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SYNERTONE

SYNERTONE COMMUNICATION CORPORATION

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1613)

**COMPLETION OF THE DISCLOSEABLE AND
CONNECTED TRANSACTION IN RELATION TO
THE ACQUISITION OF THRIVE UNITED HOLDINGS LIMITED**

The Board is pleased to announce that the Acquisition was completed on 30 September 2014 in accordance with the terms of the S&P Agreement.

Reference is made to the announcement of Synertone Communication Corporation (the “**Company**”) dated 26 September 2014 (the “**Announcement**”) in relation to a discloseable and connected transaction regarding the acquisition by the Purchaser of 100% of the issued share capital of Thrive United from the Vendor. Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Board is pleased to announce that all conditions precedent for the S&P Agreement has been satisfied and the sale and purchase of the Sale Share has been completed on 30 September 2014 pursuant to the terms of the S&P Agreement. Following the Completion, Thrive United has become an indirect wholly-owned subsidiary of the Company, and the financial results of the Thrive United Group will be consolidated into the Group.

For and on behalf of the Board
Synertone Communication Corporation
Wong Chit On
Chairman and Executive Director

Hong Kong, 30 September 2014

As at the date of this announcement, the executive directors are Mr. Wong Chit On, Mr. Han Weining, and Dr. Wang Shaodong, the non-executive director is Mr. Zhang Xuebin and the independent non-executive directors are Mr. Lam Ying Hung Andy, Mr. Hu Yunlin, and Mr. Cai Youliang.