

Monthly Return of Equity Issuer on Movements in Securities

For the month ended dd/mm/yyyy) : 30/09/2016							
To : Hong Kong Exchanges and Clearing Limited							
Name of Issuer	Name of Issuer Synertone Communication Corporation						
Date Submitted							
I. Movements in Authorised S	I. Movements in Authorised Share Capital						
1. Ordinary Shares							
(1) Stock code : <u>1613</u>	_Description : Or	dinary Shares					
Dalance at alone of preceding	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	8,000,000,000	HK\$0.05	HK\$400,000,000.00				
Increase/(decrease)	N/A	_ N/A	N/A				
Balance at close of the montl	h <u>8,000,000,000</u>	HK\$0.05	HK\$400,000,000.00				
(2) Stock code : N/A	_Description : <u>N//</u>	4					
Balance at close of preceding	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
month	N/A	N/A	N/A				
Increase/(decrease)	N/A	_	N/A				
Balance at close of the month	h <u>N/A</u>	N/A	N/A				

tion :	on : <u>N/A</u>				
No. of preference shares	Par value (State currency)	Authorised share capital (State currency)			
N/A	N/A	N/A			
N/A	_	N/A			
N/A	N/A	N/A			
tion :	N/A	<u>. </u>			
No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)			
N/A	N/A	N/A			
N/A	_	N/A			
	No. of preference shares N/A N/A N/A N/A N/A N/A N/A N/	No. of preference shares currency) N/A N/A N/A N/A N/A N/A N/A N/A			

Total authorised share capital at the end of the month (State currency):

HK\$400,000,000.00

II. Movements in Issued Share Capital

	No. of ordinar	y shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	3,348,800,000	N/A	N/A	N/A		
Increase/ (decrease) during the month Balance at close of	Nil	N/A	N/A	N/A		
the month	3,348,800,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be issued pursuant scheme the month pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares Granted issuable Exercised Cancelled Lapsed 1. Share option scheme adopted on 22/3/2012 Exercise price HK\$2.06 Ordinary shares Nil Nil Nil 716,163 Nil 64,090,566 (Note 1) 2. N/A Ordinary shares (Note 1) 3. N/A Ordinary shares (Note 1) 4. N/A Ordinary shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise Nil of options (State currency)

Warrants to Issue Shares of	the Issuer w	hich are to be List	ed			
					No. of new shares of issuer issued during the	No. of new shares of issuer which may be issued pursuant
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value		Exercised during the month	Nominal value at close of the month	month pursuant thereto	thereto as at close of the month
1. 196,666,667 unlisted	_					
warrants at the Issue Price	_					
of HK\$0.01 per warrant	_					
	HK\$	HK\$389,400,000	Nil	HK\$389,400,000	Nil	196,666,667
(21/09/2019)						
Stock code (if listed)		N/A	_			
Class of shares	Ordina	ory Charac				
issuable (Note 1) Subscription price		ary Shares (\$1.98	-			
Cubscription price		adjustments)				
AGM approval date	(====		_			
(if applicable)						
(dd/mm/yyyy)	(21/0	08/2014)	-			
2. N/A	_					
	_					
(/ /)	_	·				
Stock code (if listed)						
Class of shares			_			
issuable (Note 1)						
Subscription price			_			
AGM approval date			_			
(if applicable)						
(dd/mm/yyyy)	(/	/)	_			
3. N/A	_					
	_					
		· · · · · · · · · · · · · · · · · · ·				
(/ /) Stock code (if listed)						
Class of shares			_			
issuable (Note 1)						
Subscription price			_			
EGM approval date			_			
(if applicable)	, ,					
	(/	/)	_			
4. N/A	_					
(/ /)		· 				
Stock code (if listed)						
Class of shares			_			
issuable (Note 1)						
Subscription price			_			
EGM approval date			_			
(if applicable)	, ,	/				
(dd/mm/yyyy)	(/	/)	_			
		То	tal B. (O	rdinary shares) Nil		
				erence shares) $\overline{N/N}$	4	
				(Other class) N/	4	

Convertibles (i.e. Convertible	e into Shares of	the Issuer w	nich are to be L	_isted)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	- - - -					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price			- - -			
EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(/ /)	-			
Stock code (if listed)	_ _ 					
Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 3. N/A	<u>(/ /</u> _)				
Stock code (if listed)	_ 					
Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 4. N/A	(/ /)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date				_	-	_
(if applicable) (dd/mm/yyyy)	(/ /)		dinary shares) <u>N</u> rence shares) <u>N</u> (Other class) <u>N</u>	I/A	- - -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new shares No. of new shares of of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of Full particulars including EGM approval date (dd/mm/yyyy), the month if applicable, and class of shares issuable: 1. N/A shares (Note 1) 2. <u>N/A</u> shares (Note 1) 3. N/A shares (Note 1) Total D. (Ordinary shares) Nil (Preference shares) N/A

(Other class)

N/A

Ot	her Movements in	Issued Share Capital				
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	issuer which may
			Class of shares issuable (Note 1)		-	
1.	Rights issue	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date:	(/ /)	
			(dd/mm/yyyy)	(N/A	N/A
			Class of shares issuable (Note 1)		-	
2.	Open offer	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date:	(/ /)	
			(dd/mm/yyyy)		N/A	N/A
			Class of shares issuable (Note 1)		-	
3.	Placing	At State price : currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
			(dd/iiiii/yyyy)		N/A	N/A
			Class of shares issuable (Note 1)		-	
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date:	(/ /)	
			(dd/mm/yyyy)	, - ,	, N/A	N/A
1						

							No. of new shares of issuer issued during the month pursuant thereto	pursuant thereto as at close of
	Type of Issue							the month
5.	Scrip dividend	At State price : currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(,)	N/A	. <u>N/A</u>
6.	Repurchase of shares		Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	()	′ /		N/A	N/A
7.	Redemption of shares		Class of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(,	′ /)	N/A	N/A
8.	Consideration issue	At State price : currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(,	′ /)	N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of nev shares of issuer which may be issued pursuant thereto as at close o the month
		Class of shares -				
		issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy) (/ /)		
		EGM approval date: (dd/mm/yyyy)	/ /)		
		(dd/mm/yyyy)		,	<u>N/A</u>	N/A
		Class of shares -				
10.	Other At State (Please specify) price : currency	Issue and allotment (adte : (dd/mm/yyyy)	/ /)		
		EGM approval date: (dd/mm/yyyy)	/ /)	N/A	N/A
		Total F (Or	rdin on r o	hor	oo\ Nii	
			dinary s erence s (Other	har		
To	otal increase / (decrease) in ordinary shares duri	ng the month (i.e. Total o	f A to E)	:	(1) Nil	
					(2) N/A	
Т	otal increase / (decrease) in preference shares d	luring the month (i.e. Tota	al of A to	E):	N/A	
Т	otal increase / (decrease) in other classes of sha	res during the month (i.e	. Total of	f A t	:o E): N/A	
	These figures should be the same as the relevan apital").)	t figures under II above ("Movem	ent	s in Issued Share	!

Remarks (if any):		
N/A		
		_
Submitted by:	Tricor Investor Services Limited	
Title:	Branch Share Registrar	
(Director, So	ecretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.