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**Synertone Communication Corporation**  
*(Incorporated in the Cayman Islands with limited liability)*  
(Stock Code: 01613)  
(the “Company”)

## **COMPLETION OF ISSUE OF UNLISTED WARRANTS UNDER GENERAL MANDATE**

The Board is pleased to announce that all conditions of the Subscription Agreement have been fulfilled and Completion of the subscription took place on 22 September 2014. 660,000,000 Warrants have been issued to the Subscriber pursuant to the Subscription Agreement.

Reference is made to the announcement of the Company dated 28 August 2014 in relation to the proposed issue of unlisted warrants under general mandate (the “**Announcement**”). Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

### **COMPLETION OF THE SUBSCRIPTION**

The Board is pleased to announce that all conditions of the Subscription Agreement have been fulfilled and Completion of the subscription took place on 22 September 2014. 660,000,000 Warrants have been issued by the Company to the Subscriber at the Issue Price of HK\$0.01 per Warrant. To the best of the Directors’ knowledge, information and belief, having made all reasonable enquiries, the Subscriber is an Independent Third Party. Assuming full exercise of the subscription rights attaching to the Warrants as at the Completion Date, the Subscriber has not become a substantial Shareholder under the Listing Rules.

### **EFFECT ON SHAREHOLDING**

Upon exercise in full of the subscription rights attaching to the Warrants, a maximum of 660,000,000 Warrants Shares will be allotted and issued, representing approximately 10.44% of the existing issued share capital of the Company as at the date of this announcement and approximately 9.46% of the issued share capital of the Company as enlarged by the allotment and issue of the Warrant Shares.

As at the date of this announcement, the Company has 6,320,000,000 Shares in issue. For illustration purpose only, the shareholding structure of the Company (i) as at the date of this announcement; and (ii) immediately after Completion (assuming exercise in full of the subscription rights attaching to the Warrants and assuming that there will be no further changes in the issued share capital of the Company prior to such exercise and no adjustment to the Subscription Price) are as follows:

	<b>As at the date of this announcement</b>		<b>Immediately after Completion (assuming exercise in full of the subscription rights attaching to the Warrants and assuming that there will be no further changes in the issued share capital of the Company prior to such exercise and no adjustment to the Subscription Price)</b>	
	<i>Number of Shares</i>	<i>Approx. %</i>	<i>Number of Shares</i>	<i>Approx. %</i>
<b>Non-public Shareholders</b>				
Mr. Wong Chit On and Excel Time ( <i>Note 1</i> )	2,483,000,000	39.29	2,483,000,000	35.57
Mr. Zhang Xuebin ( <i>Note 2</i> )	5,000,000	0.08	5,000,000	0.07
Mr. Hu Yunlin ( <i>Note 3</i> )	20,000,000	0.32	20,000,000	0.29
Sub-total	<u>2,508,000,000</u>	<u>39.69</u>	<u>2,508,000,000</u>	<u>35.93</u>
<b>Public Shareholders</b>				
The Subscriber	-	-	660,000,000	9.46
Other public Shareholders	<u>3,812,000,000</u>	<u>60.31</u>	<u>3,812,000,000</u>	<u>54.61</u>
Sub-total	<u>3,812,000,000</u>	<u>60.31</u>	<u>4,472,000,000</u>	<u>64.07</u>
Total ( <i>Note 4</i> )	<u><u>6,320,000,000</u></u>	<u><u>100.00</u></u>	<u><u>6,980,000,000</u></u>	<u><u>100.00</u></u>

Notes:

- (1) *Mr. Wong Chit On is an executive Director and is the beneficial owner of all the issued share capital of Excel Time which holds 2,483,000,000 Shares as at the date of this announcement. Therefore, Mr. Wong Chit On is deemed, or taken to be, interested in all the Shares which are beneficially owned by Excel Time for the purposes of the SFO. Being the spouse of Mr. Wong Chit On, Ms. Ni Yun Zi is also deemed to be interested in all the Shares which are beneficially owned by Excel Time for the purposes of the SFO.*
- (2) *Mr. Zhang Xuebin is a non-executive Director.*
- (3) *Mr. Hu Yunlin is an independent non-executive Director.*
- (4) *Assuming that there will not be any changes in the issued share capital of the Company save for the allotment and issue of the Warrant Shares upon exercise of the subscription rights attaching to the Warrants.*

For and on behalf of the Board  
**Synertone Communication Corporation**  
Wong Chit On  
*Executive Director*

Hong Kong, 22 September 2014

*As at the date of this announcement, the executive directors are Mr. Wong Chit On, Mr. Han Weining, and Dr. Wang Shaodong, the non-executive director is Mr. Zhang Xuebin and the independent non-executive directors are Mr. Lam Ying Hung Andy, Mr. Hu Yunlin, and Mr. Cai Youliang.*