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**SYNERTONE**

**SYNERTONE COMMUNICATION CORPORATION**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 01613)**

(the “Company”)

**VOLUNTARY ANNOUNCEMENT  
SUBSCRIPTION OF CONVERTIBLE BONDS**

This is a voluntary announcement made by the Company.

References are made to the announcements dated 10 November 2013, 11 November 2013, 15 January 2014, and 21 February 2014 made by the Company (the “**Announcements**”) in respect of the subscription agreement dated 8 November 2013 concerning the subscription for the Convertible Bonds in tranches (the “**Subscription Agreement**”). Capitalized terms used in this announcement shall have the same meanings as those used and defined in the Announcements, unless otherwise defined herein.

Pursuant to the Subscription Agreement, the Company had agreed to issue and the Subscriber had agreed to subscribe for the Convertible Bonds in an aggregate amount of HK\$500,000,000 in tranches in accordance with the written demands by the Company to be made within 2 years from 15 January 2014, the Completion Date defined in the Subscription Agreement.

Pursuant to Clause 2.1 of the Subscription Agreement, the Company, for the first time, had issued a written demand to Regal Force Limited, the Subscriber, for a subscription of the Convertible Bonds in a principal amount of HK\$50,000,000 (the “**Subscription Money**”) on 31 October 2014. Under Clause 2.1(a) of the Subscription Agreement, the Subscription Money shall be paid by the Subscriber within 30 days after receipt by the Subscriber of the written demand issued by the Company.

The Subscriber had duly agreed to subscribe for the said Convertible Bonds and made the payment of the Subscription Money on 4 November 2014 to the Company’s bank account. The Company had verified the Subscription Money with the bank today.

The Subscription Money shall be applied to settle the periodic payment to IPSTAR Company Limited, the vendor of the bandwidth capacity on the “THAICOM-4” satellite, details of which had been fully disclosed in the Company’s circular dated 26 September 2013.

For the similar utilization mentioned above or so, the Company might give the second written demand to the Subscriber for another tranche of the subscription of the Convertible Bonds shortly. Further announcements shall be released for keeping the public informed of the relevant updates on this matter.

By Order of the Board  
**Synertone Communication Corporation**  
**Wong Chit On**  
*Chairman and Executive Director*

Hong Kong, 5 November 2014

*As at the date of this announcement, the executive directors are Mr. Wong Chit On, Mr. Xia Liangbing, Mr. Han Weining, and Dr. Wang Shaodong; the non-executive director is Mr. Zhang Xuebin; and the independent non-executive directors are Mr. Lam Ying Hung Andy, Mr. Hu Yunlin, and Mr. Cai Youliang.*