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SYNERTONE

協同通信集團有限公司

Synertone Communication Corporation

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1613)

**MAJOR AND CONNECTED TRANSACTION –
FURTHER DELAY IN DESPATCH OF CIRCULAR AND
FURTHER EXTENSION OF LONG STOP DATE**

Reference is made to (i) the announcement of the Company dated 29 June 2016 in relation to the Proposed Further Acquisition; (ii) the announcements of the Company dated 30 June 2016, 19 August 2016, 15 November 2016 and 30 November 2016 in relation to, among other things, the delay in despatch of the Circular; and (iii) the announcement of the Company dated 23 September 2016 in relation to, among other things, the clarification of certain matters under the Proposed Further Acquisition and the extension of the long stop date for fulfillment of the conditions precedent under the Further Acquisition S&P Agreement (collectively, the “**Announcements**”). Unless otherwise stated, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

FURTHER DELAY IN DESPATCH OF CIRCULAR

As set out in the Announcements, the Circular was expected to be despatched on or before 12 December 2016. As additional time is required for the Company to finalise certain information for inclusion in the Circular including, among other things, the financial information of SF Group and certain additional information required by the Stock Exchange, it is expected that the despatch date of the Circular will be further postponed to a date falling on or before 9 February 2017.

FURTHER EXTENSION OF LONG STOP DATE

As disclosed in the Announcements, if any of the conditions precedent under the Further Acquisition S&P Agreement shall not be fulfilled (or, if applicable, waived) on or before 31 December 2016 (or such later date as the parties to the Further Acquisition S&P Agreement (the “**Parties**”) may agree in writing) (the “**Long Stop Date**”), the Further Acquisition S&P Agreement shall cease and determine. As additional time is required for the fulfilment of certain conditions precedent under the Further Acquisition S&P Agreement, the Parties have agreed in writing on 12 December 2016 to extend the Long Stop Date to 28 February 2017 (or such later date as the Parties may agree in writing). Save as disclosed above, all other terms and conditions of the Further Acquisition S&P Agreement remain unchanged and in full force and effect in all respects.

By order of the Board
Synertone Communication Corporation
Wong Chit On
Chairman and Executive Director

Hong Kong, 12 December 2016

As at the date of this announcement, the executive Directors are Mr. Wong Chit On and Mr. Han Weining; and the independent non-executive Directors are Mr. Lam Ying Hung Andy, Mr. Wang Chen and Ms. Li Mingqi.