		N/A
8.	Consideration issue	At State price : currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	(	/	/ )		N/A

	Type of Issue					shares issue the	of new of issuer d during month int thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	- <del> </del>		Class of shares					
			issuable (Note 1)					
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)			
			EGM approval date:	( / /	)			
			(dd/mm/yyyy)	( , ,	,		N/A	N/A
			Class of shares					
			issuable (Note 1)					
10.	Other At (Please specify) price	State ce : currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)			
			EGM approval date:	( / /	)			
			(dd/mm/yyyy)				N/A	N/A
			Total E. (	Ordinary s	shai	es) Nil		
				eference s	shai			
T.	atal ingrange / /degrange	) in ordinary charge d	uring the month (i.e. Tota	Lof A to E	١.	(4)	NIII	
10	otal increase / (decrease	) in ordinary snares du	ıring the month (i.e. Tota	I Of A to E,	):	(1)	Nil	
_	stalinamana //daamaa	A) in munfauns as also con-	dissipate the analysis of the T	otal of A to	\	(2)	N/A	
	•	•	during the month (i.e. To		,		N/A	
	•	,	nares during the month (i ant figures under II above			,	N/A	
	apital").)	ano samo as me releva	in ngares ander ir above	, Moven	iciil	5 III 133	aca Griare	

Remarks (if any):		
N/A		
		<u> </u>
Culturalities of level	Tricon Inventor Comisso Limited	
Submitted by:	Tricor Investor Services Limited	
Title:	Branch Share Registrar	
(Director Se	Secretary or other duly authorised officer)	
(10000), 00	solution and additionable announced	

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.