

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited						
ame of Issuer Synertone Communication Corporation						
Date Submitted 02/12/2014						
I. Movements in Authorised Sha	are Cap	ital				
1. Ordinary Shares						
(1) Stock code : <u>1613</u>	Descri	ption :	Ordinary	y Shares		
		No. of o		Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month		20,000,000,000		HK\$0.01	HK\$200,000,000.00	
Increase/(decrease)	e/(decrease)		il		Nil	
Balance at close of the month	_	20,000,000,000		HK\$0.01	HK\$200,000,000.00	
(2) Stock code : N/A	Descri	ption :	N/A			
			f ordinary hares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding m	onth		N/A	N/A	N/A	
Increase/(decrease)			N/A	-	N/A	
Balance at close of the month			N/A	N/A	N/A	

30/11/2014

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Stock code : N/A	_Description	:	N/A	<u>. </u>
	No.	of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth	N/A	N/A	N/A
Increase/(decrease)		N/A		N/A
Balance at close of the month		N/A	N/A	N/A
3. Other Classes of Shares				
3. Other Classes of Shares Stock code : N/A	_Description	:	N/A	
		No. of other sses of shares	N/A Par value (State currency)	Authorised share capital
Stock code : N/A	_ I cla	No. of other	Par value (State	Authorised share
3. Other Classes of Shares Stock code: N/A Balance at close of preceding manufacture in the stock of the st	_ I cla	No. of other sses of shares	Par value (State currency)	Authorised share capital (State currency)

Total authorised share capital at the end of the month (*State currency*): ____HK\$200,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)		No of preference	No. of other classes	
			shares	of shares	
Balance at close of preceding month	6,320,000,000	N/A	N/A	N/A	
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A	
Balance at close of the month	6,320,000,000	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer which may be issuer issued during including EGM the month pursuant issued pursuant thereto approval date as at close of the month thereto Movement during the month (dd/mm/yyyy) and class of shares Granted Cancelled issuable Exercised Lapsed 1. Share option scheme Exercise price HK\$0.50 (22/03/2012) Ordinary shares Nil Nil Nil Nil (*Note 1*) 2. N/A Ordinary shares (*Note 1*) 3. N/A Ordinary shares (*Note* 1) 4. N/A Ordinary shares (*Note 1*) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of Nil options (State currency)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 600,000,000 unlisted	_					
warrants at the Issue Price	=	HK\$		HK\$		
of HK\$0.01 per warrant	HKD	240,000,000	Nil	240,000,000	Nil	600,000,000
(23/10/2015)						
Stock code (if listed)	N/A	1				
Class of shares			_			
issuable (Note 1)	Ordinary		_			
Subscription price	HK\$0					
	(subject to ad	justments)	<u>-</u>			
AGM approval date (if applicable) (dd/mm/yyyy)	(22/08/2	2013)				
2. 660,000,000 unlisted			=			
warrants at the Issue Price	_	HK\$		HK\$		
of HK\$0.01 per warrant	- HKD	389,400,000	Nil	389,400,000	Nil	660,000,000
(21/09/2019)		307,100,000		302,100,000		000,000,000
Stock code (if listed)	N/A					
Class of shares	14/1	1	_			
issuable (Note 1)	Ordinary	Shares				
	HK\$0		_			
Subscription price	(subject to ad	justments)				
AGM approval date			_			
(if applicable)						
(dd/mm/yyyy)	(21/08/2	2014)	_			
3. N/A	_					
	_					
(/ /)						
Stock code (if listed)			<u> </u>			
Class of shares						
issuable (Note 1)			_			
Subscription price			_			
EGM approval date						
(if applicable)	(`				
<u> </u>	(/ /)	_			
4. N/A	_					
	_					
			-			
(/ /)						
Stock code (if listed)			<u> </u>			
Class of shares						
issuable (Note 1)			_			
Subscription price			_			
EGM approval date						
(if applicable)	7 1 1	`				
(dd/mm/yyyy)	(/ /)	_			
		,	Total B. (O	rdinary shares) Nil		
			,	ference shares) N/A		_
			(110	(Other class) $\frac{N/A}{N/A}$		-
				· · · · · · · · · · · · · · · · · · ·		-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of Amount at close amount of preceding outstanding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Five year 5% coupon	_				
rate secured redeemable					
Convertible Bonds in the	<u> </u>				
principal amount of	HK\$	NI:1	HK\$	NI:1	1 250 000 000
HK\$500,000,000.00 Stock code (if listed)	HKD 500,000,000.00 N/A	Nil	500,000,000.00	Nil	1,250,000,000
Class of shares	1771				
issuable (Note 1)	Ordinary Shares				
0.1	HK\$0.40				
Subscription price EGM approval date	(subject to adjustments)				
(if applicable)					
(dd/mm/yyyy))	(09/01/2014)				
2. N/A	<u></u>				
	<u> </u>				
	<u> </u>				
Stock code (if listed)					
Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A	(' ')				
	_				
	_				
					_
Stock code (if listed)					
Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date					
(if applicable)					
(dd/mm/yyyy)	(/ /)				
4. N/A	<u> </u>				
	<u> </u>				
	<u> </u>				
Stock code (if listed)			 -		_
Class of shares					
issuable (Note 1)					
Subscription price					
(if applicable)					
(dd/mm/yyyy)	(/ /)				
			rdinary shares) Nil		
		(Pre	ference shares) $\frac{N/A}{N/A}$		
			(Other class) N/A	<u> </u>	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Ful if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A (/ /) shares (Note 1)		
2.	N/A (/ /)		
3.	N/A		
	Total D. (Ordinary shares) (Preference shares) (Other class)	Nil N/A N/A	

Ot	her Movements in	n Issued Share Capital				N. C	NI C
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						пони
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	NI/A
						N/A	N/A
			Class of shares issuable				
		At price . State	(Note 1) Issue and allotment	(/ /)		
2.	Open offer	At price : State currency	date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(2 2 3333)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable				
4.	Bonus issue		(Note 1) Issue and allotment		,		
r.	201143 13340		date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			(шилиш уууу)		,	N/A	= =

For Main Board and GEM listed issuers No. of new No. of shares of issuer new issued during the shares of month pursuant issuer thereto which may be issued pursuant thereto as at close of the Type of Issue month Class of shares issuable (*Note 1*) (//)At price : State currency Issue and allotment 5. Scrip dividend date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/AClass of shares repurchased (Note 1) 6. Repurchase of Cancellation date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares redeemed (Note 1) 7. Redemption of Redemption date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) 8. Consideration issue At price : State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A

		F	or Main Boa	ard a	and GEM listed iss	suers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	
		Class of shares issuable (Note 1)	e			
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares issuable (Note 1)	e			
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Ordinary shareference share (Other cl	res)	N/A	
To	otal increase / (decrease) in ordinary shares duri	ng the month (i.e. Total of A to E	Ü):	(1)	Nil	
To	otal increase / (decrease) in preference shares du	uring the month (i.e. Total of A to	E):	(2)	N/A N/A	
	otal increase / (decrease) in other classes of shar				N/A	
	These figures should be the same as the relevant	,		ed SI		

Remarks (if any):
N/A
Submitted by: Tricor Investor Services Limited
Title: Branch Share Registrar
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.