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SYNERTONE
SYNERTONE COMMUNICATION CORPORATION
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 1613)

COMPLETION OF THE SUBSCRIPTION OF WARRANTS

The Board announces that all conditions of the Subscription Agreement have been fulfilled and Completion of the subscription took place on 22 October 2013. 120,000,000 Warrants have been issued to the Subscriber pursuant to the Subscription Agreement.

Reference is made to the announcement of the Company dated 2 October 2013 in relation to the Subscription Agreement (the “Announcement”). Capitalized terms used in this announcement shall have the same meanings as those defined in the Announcement unless the context otherwise requires.

COMPLETION OF THE SUBSCRIPTION

The Board announces that all conditions of the Subscription Agreement have been fulfilled and Completion of the subscription took place on 22 October 2013. 120,000,000 Warrants have been issued by the Company to the Subscriber at the Issue Price of HK\$0.01 per Warrant. To the best of the Directors’ knowledge, information and belief, having made all reasonable enquiries, the Subscriber is an Independent Third Party. Assuming full exercise of the subscription rights attaching to the Warrants as at the Completion Date, the Subscriber has not become a substantial Shareholder under the Listing Rules.

By Order of the Board of
Synertone Communication Corporation
Lam Mei Shan
Company Secretary

Hong Kong, 22 October 2013

As at the date of this announcement, the executive directors are Mr. Wong Chit On, Mr. Lu Zhijie, Mr. Han Weining and Mr. Zhang Jinbing, and the independent non-executive directors are Mr. Lam Ying Hung Andy, Mr. Hu Yunlin and Mr. Cai Youliang.