



香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/08/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Synertone Communication Corporation

Date Submitted \_\_\_\_\_

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

|   |                           |                                  |   |
|---|---------------------------|----------------------------------|---|
| (1) Stock code : <u>1613</u> Description : <u>Ordinary Shares</u> |                           |                                  |   |
|   | No. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share capital<br>(State currency)    |
| Balance at close of preceding month                               | <u>20,000,000,000</u>     | <u>HK\$0.01</u>                  | <u>HK\$200,000,000.00</u>                       |
| Increase/(decrease)   | <u>Nil</u>                |                                  | <u>Nil</u>                                      |
| Balance at close of the month                                     | <u>20,000,000,000</u>     | <u>HK\$0.01</u>                  | <u>HK\$200,000,000.00</u>                       |
| (2) Stock code : <u>N/A</u> Description : <u>N/A</u>              |                           |                                  |   |
|   | No. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month                               | <u>N/A</u>                | <u>N/A</u>                       | <u>N/A</u>                                      |
| Increase/(decrease)   | <u>N/A</u>                |                                  | <u>N/A</u>                                      |
| Balance at close of the month                                     | <u>N/A</u>                | <u>N/A</u>                       | <u>N/A</u>                                      |



## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |     | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|-----|-------------------------|--------------------------------|
|                                       | (1)                    | (2) |                         |                                |
| Balance at close of preceding month   | 6,320,000,000          | N/A | N/A                     | N/A                            |
| Increase/ (decrease) during the month | Nil                    | N/A | N/A                     | N/A                            |
| Balance at close of the month         | 6,320,000,000          | N/A | N/A                     | N/A                            |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |                            |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|----------------------------|--------|--|---|
|  | Granted                   | Exercised | Cancelled                  | Lapsed |  |   |
| 1. Share option scheme<br>Exercise price<br>HK\$0.50<br>(22/03/2012)<br>Ordinary shares<br>(Note 1)      | Nil                       | Nil       | Nil                        | Nil    | Nil  | 0   |
| 2. N/A<br><br>( / / )<br>Ordinary shares<br>(Note 1)   |                           |           |                            |        |  |   |
| 3. N/A<br><br>( / / )<br>Ordinary shares<br>(Note 1)   |                           |           |                            |        |  |   |
| 4. N/A<br><br>( / / )<br>Ordinary shares<br>(Note 1)   |                           |           |                            |        |  |   |
|  |                           |           | Total A. (Ordinary shares) |        | Nil  |   |
|  |                           |           | (Preference shares)        |        | N/A  |   |
|  |                           |           | (Other class)              |        | N/A  |   |
| Total funds raised during the month from exercise of options (State currency)                            | Nil                       |           |                            |        |  |   |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)  | Currency of<br>nominal<br>value      | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value at<br>close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|--------------------------------------|--|----------------------------------|---|--|--|
| 1. 600,000,000 unlisted<br>warrants at the Issue Price<br>of HK\$0.01 per warrant<br>( 23/10/2015 ) | HKD                                  | HK\$<br>240,000,000                                | Nil                              | HK\$<br>240,000,000                       | Nil  | 600,000,000  |
| Stock code (if listed)  | N/A                                  |  |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )   | Ordinary Shares                      |  |                                  |   |  |  |
| Subscription price  | HK\$0.40<br>(subject to adjustments) |  |                                  |   |  |  |
| AGM approval date<br>(if applicable)<br>(dd/mm/yyyy)  | (22/08/2013)                         |  |                                  |   |  |  |
| 2. N/A  |                                      |  |                                  |   |  |  |
| ( / / )   |                                      |  |                                  |   |  |  |
| Stock code (if listed)  |                                      |  |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )   |                                      |  |                                  |   |  |  |
| Subscription price  |                                      |  |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)  | ( / / )                              |  |                                  |   |  |  |
| 3. N/A  |                                      |  |                                  |   |  |  |
| ( / / )   |                                      |  |                                  |   |  |  |
| Stock code (if listed)  |                                      |  |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )   |                                      |  |                                  |   |  |  |
| Subscription price  |                                      |  |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)  | ( / / )                              |  |                                  |   |  |  |
| 4. N/A  |                                      |  |                                  |   |  |  |
| ( / / )   |                                      |  |                                  |   |  |  |
| Stock code (if listed)  |                                      |  |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )   |                                      |  |                                  |   |  |  |
| Subscription price  |                                      |  |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)  | ( / / )                              |  |                                  |   |  |  |
| Total B.  |                                      |  |                                  |   | (Ordinary shares) Nil  |  |
|   |                                      |  |                                  |   | (Preference shares) N/A  |  |
|   |                                      |  |                                  |   | (Other class) N/A  |  |

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description  | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. Five year 5% coupon rate secured redeemable Convertible Bonds in the principal amount of HK\$500,000,000.00 | HKD                            | HK\$ 500,000,000.00                | Nil                        | HK\$ 500,000,000.00          | Nil  | 1,250,000,000   |
| Stock code (if listed)   | N/A                            |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )   | Ordinary Shares                |                                    |                            |                              |  |   |
| Subscription price   | (subject to adjustments)       |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy)   | (09/01/2014)                   |                                    |                            |                              |  |   |
| 2. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)   |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )   |                                |                                    |                            |                              |  |   |
| Subscription price   |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy)   | ( / / )                        |                                    |                            |                              |  |   |
| 3. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)   |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )   |                                |                                    |                            |                              |  |   |
| Subscription price   |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy)   | ( / / )                        |                                    |                            |                              |  |   |
| 4. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)   |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )   |                                |                                    |                            |                              |  |   |
| Subscription price   |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy)   | ( / / )                        |                                    |                            |                              |  |   |
|  |                                |                                    |                            | Total C. (Ordinary shares)   | Nil  |   |
|  |                                |                                    |                            | (Preference shares)          | N/A  |   |
|  |                                |                                    |                            | (Other class)                | N/A  |   |



## Other Movements in Issued Share Capital

| Type of Issue |              |                                 |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|---------------------------------|---|--|---|
| 1.            | Rights issue | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | ( / / )<br><br>( / / )   | <u>          N/A          </u> <u>          N/A          </u>                             |
| 2.            | Open offer   | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | ( / / )<br><br>( / / )   | <u>          N/A          </u> <u>          N/A          </u>                             |
| 3.            | Placing      | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | ( / / )<br><br>( / / )   | <u>          N/A          </u> <u>          N/A          </u>                             |
| 4.            | Bonus issue  |                                 | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | ( / / )<br><br>( / / )   | <u>          N/A          </u> <u>          N/A          </u>                             |





For Main Board and GEM listed issuers

| Type of Issue              |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|--|--|---|
| 9. Capital reorganisation  | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )                                    | N/A  | N/A   |
| 10. Other (Please specify) | At price : State currency _____<br>Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A  | N/A   |
| Total E.                   |  | (Ordinary shares) Nil  | (Preference shares) N/A   |
|                            |  | (Other class) N/A  |   |

|   |         |
|---|---------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) Nil |
|   | (2) N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               | N/A     |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         | N/A     |
| <i>(These figures should be the same as the relevant figures under II above (“Movements in Issued Share Capital”).)</i> |         |

