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**SYNERTONE**  
**SYNERTONE COMMUNICATION CORPORATION**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1613)**

**EXTENSION OF LONG STOP DATE IN RELATION TO  
THE PROPOSED ISSUE OF CONVERTIBLE BONDS**

Reference is made to the announcement of Synertone Communication Corporation (the “**Company**”) dated 10 November 2013 and the clarification announcement of the Company dated 11 November 2013 (the “**Announcements**”) in respect of the conditional subscription agreement (the “**Subscription Agreement**”) concerning subscription for the Convertible Bonds in the principal amount of HK\$500,000,000 in tranches. Capitalised terms used herein shall have the same meanings as those defined in the Announcements unless defined otherwise.

As disclosed in the Announcements, Completion is conditional upon, among other things, the fulfillment of certain conditions precedent on or before the Long Stop Date, being 31 December 2013 or such other date as may be agreed between the Company and the Subscriber in writing.

As additional time is required for the fulfillment of the said conditions precedent, including passing by the Shareholders at an EGM of the necessary resolution(s) approving the Subscription Agreement and the transactions contemplated thereunder, the Company and the Subscriber have agreed with each other to extend the Long Stop Date to 31 January 2014 or such other date as may be further agreed between the Company and the Subscriber in writing.

Save and except for the above, all other terms and conditions of the Subscription Agreement remain unchanged and continue in full force and effect.

**As the Subscription Agreement may or may not complete, Shareholders and potential investors of the Company are urged to exercise extreme caution when dealing in the Shares.**

For and on behalf of the Board  
**Synertone Communication Corporation**  
**Wong Chit On**  
*Chairman and Executive Director*

Hong Kong, 17 December 2013

*As at the date of this announcement, the executive directors are Mr. Wong Chit On, Mr. Lu Zhijie, Mr. Han Weining and Mr. Zhang Jinbing, and the independent non-executive directors are Mr. Lam Ying Hung Andy, Mr. Hu Yunlin and Mr. Cai Youliang.*