

Monthly Return of Equity Issuer on Movements in Securities

For the	month ended
(dd/mm	/уууу) :

30/06/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer
Date Submitted

Synertone Communication Corporation 07/07/2016

I. Movements in Authorised Share Capital

1. Ordinary Shares						
(1) Stock code : <u>1613</u> Do	escription : Ord	dinary Shares				
Balance at close of preceding	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>			
month	8,000,000,000	HK\$0.05	HK\$400,000,000.00			
Increase/(decrease)	N/A	N/A	N/A			
Balance at close of the month	8,000,000,000	HK\$0.05	HK\$400,000,000.00			
(2) Stock code : <u>N/A</u> Do	escription : <u>N/A</u>	L. C.				
Balance at close of preceding	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>			
month	N/A	N/A	N/A			
Increase/(decrease)	N/A		N/A			
Balance at close of the month	N/A	N/A	N/A			

2. Preference Shares

Stock code : <u>N/A</u> Descri	ption :	N/A	λ
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A	_	N/A
Balance at close of the month	N/A	N/A	N/A

3. Other Classes of Shares

Stock code :	ADescript	ion :	N/A	<u> </u>
		No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of prec	eding month	N/A	N/A	N/A
Increase/(decrease)	-	N/A		N/A
Balance at close of the i	month _	N/A	N/A	N/A

Total authorised share capital at the end of the month (*State currency*):

HK\$400,000,000.00

II. Movements in Issued Share Capital

No. of ordinary	y shares	No of preference	No. of other
(1)	(2)	shares	classes of shares
3,348,800,000	N/A	N/A	N/A
Nil	N/A	N/A	N/A
3,348,800,000	N/A	N/A	N/A
	(1) 3,348,800,000 Nil	3,348,800,000 N/A Nil N/A	No. of ordinary sharespreference(1)(2)shares3,348,800,000N/AN/ANilN/AN/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares		Movement dur				No. of new shares of issuer which may be issued pursuant thereto as at close of the month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option						
scheme adopted on 22/3/2012 Exercise price HK\$2.06						
Ordinary shares	Nil	Nil	Nil	412,704	Nil	67,173,711
(Note 1) 2. N/A (/ /) Ordinary shares (Note 1) 3. N/A (/ /)						
Ordinary shares						
(Note 1)						
4. N/A						
		T	Total A. (Ordir	nary shares)	Nil	
			``	ence shares)		
Total funds raised o	luring the m	onth from ever	· · · · · · · · · · · · · · · · · · ·	Other class)	N/A	
of options (State cur						

Warrants to Issue Shares of t	the Issuer w	hich are to be List	ed			
					No. of	
Description of uppersuite	Current	Newigelyster	Evereised	Neminal value of	new shares of issuer issued during the	No. of new shares of issuer which may be issued pursuant
Description of warrants (Date of expiry - dd/mm/yyyy)	of nominal value	close of preceding month	during the month	Nominal value at close of the month	month pursuant thereto	thereto as at close of the month
1. 196,666,667 unlisted		p				
warrants at the Issue Price	_					
of HK\$0.01 per warrant	_					
	HK\$	HK\$389,400,000	Nil	HK\$389,400,000	Nil	196,666,667
(21/09/2019)						
Stock code (if listed)		N/A	<u>.</u>			
Class of shares	Ordina	ry Charge				
issuable (Note 1) Subscription price		ry Shares (\$1.98				
		adjustments)				
AGM approval date		· · · ·	-			
(if applicable)	(21/0	0/2014)				
(dd/mm/yyyy) 2. N/A	(21/0	08/2014)	-			
<u>2. N/A</u>	_					
(/ /)						
Stock code (if listed)			_			
Class of shares						
issuable (Note 1)			-			
Subscription price AGM approval date			-			
(if applicable)						
(dd/mm/yyyy)	(/	/)	_			
<u>3. N/A</u>						
(/ /) Stock code (if listed)						
Stock code (if listed) Class of shares			_			
iccuchla (Nata 1)						
Subscription price			_			
EGM approval date						
(if applicable) (dd/mm/yyyy)	()	/)				
4. N/A		7)	_			
	_					
(/ /)						
Stock code (if listed)			_			
Class of shares						
			-			
Subscription price EGM approval date			-			
(if applicable)						
	(/	/)	_			
		-		rdinom, chores \ N''		
		10		rdinary shares) <u>Nil</u> erence shares) N//		
				(Other class) N/		—
				, <u>, </u>		

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)								
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
1. N/A	outstanding	month	montin	month				
	- - - 		_	_				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price								
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)						
Stock code (if listed) Class of shares issuable <i>(Note 1)</i> Subscription price								
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)						
					<u> </u>			
Stock code (if listed) Class of shares issuable <i>(Note 1)</i> Subscription price EGM approval date								
(if applicable)	(/ /)						
Stock code (if listed) Class of shares								
issuable (Note 1) Subscription price								
(if applicable) (dd/mm/yyyy)	(/ /)		linary shares) <u>N</u>		_		
			(Prefei	rence shares) <u>N</u> (Other class) <u>N</u>		-		

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1. <u>N/A</u>		
shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
Total D (Ordinary abaraa)	Nil	
Total D. (Ordinary shares) (Preference shares)	N/A	
(Other class)	N/A	

Image: construct of the construction of the constructio	Other Movements in	n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	pursuant thereto as at close of
1. Rights issue At State price : currency Issue and allotment date : (dd/mm/yyyy) (/ /)) EGM approval date: (dd/mm/yyyy) (/ /) 2. Open offer At State price : currency Issue and allotment (/ /) 2. Open offer At State price : currency Issue and allotment (/ /) 3. Placing At State price : currency Issue and allotment (/ /) 3. Placing At State price : currency Issue and allotment (/ /) 4. Bonus issue Class of shares issuable (Note 1) N/A VA N/A N/A At State issue and allotment (/ /) N/A MA N/A N/A MA N/A N/A Mater (dd/mm/yyyy) Issue and allotment (/ /) MA N/A N/A MA N/A N/A MA N/A N/A MA State price : currency Issue and allotment (/ /) Issuable (Note 1) Issue and allotment (/ /) Issuable (Note 1) Issue and allotment (/ /) Issue and allotment date : (/ /) Issue and allotment (/ /) Issue and allotment date : (/ /) Issue and	Type of Issue						the month
1. Rights issue price : currency Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) N/A 2. Open offer At State Issue and allotment (/ /) date : (dd/mm/yyyy) (/ /) 2. Open offer At State Issue and allotment (/ /) date : (dd/mm/yyyy) Issue and allotment (/ /) date : (dd/mm/yyyy) N/A N/A N/A State Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) (dd/mm/yyyy) N/A N/A N/A N/A <td< td=""><td></td><td></td><td></td><td></td><td></td><td></td><td></td></td<>							
(dd/mm/yyyy) (/ / /) N/A N/A N/A </td <td>1. Rights issue</td> <td></td> <td></td> <td>(/ /</td> <td>)</td> <td></td> <td></td>	1. Rights issue			(/ /)		
 a. Placing At State price : currency			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
issuable (Note 1) 2. Open offer At State price : currency							
2. Open one price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>							
(dd/mm/yyyy) N/A N/A N/A N/A N/A Class of shares	2. Open offer		date : (dd/mm/yyyy)				
Class of shares issuable (Note 1) At State Issue and allotment price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A VA N/A Issue and allotment (/ /) EGM approval date: (/ /) EGM approval date: (/ /)			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
3. Placing At State price : currency Issue and allotment (/ /) date : (dd/mm/yyyy) Bonus issue EGM approval date: (/ /) (dd/mm/yyyy) 4. Bonus issue Class of shares						<u> </u>	<u> </u>
atte: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							
(dd/mm/yyyy) <u>N/A</u> <u>N/A</u> Class of shares issuable (<i>Note 1</i>) 4. Bonus issue LSSUE and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /)	3. Placing		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
4. Bonus issue EGM approval date: (, , , , ,)			EGM approval date: (dd/mm/yyyy)	(/ /)	N1/A	N1/A
4. Bonus issue lissuable (Note 1) 4. Bonus issue EGM approval date:						<u> </u>	<u>N/A</u>
date : (dd/mm/yyyy) (/ /) EGM approval date: , , , 、							
EGM approval date:	4. Bonus issue			(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At State price : currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N/A	N/A
6.	Repurchase of shares		Class of shares repurchased (Note 1) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N/A	N/A
7.	Redemption of shares		Class of shares redeemed (<i>Note 1</i>) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy))	N/A	N/A
8.	Consideration issue	At State price : currency	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy) (/ /	
10. Other At State (Please specify) price : currency	Class of shares issuable <i>(Note 1)</i> Issue and allotment (/ / _ date : (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy)	
	Total E. (Ordinary sh (Preference sh (Other o	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movement Capital").)	s in Issi	ued Share

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Submitted by:	Tricor Investor Services Limited
Title:	Branch Share Registrar
(Director, Sec	cretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.