

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/10/2013

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Date Submitted Synertone Communication Corporation

I. Movements in Authorised Share Capital

1.	Ordinary	Shares
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(1) Stock code : <u>1613</u> Descrip	tion : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	2,000,000,000	HK\$0.01	HK\$20,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	2,000,000,000	HK\$0.01	HK\$20,000,000.00
(2) Stock code : <u>N/A</u> Descrip	tion: <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	<u>N/A</u>	N/A

2. Preference Shares

Stock code : <u>N/A</u> Desc	ription :	N/A	<u> </u>
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A	N/A	N/A

3. Other Classes of Shares

Stock code : <u>N/A</u> Descr	iption :	N/A	<u> </u>
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (*State currency*) : HK\$20,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,200,000,000	N/A	N/A	N/A	
Increase/ (decrease) during the month	64,000,000	N/A	N/A	N/A	
Balance at close of the month	1,264,000,000	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share	0	ptions	(under	Share	Option	Schemes of	f the Is	suer)	
_		-							

Particulars of share option scheme including EGM approval date			,		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and —		Movement du	ring the month			as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
Ordinary shares						
(Note 1)						
2. N/A						
Ordinary shares (Note 1)						
(Note 1)						
3. N/A						
$\frac{(/ /)}{2}$						
Ordinary shares (Note 1)						
(Note 1)						
4. N/A						
(/ /)						
Ordinary shares						
(Note 1)			Tetal A (Ord	··· · ··· · · · · · · · · · · · · · ·	NT:1	
			Total A. (Ordi	ence shares)	Nil N/A	
				(Other class)	N/A N/A	
Total funds raised du	iring the mor	th from exerc		(
options (State currenc						

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 120,000,000 unlisted	-					
warrants at the Issue Price	-					
of HK\$0.01 per warrant	HKD	Nil	Nil	HK\$ 1,200,000	Nil	120,000,000
(23/10/2015)			1111	1,200,000	1111	120,000,000
Stock code (if listed)	N/A					
Class of shares	1011					
issuable (Note 1)	Ordinary S	hares				
	IK\$2.00 (subject	to adjustments)				
AGM approval date						
(if applicable) (dd/mm/yyyy)	(22/08/20)13)				
2. N/A	(22/00/20	,13)				
2.10/1	-					
	-					
(/ /)						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A	_					
	_					
(/ /)						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
<u>4. N/A</u>	-					
	-					
		·				· · · · · · · · · · · · · · · · · · ·
(/ /) Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)		``				
(dd/mm/yyyy)	(/ /)				
		To		rdinary shares) <u>Nil</u> ference shares) <u>N/A</u> (Other class) <u>N/A</u>		

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible i Class and description 1. N/A		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A	^					
Stock code (if listed)					,	
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
4. N/A	(/ /) 					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
		ŗ		nary shares) <u>Nil</u> ence shares) <u>N/</u>		-
				Other class) $\frac{N/A}{N/A}$		- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
2. <u>N/A</u>		
(/ /) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)	Nil N/A N/A	

		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable				
2.	Open offer	At price : State currency	(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N T / 4	NT / 4
						N/A	N/A

	Type of Issue	FO		and GEM listed iss No. of new shares of issuer issued during the month pursuant thereto	No. of new
	турс от 1580с				montui
	6	Class of shares issuable (<i>Note 1</i>)			
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(//)	N/A	N/A
		Class of shares repurchased (<i>Note 1</i>)			
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(//)	N/A	N/A
		Class of shares redeemed (<i>Note 1</i>)			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(//)	N/A	N/A
		Class of shares issuable (Note 1)	Ordinary <u>Shares</u>		
8.	Consideration issue At price : $\frac{\text{State}}{\text{currency}} \frac{\text{HK}\$0.5034}{\text{HK}\$0.5034}$	Issue and allotment date : (dd/mm/yyyy)	(30/10/2013)		
		EGM approval date: (dd/mm/yyyy)	(15/10/2013)	64,000,000	N/A

			For Main Board and GEM listed issuers				
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						<u></u> N/A	
			Class of shares issuable (Note 1)				
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				rdinary sha ference sha (Other c	ares)		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	64,000,000	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks	(if	any)):
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Submitted by:	Tricor Investor Services Limited	
Title:	Branch Share Registrar	
(Director, Sect	retary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.