

#### Monthly Return of Equity Issuer on Movements in Securities

For the month ended	
(dd/mm/yyyy) :	

31/03/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer
Date Submitted

Synertone Communication Corporation 06/04/2017

#### I. Movements in Authorised Share Capital

1. Ordinary Shares								
(1) Stock code : <u>1613</u> Do	1) Stock code : <u>1613</u> Description : <u>Ordinary Shares</u>							
Balance at close of preceding	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>					
month	8,000,000,000	HK\$0.05	HK\$400,000,000.00					
Increase/(decrease)	N/A	N/A	N/A					
Balance at close of the month	8,000,000,000	HK\$0.05	HK\$400,000,000.00					
(2) Stock code : <u>N/A</u> Do	(2) Stock code : <u>N/A</u> Description : <u>N/A</u>							
Balance at close of preceding	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>					
month	N/A	N/A	N/A					
Increase/(decrease)	N/A		N/A					
Balance at close of the month	N/A	N/A	N/A					

### 2. Preference Shares

Stock code : <u>N/A</u> Descri	ption :	N/A			
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>		
Balance at close of preceding month	N/A	N/A N/A N/			
Increase/(decrease)	N/A	_	N/A		
Balance at close of the month	N/A	N/A	N/A		

# 3. Other Classes of Shares

Stock code :	ADescript	ion :	N/A	<u> </u>
		No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of prec	eding month	N/A	N/A	N/A
Increase/(decrease)		N/A		N/A
Balance at close of the	month _	N/A	N/A	N/A

Total authorised share capital at the end of the month (*State currency*):

HK\$400,000,000.00

# II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	3,348,800,000	N/A	N/A	N/A
Increase/ (decrease) during the month Balance at close of	Nil	N/A	N/A	N/A
the month	3,348,800,000	N/A	N/A	N/A

### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date <sup></sup> (dd/mm/yyyy) and		Movement dur				No. of new shares of issuer which may be issued pursuant thereto as at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option						
scheme adopted on 22/3/2012 Exercise price HK\$2.06						
Ordinary shares	Nil	Nil	Nil	1,056,037	Nil	58,968,180
(Note 1) <u>2. N/A</u> ( / / ) <u>Ordinary shares</u> (Note 1)						
3. N/A						
Ordinary shares (Note 1)						
4. N/A   ( / / )   Ordinary shares   (Note 1)						
(*******)		-	Total A. (Ordir	nary shares)	Nil	
			(Prefere	ence shares)	N/A	
				(Other class)	N/A	
Total funds raised of options (State cur		onth from exer	rcise Nil			

Warrants to Issue Shares of t	the Issuer w	hich are to be List	ed			
					No. of new shares of issuer issued during the	No. of new shares of issuer which may be issued pursuant
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value		Exercised during the month	Nominal value at close of the month		thereto as at close of the month
1. 196,666,667 unlisted	_					
warrants at the Issue Price	_					
of HK\$0.01 per warrant	_					
	HK\$	HK\$389,400,000	Nil	HK\$389,400,000	Nil	196,666,667
(21/09/2019)						
Stock code (if listed)		N/A	-			
Class of shares issuable (Note 1)	Ordina	ary Shares				
Subscription price		(\$1.98	-			
		adjustments)				
AGM approval date			-			
(if applicable)	(04/0	0.004.4				
(dd/mm/yyyy)	(21/0	08/2014)	-			
<u>2. N/A</u>	_					
	_					
		·				
Stock code (if listed)						
Class of shares			_			
issuable (Note 1)			_			
Subscription price			_			
AGM approval date						
(if applicable) (dd/mm/yyyy)	( )	( )				
3. N/A	( /	, ,	-			
	_					
	_					
( / / )						
Stock code (if listed)			_			
Class of shares						
			-			
Subscription price EGM approval date			_			
(if applicable)						
	( /	/ )				
4. N/A			_			
( / / )						
Stock code (if listed)			_			
Class of shares issuable (Note 1)						
Subscription price			-			
EGM approval date			-			
(if applicable)						
(dd/mm/yyyy)	( /	/ )	_			
		Ta	tal B. (O	rdinary charge) Nij		
		10		rdinary shares) <u>Nil</u> erence shares) N//		—
			(, , , , , , , , , , , , , , , , , , ,	(Other class) N//		—
				· / <u> </u>		

Convertibles (i.e. Convertible	e into Shares of	the Issuer wh	nich are to be L	.isted)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	outstanding	month	montin	monun		
	- - - 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	( / /	)				
Stock code (if listed) Class of shares issuable <i>(Note 1)</i> Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) <u>3. N/A</u>	( / /	)				
Stock code (if listed) Class of shares issuable <i>(Note 1)</i> Subscription price EGM approval date						
(if applicable)	( / / 	)				
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price						
(if applicable) (dd/mm/yyyy)	( / /	)		linary shares) <u>N</u> rence shares) N		-
				(Other class) <u>N</u>		-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. <u>N/A</u>		
	-	
	-	
shares (Note 1)		
2. N/A		
	-	
shares (Note 1)		
3. <u>N/A</u>	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

1. Rights issue   At State price : currency — Issue a date :     Fights issue   EGM a (dd/mr     Class issuab   Class issuab     2. Open offer   At State price : currency — date :	of shares	the month
1. Rights issue   At   State     price : currency   Issue a     date :   EGM a     (dd/mr     2. Open offer   At   State     price : currency   Issue a     class   issuab     grice : currency   Issue a     class   issuab     grice : currency   Issue a     grice : currency   Issue a     EGM a   Issue a	of shares	N/A
1. Rights issue price : currency Issue a date : date : EGM a (dd/mr   2. Open offer At State price : currency Issue a date : EGM a (dd/mr	(dd/mm/yyyy) ( / / ) approval date: m/yyyy)     ( / / ) of shares <u> </u>	N/A
(dd/mr Class issuab 2. Open offer At State Issue a price : currency date : EGM a	of shares ole ( <i>Note 1</i> ) and allotment ( / / ) (dd/mm/yyyy) approval date: ( / / )	N/A
issuab 2. Open offer At State Issue a price : currency date : EGM a	ble <i>(Note 1)</i> and allotment (// ) (dd/mm/yyyy) approval date: (// )	
2. Open offer At State Issue a date : EGM a	ble <i>(Note 1)</i> and allotment (// ) (dd/mm/yyyy) approval date: (// )	
price : currency date : EGM a	(dd/mm/yyyy) approval date: ( / / )	
EGM a (dd/mr	approval date: ( / / )	
	m/yyyy) N/A	N/A
Class issuab	of shares ble <i>(Note 1)</i>	
3. Placing At State Issue a price : currency date :	and allotment (//)) (dd/mm/yyyy)	
EGM a (dd/mr	approval date: ( / /  ) m/yyyy)	
	N/A	N/A
Class issuab	of shares ble (Note 1)	
	and allotment (dd/mm/yyyy) ( / / )	
EGM a (dd/mr	approval date: ( / /  ) m/yyyy)	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At State price : currency	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /		N/A	N/A
6.	Repurchase of shares		Class of shares repurchased (Note 1) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /		N/A	N/A
7.	Redemption of shares		Class of shares redeemed ( <i>Note 1</i> ) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		)	N/A	N/A
8.	Consideration issue	At State price : currency	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) ( / / EGM approval date: (dd/mm/yyyy) ( / /	
10. Other At State (Please specify) price : currency	Class of shares issuable <i>(Note 1)</i> Issue and allotment ( / / date : (dd/mm/yyyy) EGM approval date: ( / / (dd/mm/yyyy)	
	Total E. (Ordinary sh (Preference sh (Other)	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movement Capital").)	s in Iss	ued Share

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Submitted by:	Tricor Investor Services Limited
Title:	Branch Share Registrar
(Director, Sec	cretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.