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SYNERTONE
SYNERTONE COMMUNICATION CORPORATION

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1613)

**POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING
HELD ON 9 JANUARY 2014**

The Board of the Company is pleased to announce that at the EGM held on 9 January 2014, the Resolution as set out in the Notice was duly passed by the Shareholders by way of poll.

References are made to the circular of the Company dated 19 December 2013 (the “**Circular**”) and the notice of the EGM dated 19 December 2013 (the “**Notice**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as ascribed to them in the Circular.

POLL RESULTS AT THE EGM

The Board announces that at the EGM held on 9 January 2014, the resolution as set out in the Notice (the “**Resolution**”) was duly passed by the Shareholders by way of poll.

As at the date of the EGM, the total number of Shares of the Company in issue was 1,264,000,000 Shares, being the total number of Shares entitling the Shareholders to attend and vote on the Resolution proposed at the EGM. To the best of the Directors’ knowledge, information and belief, no Shareholder has a material interest in the transactions contemplated under the Subscription Agreement and thus no Shareholder was required to abstain from voting on the Resolution at the EGM. There were no Shares entitling the Shareholders to attend and abstain from voting in favour of the Resolution. There were no restrictions on any Shareholders to cast votes on the Resolution at the EGM. There were no parties that have stated their intention in the Circular to vote against or to abstain from voting on the Resolution at the EGM.

The poll results taken at the EGM were as follows:

ORDINARY RESOLUTION	Number of Valid Votes (%)	
	For	Against
<p>(a) the execution, delivery and performance by the Company of a subscription agreement dated 8 November 2013 entered into between the Company and Regal Force Limited (the “Subscriber”) in relation to the issue of convertible bonds by the Company with an aggregate principal amount of HK\$500,000,000 (the “Convertible Bonds”) entitling the holders thereof to convert the principal amount thereof into ordinary shares of the Company (the “Conversion Shares”) at an initial conversion price of HK\$2.00 (subject to adjustment) per Conversion Share (the “Subscription Agreement”) and the transactions contemplated thereunder be and are hereby approved, ratified and confirmed;</p> <p>(b) subject to the fulfillment or waiver of the conditions precedent set out in the Subscription Agreement, the directors of the Company be and are hereby authorised to issue the Convertible Bonds in accordance with the terms and conditions of the Subscription Agreement;</p> <p>(c) the directors of the Company be and are hereby granted a specific mandate to exercise the powers of the Company to allot and issue the Conversion Shares; and</p> <p>(d) the directors of the Company be and are hereby authorised to exercise all powers of the Company and take all steps as might in their opinion be desirable, necessary or expedient to give effect to or in connection with the Subscription Agreement including without limitation to:</p> <p>(i) the execution, amendment, supplement, delivery, submission and/or implementation of any further documents or agreements in relation to the Subscription Agreement, the issue of the Convertible Bonds and the issue and allotment of the Conversion Shares; and</p> <p>(ii) the taking of all necessary actions to implement the transactions contemplated under the Subscription Agreement.</p>	<p>823,888,000 (100%)</p>	<p>0 (0%)</p>

As more than 50% of the votes were cast in favour of the Resolution, the Resolution was duly passed as an ordinary resolution of the Company at the EGM.

Tricor Investor Services Limited, the Company's branch share registrar in Hong Kong, was appointed as the scrutineer at the EGM for the purpose of vote-taking.

For and on behalf of the Board
Synertone Communication Corporation
Wong Chit On
Chairman and Executive Director

Hong Kong, 9 January 2014

As at the date of this announcement, the executive directors are Mr. Wong Chit On, Mr. Han Weining, Mr. Zhang Jinbing and Mr. Wang Shaodong and the independent non-executive directors are Mr. Lam Ying Hung Andy, Mr. Hu Yunlin and Mr. Cai Youliang.