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SYNERTONE
SYNERTONE COMMUNICATION CORPORATION

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1613)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09(2)(a) of the Listing Rules and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance.

Based on the preliminary assessment on the unaudited consolidated management accounts of the Group for the year ended 31 March 2013, the Board wishes to inform the Shareholders and potential investors that the Group is expected to record a significant decline in the net profit of the Group for the year ended 31 March 2013 as compared with that of the corresponding period in 2012.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Synertone Communication Corporation (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Based on the preliminary assessment on the unaudited consolidated management accounts of the Group for the year ended 31 March 2013, the board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that the Group is expected to record a significant decline in the net profit of the Group for the year ended 31 March 2013 as compared with that of the corresponding period in 2012. Based on the information currently available to the Company, the Board believes that the expected decline in the net profit of the Group is mainly attributable to the decrease in turnover from the Group’s specialized communication business as compared with

that of the corresponding period in 2012 resulting from the economic and political uncertainties surrounding the domestic and foreign territories, the slow global economic recovery and weaker demand of the Group's products and systems in the PRC.

The Group is still in the process of finalizing the annual results of the Group for the year ended 31 March 2013. The information contained in this announcement is only based on the preliminary assessment made by the Board with reference to the unaudited consolidated management accounts of the Group for the year ended 31 March 2013 which have not been audited or reviewed by the Company's auditor. The Group's annual results for the year ended 31 March 2013 will be published in due course in compliance with the requirements of the Listing Rules.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Synertone Communication Corporation
Wong Chit On
Chief Executive Officer and Executive Director

Hong Kong, 14 June 2013

As at the date of this announcement, the executive directors are Mr. Wong Chit On, Mr. Lu Zhijie, Mr. Han Weining and Mr. Zhang Jinbing, and the independent non-executive directors are Mr. Lam Ying Hung Andy and Mr. Hu Yunlin.