

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	30/04/20	17					
To : Hong Kong Exchanges a	nd Clearing Limited						
Name of Issuer Synertone Communication Corporation							
Date Submitted(05/05/2017						
I. Movements in Authorised S	Share Capital						
1. Ordinary Shares							
(1) Stock code : <u>1613</u>	_Description: Ord	dinary Shares					
Palance at alone of proceding	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	8,000,000,000	HK\$0.05	HK\$400,000,000.00				
Increase/(decrease)	N/A	N/A	N/A				
Balance at close of the month	n <u>8,000,000,000</u>	HK\$0.05	HK\$400,000,000.00				
(2) Stock code : N/A	_Description : <u>N/A</u>	·					
Balance at close of preceding	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
month	N/A	N/A	N/A				
Increase/(decrease)	N/A		N/A				
Balance at close of the month	n <u>N/A</u>	N/A	N/A				

tion :		
No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
N/A	N/A	N/A
N/A	_	N/A
N/A	N/A	N/A
tian .	N1/A	
tion :	N/A	\
No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
No. of other classes of	Par value (State	Authorised share capital
No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	preference shares N/A N/A	No. of Par value (State shares currency) N/A N/A N/A N/A N/A N/A

Total authorised share capital at the end of the month (State currency):

HK\$400,000,000.00

II. Movements in Issued Share Capital

	No. of ordinal	ry shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of						
preceding month	3,348,800,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	3,348,800,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share option scheme adopted on 22/3/2012 Exercise price HK\$2.06 Ordinary shares Nil Nil Nil Nil 5,462,264 53,505,916 (Note 1) 2. N/A (/ / Ordinary shares (Note 1) 3. N/A Ordinary shares (Note 1) 4. N/A Ordinary shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise Nil of options (State currency)

Warrants to Issue Shares of t	he Issuer w	hich are to be List	ed			
					No. of new shares of issuer issued during the	No. of new shares of issuer which may be issued pursuant
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	month pursuant thereto	thereto as at close of the month
1. 196,666,667 unlisted	=					
warrants at the Issue Price	_					
of HK\$0.01 per warrant	=					
	HK\$	HK\$389,400,000	Nil	HK\$389,400,000	Nil	196,666,667
(21/09/2019)						
Stock code (if listed)		N/A	-			
Class of shares issuable (Note 1)	Ordina	ary Shares				
Subscription price		(\$1.98	=			
· · · · <u> · </u>	(subject to	adjustments)	_			
AGM approval date						
(if applicable) (dd/mm/yyyy)	(21/0	08/2014)				
2. N/A	(21/0	00/2014)	-			
2.14//	_					
	_					
(/ /)		· 				
Stock code (if listed)			<u>-</u> .			
Class of shares						
issuable (Note 1)			_			
Subscription price AGM approval date			=			
(if applicable)						
(dd/mm/yyyy)	(/	/)	_			
3. N/A	_					
	_					
		·				
(/ /)						
Stock code (if listed) Class of shares			_			
issuable (Note 1)						
Subscription price			_			
EGM approval date			_			
(if applicable)	, ,	1				
(dd/mm/yyyy) 4. N/A	(/	/)	_			
4. IV/A	_					
(/ /)						
Stock code (if listed)						
Class of shares			_			
issuable (Note 1)			_			
Subscription price			=			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/	/)				
	,	,	_			
		То		rdinary shares) <u>Nil</u>		
			(Pref	erence shares) N// (Other class) N//		<u></u>
				(Oli lei Class) <u>IV//</u>	1	<u> </u>

Convertibles (i.e. Convertible	∍ into Shares of	the Issuer wh	nich are to be L	₋isted)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	- - - -					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)			- - -			
(dd/mm/yyyy)) 2. N/A	<u>(/ /</u>)	-			
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 3. N/A	(<u> </u>				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
` ,	(/ /)				
Stock code (if listed)						
(dd/mm/yyyy)	(/ /)		dinary shares) <u>N</u> rence shares) <u>N</u> (Other class) <u>N</u>	I/A	- - -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:

1. N/A

(/ /) shares (Note 1)

No. of new shares of issuer which may be issued pursuant thereto as at close of the month

1. N/A

2. N/A

shares (Note 1)

shares (Note 1)

(Ordinary shares)

(Other class)

(Preference shares)

Nil

N/A

N/A

Total D.

3. N/A

Ot	her Movements in	Issued Share Capital				
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	issuer which may
	7.		01 ()			
			Class of shares issuable (Note 1)		-	
1.	Rights issue	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date:	(/ /)	
			(dd/mm/yyyy)	(, ,	, N/A	N/A
			Class of shares issuable (Note 1)		-	
2.	Open offer	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date:	(/ /)	
			(dd/mm/yyyy)		N/A	N/A
			Class of shares issuable (Note 1)		-	
3.	Placing	At State price : currency	Issue and allotment — date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
			(dd/iiiii/yyyy)		N/A	N/A
			Class of shares issuable (Note 1)		-	
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date:	(/ /)	
			(dd/mm/yyyy)	, ,	, N/A	N/A
1						

	Type of legue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
5.	Scrip dividend	At State price : currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ / / /		N/A	N/A
6.	Repurchase of shares		Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/ /		N/A	N/A
7.	Redemption of		Class of shares redeemed (Note 1) Redemption date:					
	shares		(dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)				N/A	N/A
			Class of shares issuable (Note 1)					
8.	Consideration issue	At State price : currency	Issue and allotment — date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

Type of Issue			No. of new shares of issuer issued during the month oursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares			
	issuable (Note 1)			
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy) (/ /)		
	EGM approval date: (/ /)		
	(dd/mm/yyyy)	,	N/A	N/A
	Class of shares			
	issuable (Note 1)			
10. Other At State (Please specify) price : currency	Issue and allotment (/ / - date : (dd/mm/yyyy))		
	EGM approval date: (/ /)		
	(dd/mm/yyyy)		N/A	N/A
	Total E. (Ordinary sl	hare	s) Nil	
	(Preference sl (Other	hare	es) N/A	<u> </u>
	(01101	- Clac	10) 14// (
Total increase / (decrease) in ordinary shares duri	ng the month (i.e. Total of A to E):		(1) Nil	
			(2) N/A	
Total increase / (decrease) in preference shares d	· ·	,	N/A	
Total increase / (decrease) in other classes of sha	,		·	
(These figures should be the same as the relevan Capital").)	t ngures under it above (Moveme	ziils	III ISSUEU SIIAIE	

Remarks (if any):	
N/A	
Ch .m. :44 a. al. h	Trican lavoratan Caminas Limitad
Submitted by:	Tricor Investor Services Limited
Title:	Branch Share Registrar
(Director Se	cretary or other duly authorised officer)
(10000), 00	ordary or dairy authorised emocry

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.