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SYNERTONE

協同通信集團有限公司

Synertone Communication Corporation

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1613)

MAJOR AND CONNECTED TRANSACTION – FURTHER EXTENSION OF LONG STOP DATE

Reference is made to (i) the announcements of the Company dated 29 June 2016, 30 June 2016, 19 August 2016, 23 September 2016, 15 November 2016, 30 November 2016, 12 December 2016 and 16 January 2017; and (ii) the circular of the Company dated 28 December 2016 (the “**Circular**”) in relation to, among other things, the Proposed Further Acquisition. Unless otherwise stated, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

As disclosed in the Circular, the Further Acquisition S&P Agreement shall cease and determine in the event that any of the conditions precedent in the Further Acquisition S&P Agreement shall not be fulfilled or waived (if applicable) on or before 28 February 2017 (or such later date as the parties to the Further Acquisition S&P Agreement (the “**Parties**”) may agree in writing) (the “**Long Stop Date**”).

As additional time is required for the Vendors to answer certain material enquiries of the Purchaser relating to its due diligence on the SF Group before Completion, the Parties have agreed in writing on 28 February 2017 to extend the Long Stop Date to 31 March 2017 (or such later date as the Parties may agree in writing). Save as disclosed above, all other terms and conditions of the Further Acquisition S&P Agreement remain unchanged and in full force and effect in all respects.

By order of the Board
Synertone Communication Corporation
Wong Chit On
Chairman and Executive Director

Hong Kong, 28 February 2017

As at the date of this announcement, the executive Directors are Mr. Wong Chit On and Mr. Han Weining; and the independent non-executive Directors are Mr. Lam Ying Hung Andy, Mr. Wang Chen and Ms. Li Mingqi.