

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/03/2014	

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Synertone Communication Corporation
Date Submitted	03/04/2014

I. Movements in Authorised Share Capital

1. Ordin	nary Shares
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(1) Stock code : <u>1613</u> Description : <u>Ordinary Shares</u>							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	20,000,000,000	HK\$0.01	HK\$200,000,000.00				
Increase/(decrease)	Nil		Nil				
Balance at close of the month	20,000,000,000	HK\$0.01	HK\$200,000,000.00				
(2) Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	N/A	N/A	N/A				
Increase/(decrease)	N/A	-	N/A				
Balance at close of the month	N/A	N/A	N/A				

2. Preference Shares

Stock code : <u>N/A</u> Descr	iption :	N/A			
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	N/A	N/A	N/A		
Increase/(decrease)	N/A		N/A		
Balance at close of the month	N/A	N/A	N/A		

3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption :	N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	N/A	N/A	N/A	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	N/A	N/A	N/A	

Total authorised share capital at the end of the month (*State currency*) : _____HK\$200,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	6,320,000,000	N/A	N/A	<u>N/A</u>
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	6,320,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	e Issuer)						
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto			
approval date		Movement du	ring the month		thereto	as at close of the month			
(dd/mm/yyyy) and - class of shares					-				
issuable	Granted	Exercised	Cancelled	Lapsed					
1. Share option				1					
scheme									
Exercise price									
HK\$0.50									
<u>(22/03/2012)</u>	NT:1	N7:1	NT:1	NU1	NT:1	0			
Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	0			
(1000 1)									
2. N/A									
Ordinary shares									
(Note 1)									
(1000 1)									
3. N/A									
Ordinary shares									
(Note 1)									
<u>4. N/A</u>									
Ordinary shares									
(Note 1)									
(1000 1)			Total A. (Ordi	inary shares)	Nil				
			,	rence shares)	N/A				
				(Other class)	N/A				
Total funds raised d		nth from exerci	ise of Nil						
options (State currence	;y)								

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 600,000,000 unlisted						
warrants at the Issue Price	-	HK\$		HK\$		
of HK\$0.01 per warrant	HKD	240,000,000	Nil	240,000,000	Nil	600,000,000
(23/10/2015)						
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	Ordinary S					
Subscription price	HK\$0.					
— — — — — — — — — — — — — — — — — — —	(subject to ad	ustments)				
AGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy)	(22/08/2	013)				
2. N/A	(22/06/2	015)				
<u>2.1v/A</u>	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A	_					
	_					
(/ /)						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)				
4. N/A	(, ,					
	_					
	-					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
		T	otol P (O	dinour share -> NT'1		
		10		rdinary shares) <u>Nil</u> ference shares) N/A		-
			(FIE	(Other class) N/A		-
						-

For Main Board and GEM listed issuers

Convertibles (ie	Convertible	into	Shares	of the	Issuer	which	are to	he	Listed)
Convertibles (1.0.	Convertible	muo	onarco	or the	135001	winch	are to	υc	Listeu,	,

Class and description	Currency of A amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Five year 5% coupon						
rate secured redeemable						
Convertible Bonds in the						
principal amount of		HK\$		HK\$		
HK\$500,000,000.00		500,000,000.00	Nil	500,000,000.00	Nil	1,250,000,000
Stock code (if listed)	N/A					
Class of shares issuable (<i>Note 1</i>)	Ordinary S	hares				
	HK\$0.4					
Subscription price	(subject to adju					
EGM approval date						
(if applicable) (dd/mm/yyyy))	(09/01/20	14)				
(dd/mm/yyyy)) 2. N/A	(09/01/20	/14)				
2. IV/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
Stock code (if listed)			·			_
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
(uu/mm/yyyy)	(/ /)		Total C (O	rdinary shares) Nil		
				ference shares) N/A		
				(Other class) N/A		

No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
	as at close of the month
_	
_	
-	
_	
_	
_	
-	
Nil	
N/A	
N/A	
	issuer issued during the month pursuant thereto

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Other Movements in Issued Share Capital

						No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(da nini yyyy)			N/A	N/A
			Class of shares issuable				
			(Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

	ype of Issue	At price : State currency ———	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)		month
5. 5	Scrip dividend	At price : State currency ———	(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date:)		
5. \$	Scrip dividend	At price : State currency ———	date : (dd/mm/yyyy) EGM approval date:)		
			(du/iiii/yyyy)	(/ /)	N/A	<u>N/A</u>
			Class of shares repurchased (Note 1)				
	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (Note 1)				
7. H	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
8. (Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

			For Main Board and GEM listed issuers				
						No. of new	No. of
						shares of issuer	new
						issued during the	shares of
						month pursuant	issuer
						thereto	which
							may be
							issued
							pursuant
							thereto as
							at close
	T						of the
	Type of Issue						month
			Class of shares issuable				
			(Note 1)				
9.	Capital		Issue and allotment	(/ /)		
	reorganisation		date : (dd/mm/yyyy)		,		
	0		dute : (dd/min/yyyy)				
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)				
						N/A	N/A
			Class of shares issuable				
			(<i>Note</i> 1)				
10	Other	At price . State					
10.	(Please specify)	At price : State currency	—— Issue and allotment	(/ /)		
	(I lease speeny)	currency	date : (dd/mm/yyyy)				
				(/ /)		
			EGM approval date:	(/ /)	37/4	
			(dd/mm/yyyy)			N/A	N/A
				dinary sha			
			(Pref	erence sha			
				(Other c	lass)	N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

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Remarks (if any):

N/A	
Submitted by:	Tricor Investor Services Limited
Title: (Director, Sec	Branch Share Registrar retary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.