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SYNERTONE
SYNERTONE COMMUNICATION CORPORATION

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1613)

FURTHER DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcements (the “**Announcements**”) of Synertone Communication Corporation (the “**Company**”) dated 15 April 2013, 23 May 2013, 26 June 2013 and 6 August 2013 respectively in relation to, among other matters, the Acquisition and the delay in despatch of circular. Capitalised terms used herein shall have the same meanings as those defined in the Announcements unless the context requires otherwise.

As disclosed in the Announcements, a circular (the “**Circular**”) containing, among other matters, (i) details of the Acquisition and the transactions contemplated under the Definitive Agreement and Revenue Sharing Agreement, (ii) financial information of the Group, (iii) financial information of the Assets, (iv) a valuation report on the Assets, (v) unaudited pro forma financial information of the Enlarged Group; and (vi) the notice of the EGM, is expected to be despatched to Shareholders on or before 30 August 2013.

The Company is still in the process of negotiation with the Vendor to amend certain terms of the Definitive Agreement, and the Company will publish an announcement to set out the details in this regard upon finalisation of the agreed terms in due course. As a result, the date of despatch of the Circular will be further postponed to a date falling on or before 13 September 2013.

By order of the Board
Synertone Communication Corporation
Wong Chit On
Chairman and Executive Director

Hong Kong, 30 August 2013

As at the date of this announcement, the executive Directors are Mr. Wong Chit On, Mr. Lu Zhijie, Mr. Han Weining and Mr. Zhang Jinbing, and the independent non-executive Directors are Mr. Lam Ying Hung Andy, Mr. Hu Yunlin and Mr. Cai Youliang.