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SYNERTONE
SYNERTONE COMMUNICATION CORPORATION

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1613)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement (the “**Announcement**”) of Synertone Communication Corporation (the “**Company**”) dated 15 April 2013 in relation to the Acquisition. Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless the context requires otherwise.

As disclosed in the Announcement, a circular (the “**Circular**”) containing, among other matters, (i) details of the Acquisition and the transactions contemplated under the Definitive Agreement and Revenue Sharing Agreement, (ii) financial information of the Group, (iii) financial information of the Assets, (iv) a valuation report on the Assets, (v) unaudited pro forma financial information of the Enlarged Group; (vi) a PRC legal opinion on the legality of the Group to carry out the IPSTAR Business in the PRC; and (vii) the notice of the EGM, is expected to be despatched to Shareholders on or before 23 May 2013.

As additional time is required to finalise the contents of the Circular, the date of despatch of the Circular will be postponed to a date falling on or before 26 June 2013.

By order of the Board
Synertone Communication Corporation
Wong Chit On
Chairman and Executive Director

Hong Kong, 23 May 2013

As at the date of this announcement, the executive Directors are Mr. Wong Chit On, Mr. Lu Zhijie, Mr. Han Weining and Mr. Zhang Jinbing, and the independent non-executive Directors are Mr. Lam Ying Hung Andy and Mr. Hu Yunlin.