

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



SYNERTONE

SYNERTONE COMMUNICATION CORPORATION

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1613)

INSIDE INFORMATION: SIGNING OF “TWO BILLION CO-OPERATIVE AGREEMENT”

This announcement is made by Synertone Communication Corporation (the “**Company**”) and its subsidiaries (collectively, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the *Securities and Futures Ordinance* (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) is pleased to announce that on 11 June 2014, the Company entered into a bank-corporation co-operative agreement (the “**BCA**”) with China CITIC Bank Corporation Limited Shenzhen Branch (“**Citic Bank Shenzhen Branch**”) under which, it is contemplated by the parties that:-

- (1) China CITIC Bank Corporation Limited being a core subordinate corporation of the Citic Group and by relying on its inter-group financial platform, Citic Bank Shenzhen Branch is able to produce synergistic effects in providing all-round financial services to the Group in accordance to the Group’s needs in the resources of banking, securities, insurance, trust, asset management, futures instruments, leasing, funds.
- (2) Citic Bank Shenzhen Branch has granted a consolidated credit facility line of RMB 2,000,000,000 to the Group (the “**Consolidated Credit Line**”). The Consolidated Credit Line, covering applications for local and foreign currency businesses, includes but not limited to local and foreign currency liquid loans, bridge loans, project loans, revolving loans, international trade financing, guarantees, letters of credit, bills discounting, business property

loans, mortgage loans and accounts receivable factoring.

- (3) The BCA is for a period of three years commencing from the date of the signed BCA. Renewal of this BCA upon expiration can be done by mutual consent by the Company and Citic Bank Shenzhen Branch.

The Board will make further voluntary announcements about the latest updates of the progress of the BCA and the application of the Consolidated Credit Line as and when it deems necessary to keep the public informed of the Company's business development.

This announcement is made by the order of the Board, of which the directors individually and jointly accept responsibility for the accuracy of the information contained in this announcement.

For and on behalf of the Board
Synertone Communication Corporation
Wong Chit On
Chairman and Executive Director

Hong Kong, 11 June 2014

As at the date of this announcement, the executive directors are Mr. Wong Chit On, Mr. Han Weining and Dr. Wang Shaodong, the non-executive director is Mr. Zhang Xuebin and the independent non-executive directors are Mr. Lam Ying Hung Andy, Mr. Hu Yunlin and Mr. Cai Youliang.