

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/01/20	)17			
To : Hong Kong Exchanges and Clearing Limited					
Name of Issuer	Synertone Communi	cation Corporation			
Date Submitted	06/02/2017				
I. Movements in Authorised S	Share Capital				
1. Ordinary Shares					
(1) Stock code : 1613 Description : Ordinary Shares					
Dalance at along of proceeding	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	8,000,000,000	HK\$0.05	HK\$400,000,000.00		
Increase/(decrease)	N/A	_ N/A	N/A		
Balance at close of the montl	h 8,000,000,000	HK\$0.05	HK\$400,000,000.00		
(2) Stock code : N/A	_Description : N/A	1			
Balance at close of preceding		Par value (State currency)	Authorised share capital (State currency)		
month	N/A	N/A	N/A		
Increase/(decrease)	N/A	<del>-</del>	N/A		
Balance at close of the montl	h <u>N/A</u>	N/A	N/A		

Stock code : N/A Descrip	tion :	N/A	1
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_	N/A	N/A	N/A
Increase/(decrease)	N/A	_	N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code : N/A Descrip	tion :	N/A	1
Stock code : N/A Descrip	No. of other classes of shares	N/A Par value (State currency)	Authorised share capital (State currency)
Stock code : N/A Descrip  Balance at close of preceding month	No. of other classes of shares	Par value (State	Authorised share capital
<u> </u>	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)

Total authorised share capital at the end of the month (State currency):

HK\$400,000,000.00

## II. Movements in Issued Share Capital

	No. of ordinary	/ shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of		•		
preceding month	3,348,800,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	3,348,800,000	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share option scheme adopted on 22/3/2012 Exercise price HK\$2.06 Ordinary shares Nil Nil Nil 60,692 Nil 60,072,770 (Note 1) 2. N/A Ordinary shares (Note 1) 3. N/A Ordinary shares (Note 1) 4. N/A Ordinary shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares)  $\overline{N/A}$ (Other class) N/A Total funds raised during the month from exercise Nil of options (State currency)

Warrants to Issue Shares of	the Issuer w	hich are to be List	ed			
					No. of	
					new shares of issuer issued during the	No. of new shares of issuer which may be issued pursuant
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	month pursuant thereto	thereto as at close of the month
1. 196,666,667 unlisted	_					
warrants at the Issue Price	_					
of HK\$0.01 per warrant	<u>-</u>					
	HK\$	HK\$389,400,000	Nil	HK\$389,400,000	Nil	196,666,667
(21/09/2019)						
Stock code (if listed)		N/A	=			
Class of shares issuable (Note 1)	Ordina	ary Shares				
Subscription price		(\$1.98	_			
		adjustments)	_			
AGM approval date						
(if applicable) (dd/mm/yyyy)	(21/0	08/2014)				
2. N/A	(21/0	00/2014)	_			
2.19/7	<u>—</u>					
	_					
( / / )						
Stock code (if listed)						
Class of shares						
issuable (Note 1)			_			
Subscription price			_			
AGM approval date (if applicable)						
(dd/mm/yyyy)	( /	/ )				
3. N/A	_					
-						
		<u> </u>				
( / / )						
Stock code (if listed) Class of shares			_			
issuable (Note 1)						
Cubacription price			_			
EGM approval date			_			
(if applicable)	, ,	, .				
	( /	/ )	_			
4. N/A	_					
( / / )		· -				
Stock code (if listed)						
Class of shares			_			
issuable (Note 1)			<u> </u>			
Subscription price			_			
EGM approval date						
(if applicable) (dd/mm/yyyy)	( /	/ )				
(dd/11111/yyyy)	( /	′ )	_			
		То		rdinary shares) <u>Nil</u>		
			(Pref	erence shares) N//		
				(Other class) N//	4	

Convertibles (i.e. Convertible	<u>e into Shares of</u>	the Issuer w	<u>hich are to be l</u>	_isted)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	- - -					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date			- - -			
(if applicable) (dd/mm/yyyy))  2. N/A	( / /	)	-			
	<u></u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A	( / /	)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	( / /	)				
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /					
				dinary shares) <u>N</u> rence shares) <u>N</u> (Other class) <u>N</u>	I/A	- - -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

if ap	particulars including EGM approval date (dd/mm/yyyy), oplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	N/A		
-			
-	( / / ) shares (Note 1)		
2.	N/A		
-			
-	( / / ) shares (Note 1)		
3.	N/A		
-			
-	( / / )		
-	shares (Note 1)		
_	Total D. (Ordinary shares)	Nil	
-	(Preference shares) (Other class)	N/A N/A	
	(Ctrici diada)	1 1// 1	

Ot	her Movements in	Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type or loode						
			Class of shares issuable (Note 1)		_		
1.	Rights issue	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)	( , ,	,	N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At State price : currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)		_		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	, , ,	`		
			(dd/mm/yyyy)	( / /	)	N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At State price : currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( /	/ )	N/A	N/A
6.	Repurchase of shares		Class of shares repurchased (Note 1)  Cancellation date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)		/ )	N/A	N/A
7.	Redemption of shares		Class of shares redeemed (Note 1)  Redemption date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( /		N/A	N/A
8.	Consideration issue	At State price : currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)		/ )	N/A	N/A

	Type of Issue					shares issued the	of new of issuer d during month nt thereto	No. of new shares of issuer which may be issued pursuant thereto as at close o the month
			Class of shares		_			
			issuable (Note 1)					
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)			
			EGM approval date:	( / /	)			
			(dd/mm/yyyy)	( , ,	,		N/A	N/A
			Class of shares					
		_	issuable (Note 1)	, , ,	,			
10.	Other At (Please specify) price	State e : currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)			
			EGM approval date:	( / /	)			
			(dd/mm/yyyy)				N/A	N/A
			Total E. (0	Ordinary s	har	es) Nil		
			(Pre	eference s (Other		es) <u>N/A</u> ss) <u>N/A</u>		
To	otal increase / (decrease)	in ordinary shares durir	ng the month (i.e. Total	of A to E)	:	(1)	Nil	
						(2)	N/A	
Т	otal increase / (decrease)	in preference shares d	uring the month (i.e. To	otal of A to	E):		N/A	
Т	otal increase / (decrease)	in other classes of shar	res during the month (i	.e. Total of	fΑt	:o E):	N/A	
	These figures should be tapital").)	he same as the relevant	t figures under II above	e ("Movem	ent	s in Issu	ied Share	1

N/A  Submitted by:	Remarks (if any):		
Title: Branch Share Registrar	N/A		
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Title: Branch Share Registrar	Submitted by:	Tricor Investor Services Limited	
		Branch Share Registrar	
(Director, Secretary or other duly authorised officer)	(Director, Se	cretary or other duly authorised officer)	

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.