

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy)	: 31/08/2014					
To: Hong Kong Exchanges and Clear	ring Limited					
Name of Issuer Synertone Communication Corporation Date Submitted						
I. Movements in Authorised Share Ca	pital					
1. Ordinary Shares			,			
(1) Stock code : <u>1613</u> Desc	ription: Ordinar	y Shares				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	20,000,000,000	HK\$0.01	HK\$200,000,000.00			
Increase/(decrease)	Nil		Nil			
Balance at close of the month	20,000,000,000	HK\$0.01	HK\$200,000,000.00			
(2) Stock code : N/A Desc	eription: N/A					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	N/A	N/A	N/A			
Increase/(decrease)	N/A	_	N/A			
Balance at close of the month	N/A	N/A	N/A			

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۷.	1 1				naics

Stock code : N/A	_Description	:	N/A	<u>. </u>
	No.	of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth	N/A	N/A	N/A
Increase/(decrease)		N/A		N/A
Balance at close of the month		N/A	N/A	N/A
3. Other Classes of Shares				
3. Other Classes of Shares Stock code : N/A	_Description	:	N/A	
		No. of other sses of shares	N/A Par value (State currency)	Authorised share capital
Stock code : N/A	_ I cla	No. of other	Par value (State	Authorised share
3. Other Classes of Shares Stock code: N/A Balance at close of preceding manufacture in the stock of the st	_ I cla	No. of other sses of shares	Par value (State currency)	Authorised share capital (State currency)

Total authorised share capital at the end of the month (*State currency*): ____HK\$200,000,000.00

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	6,320,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	6,320,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer which may be issuer issued during including EGM the month pursuant issued pursuant thereto approval date as at close of the month thereto Movement during the month (dd/mm/yyyy) and class of shares Granted Cancelled issuable Exercised Lapsed 1. Share option scheme Exercise price HK\$0.50 (22/03/2012) Ordinary shares Nil Nil Nil Nil (Note 1) 2. N/A Ordinary shares (*Note 1*) 3. N/A Ordinary shares (*Note* 1) 4. N/A Ordinary shares (*Note 1*) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of Nil options (State currency)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during th month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 600,000,000 unlisted warrants at the Issue Price	_					
of HK\$0.01 per warrant	HKD	HK\$ 240,000,000	Nil	HK\$ 240,000,000	Nil	600,000,000
(23/10/2015)						
Stock code (if listed)	N/A		_			
Class of shares issuable (<i>Note 1</i>)	Ordinary S	Shares				
Subscription price	HK\$0.		_			
	(subject to ad		_			
AGM approval date (if applicable)						
(dd/mm/yyyy)	(22/08/2	013)				
2. N/A		,	_			
	_					
(/ /) Stock code (if listed)						
Class of shares			_			
issuable (Note 1)			_			
Subscription price			_			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	_			
3. N/A	_					
-	_					
(/ /)						-
Stock code (if listed)						
Class of shares			_			
issuable (Note 1)			_			
Subscription price EGM approval date			_			
(if applicable)						
(dd/mm/yyyy)	(/ /)	_			
4. N/A	_					
-	-					
(/ /)						_
Stock code (if listed)			_			
Class of shares						
issuable (<i>Note 1</i>) Subscription price			_			
EGM approval date			_			
(if applicable)						
(dd/mm/yyyy)	(/ /)	_			
			Total B. (Ordinary shares) Nil		
				reference shares) N/A		_
				(Other class) N/A	<u> </u>	=

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of Amount at close amount of preceding outstanding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Five year 5% coupon	_				
rate secured redeemable					
Convertible Bonds in the	<u> </u>				
principal amount of	HK\$	NI:1	HK\$	NI:1	1 250 000 000
HK\$500,000,000.00 Stock code (if listed)	HKD 500,000,000.00 N/A	Nil	500,000,000.00	Nil	1,250,000,000
Class of shares	1771				
issuable (Note 1)	Ordinary Shares				
0.1	HK\$0.40				
Subscription price EGM approval date	(subject to adjustments)				
(if applicable)					
(dd/mm/yyyy))	(09/01/2014)				
2. N/A	<u></u>				
	<u> </u>				
	<u> </u>				
Stock code (if listed)					
Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A	(' ')				
	_				
	_				
					_
Stock code (if listed)					
Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date					
(if applicable)					
(dd/mm/yyyy)	(/ /)				
4. N/A	<u> </u>				
	<u> </u>				
	<u> </u>				
Stock code (if listed)					_
Class of shares					
issuable (Note 1)					
Subscription price					
(if applicable)					
(dd/mm/yyyy)	(/ /)				
			rdinary shares) Nil		
		(Pre	ference shares) $\frac{N/A}{N/A}$		
			(Other class) N/A	<u> </u>	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	-	
	1	
shares (Note 1)	-	
2 N/A		
2. <u>N/A</u>	1	
	- -	
shares (Note 1)		
3. N/A		
	-	
	-	
shares (Note 1)		
Total D. (Ondinous abouts)	N:1	
Total D. (Ordinary shares) (Preference shares)	Nil N/A	
(Other class)	N/A	
(1111111)		

Ot	Type of Issue	n Issued Snare Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	-JF		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable				
			(Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/iiiii yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date:	, , .			
			(dd/mm/yyyy)	(/ /)	N/A	N/A

For Main Board and GEM listed issuers No. of new No. of shares of issuer new issued during the shares of month pursuant issuer thereto which may be issued pursuant thereto as at close of the Type of Issue month Class of shares issuable (*Note 1*) (//)At price : State currency Issue and allotment 5. Scrip dividend date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/AClass of shares repurchased (Note 1) 6. Repurchase of Cancellation date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares redeemed (Note 1) 7. Redemption of Redemption date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) 8. Consideration issue At price : State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A

			Fe	or Main Boa	ırd a	and GEM listed iss	uers
Т	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto a at close of the month
			Class of shares issuable (Note 1)	e			
	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)	e			
	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Ordinary sha eference sha (Other cl	res)	N/A	
Tota	al increase / (decre	ase) in ordinary shares during	g the month (i.e. Total of A to E):	(1)	Nil	
Tot	al increase / (decre	ase) in preference shares duri	ng the month (i.e. Total of A to		(2)	N/A N/A	
	•	•	during the month (i.e. Total of	ŕ		N/A	
	·	•	gures under II above ("Movem		d SI	-	

Remarks (if any):
N/A
Submitted by: Tricor Investor Services Limited
Title: Branch Share Registrar
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.