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SYNERTONE

協同通信集團有限公司

Synertone Communication Corporation

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1613)

**INSIDE INFORMATION —
DISCUSSION RELATING TO POSSIBLE SUBSCRIPTION OF
NEW SHARES OF THE COMPANY**

This announcement is made by Synertone Communication Corporation (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors of the Company (the “**Directors**”) wishes to inform the shareholders of the Company and potential investors that the Company is in discussions with potential subscriber(s) (the “**Potential Subscriber(s)**”) in relation to possible subscription of new shares of the Company (the “**Possible Subscription**”). The Possible Subscription will not result in any change of control of the Company and the Potential Subscriber(s) may become substantial shareholder of the Company (as defined in the Listing Rules) if the Possible Subscription materialises.

The Directors confirmed that to the best of their knowledge, information and belief, having made all reasonable enquiries, the Potential Subscriber(s) and its ultimate beneficial owner(s) are third parties independent of the Company and its connected persons (as defined in the Listing Rules).

The Directors wish to emphasize that as at the date of this announcement, no terms (formal or informal) or definitive agreement in relation to the Possible Subscription have been entered into. The Board cautions that there can be no assurance that any definitive agreement will be executed in respect of the Possible Subscription. Further announcement(s) will be made as and when necessary in accordance with the Listing Rules.

As the Possible Subscription may or may not proceed, shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Synertone Communication Corporation
Han Weining
Executive Director and Chief Executive Officer

Hong Kong, 27 February 2017

As at the date of this announcement, the executive Directors are Mr. Wong Chit On and Mr. Han Weining; and the independent non-executive Directors are Mr. Lam Ying Hung Andy, Mr. Wang Chen and Ms. Li Mingqi.