

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Cl	earing Limited			
Name of Issuer Syn	nertone Comm	unication	Corporation	
Date Submitted 05/	(01/2015			
I. Movements in Authorised Share	Capital			
1. Ordinary Shares				
(1) Stock code : <u>1613</u> D	escription:	Ordinar	y Shares	
	No. of or share	•	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	20,000,00	00,000	HK\$0.01	HK\$200,000,000.00
Increase/(decrease)	Nil	Nil		Nil
Balance at close of the month	20,000,00	00,000	HK\$0.01	HK\$200,000,000.00
(2) Stock code : N/A D	escription:	N/A		
		ordinary ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	th <u>N</u>	I/A	N/A	N/A
Increase/(decrease)	N	J/A	-	N/A
Balance at close of the month	N	J/A	N/A	N/A

31/12/2014

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Stock code : N/A	_Description	:	N/A		
	No.	of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month		N/A	N/A	N/A	
Increase/(decrease)		N/A		N/A	
Balance at close of the month		N/A	N/A	N/A	
3. Other Classes of Shares					
3. Other Classes of Shares Stock code : N/A	_Description	:	N/A		
		No. of other sses of shares	N/A Par value (State currency)	Authorised share capital	
Stock code : N/A	_ I cla	No. of other	Par value (State	Authorised share	
3. Other Classes of Shares Stock code: N/A Balance at close of preceding manufacture in the stock of the st	_ I cla	No. of other sses of shares	Par value (State currency)	Authorised share capital (State currency)	

Total authorised share capital at the end of the month (*State currency*): ____HK\$200,000,000.00

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	6,320,000,000	N/A	N/A	N/A	
preceding month	0,320,000,000	IN/A		IV/A	
Increase/ (decrease) during the month	125,000,000	N/A	N/A	N/A	
Balance at close of the month	6,445,000,000	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer which may be issuer issued during including EGM the month pursuant issued pursuant thereto approval date as at close of the month thereto Movement during the month (dd/mm/yyyy) and class of shares Granted Cancelled issuable Exercised Lapsed 1. Share option scheme Exercise price HK\$0.50 (22/03/2012) Ordinary shares Nil Nil Nil Nil (*Note 1*) 2. N/A Ordinary shares (*Note 1*) 3. N/A Ordinary shares (*Note* 1) 4. N/A Ordinary shares (*Note 1*) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of Nil options (State currency)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 600,000,000 unlisted	_					
warrants at the Issue Price	=	HK\$		HK\$		
of HK\$0.01 per warrant	HKD	240,000,000	Nil	240,000,000	Nil	600,000,000
(23/10/2015)						
Stock code (if listed)	N/A	1				
Class of shares			_			
issuable (Note 1)	Ordinary		_			
Subscription price	HK\$0					
	(subject to ad	justments)	<u>-</u>			
AGM approval date (if applicable) (dd/mm/yyyy)	(22/08/2	2013)				
2. 660,000,000 unlisted			=			
warrants at the Issue Price	_	HK\$		HK\$		
of HK\$0.01 per warrant	HKD	389,400,000	Nil	389,400,000	Nil	660,000,000
(21/09/2019)		307,100,000		302,100,000		000,000,000
Stock code (if listed)	N/A					
Class of shares	14/1	1	_			
issuable (Note 1)	Ordinary	Shares				
	HK\$0		_			
Subscription price	(subject to ad	justments)				
AGM approval date			_			
(if applicable)						
(dd/mm/yyyy)	(21/08/2	2014)	_			
3. N/A	_					
	_					
(/ /)						
Stock code (if listed)			<u> </u>			
Class of shares						
issuable (Note 1)			_			
Subscription price			_			
EGM approval date						
(if applicable)	(`				
<u> </u>	(/ /)	_			
4. N/A	_					
	_					
			-			
(/ /)						
Stock code (if listed)			<u> </u>			
Class of shares						
issuable (Note 1)			_			
Subscription price			_			
EGM approval date						
(if applicable)	7 1 1	`				
(dd/mm/yyyy)	(/ /)	_			
		,	Total B. (O	rdinary shares) Nil		
			,	ference shares) N/A		_
			(110	(Other class) $\frac{N/A}{N/A}$		-
				· · · · · · · · · · · · · · · · · · ·		-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Five year 5% coupon						
rate secured redeemable	•					
Convertible Bonds in the	•					
principal amount of	-			*****		
HK\$500,000,000.00	HKD	HK\$ 500,000,000.00	HK\$ 50,000,000.00	HK\$ 450,000,000.00	125,000,000	1,125,000,000
Stock code (if listed)	N/		30,000,000.00	430,000,000.00	123,000,000	1,123,000,000
Class of shares	14/	<u> </u>				
issuable (Note 1)	Ordinary	V Shares				
	HK\$					
Subscription price	(subject to a					
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(09/01	/2014)				
2. N/A	<u>—</u>					
						_
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A	, ,					
3. 14/11						
	<u>—</u>					
Stock code (if listed)		_				-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
4. N/A	<u></u>					
	<u></u>					
	<u></u>					
Stock code (if listed)			·		•	
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
(dd/111111/yyyy)	(/ /	<u>'</u>	Total C (O	rdinary shares) 12	25.000.000	
				ference shares) N		
			(= 10	(Other class) N		
				· —		

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
-	
N:1	
	·
	issuer issued during the month pursuant thereto Nil N/A

Ot	her Movements in	n Issued Share Capital				N. C	NI C
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						пони
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	NI/A
						N/A	N/A
			Class of shares issuable				
		At price . State	(Note 1) Issue and allotment	(/ /)		
2.	Open offer	At price : State currency	date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(2 2 3333)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable				
4.	Bonus issue		(Note 1) Issue and allotment		,		
r.	201143 13340		date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			(шилиш уууу)		,	N/A	= =

For Main Board and GEM listed issuers No. of new No. of shares of issuer new issued during the shares of month pursuant issuer thereto which may be issued pursuant thereto as at close of the Type of Issue month Class of shares issuable (*Note 1*) (//)At price : State currency Issue and allotment 5. Scrip dividend date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/AClass of shares repurchased (Note 1) 6. Repurchase of Cancellation date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares redeemed (Note 1) 7. Redemption of Redemption date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) 8. Consideration issue At price : State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A

				Fo	r Main Bo	oard a	nd GEM listed iss	uers
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares o issuer which may be issued pursuan thereto a at close of the month
				Class of shares issuable (Note 1)				
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)				
10.	Other (Please specify)	At price:	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
					Ordinary sheference sh (Other o	ares)	N/A	
То	otal increase / (decre	ease) in ordin	ary shares dur	ring the month (i.e. Total of A to E)	:	(1)	125,000,000	
						(2)	N/A	
Т	otal increase / (decre	ease) in prefe	rence shares d	uring the month (i.e. Total of A to	E):		N/A	

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

Remarks (if any):		
N/A		
Submitted by:	Tricor Investor Services Limited	<u></u>
Title:	Branch Share Registrar	
	Secretary or other duly authorised officer)	
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Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.