

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	28/02/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Synertone Communication Corporation
Date Submitted	03/03/2015

I. Movements in Authorised Share Capital

1. Ord	linary	Shares
--------	--------	--------

(1) Stock code : <u>1613</u> Descri	) Stock code : <u>1613</u> Description : <u>Ordinary Shares</u>					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	20,000,000,000	HK\$0.01	HK\$200,000,000.00			
Increase/(decrease)	Nil		Nil			
Balance at close of the month	20,000,000,000	HK\$0.01	HK\$200,000,000.00			
(2) Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	N/A	N/A	N/A			
Increase/(decrease)	N/A	-	N/A			
Balance at close of the month	N/A	N/A	N/A			

## 2. Preference Shares

Stock code : <u>N/A</u> Descr	iption :	N/A			
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	N/A	N/A	N/A		
Increase/(decrease)	N/A		N/A		
Balance at close of the month	N/A	N/A	N/A		

## 3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption :	N/A	<u> </u>
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (*State currency*) : \_\_\_\_\_HK\$200,000,000.00

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	6,445,000,000	N/A	N/A	<u>N/A</u>
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	6,445,000,000	N/A	N/A	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement du	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and - class of shares					-	
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option						
scheme Exercise price HK\$0.50 (22/03/2012)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	0
(Note 1)						
2. N/A						
( / / )   Ordinary shares   (Note 1)						
<u>3. N/A</u>						
( / / ) Ordinary shares						
(Note 1)						
4. N/A						
( / / ) Ordinary shares						
(Note 1)						
			,	nary shares) rence shares) (Other class)	Nil N/A N/A	
Total funds raised du options (State currence		nth from exerci			1.1.1.1	

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 600,000,000 unlisted						
warrants at the Issue Price	_	HK\$		HK\$		
of HK\$0.01 per warrant	HKD	240,000,000	Nil	240,000,000	Nil	600,000,000
(23/10/2015)						
Stock code (if listed)	N/A	L				
Class of shares						
issuable (Note 1)	Ordinary S	Shares				
Subscription price	HK\$0.					
	(subject to adj	justments)				
AGM approval date (if applicable) (dd/mm/yyyy) 2. 660,000,000 unlisted	(22/08/2	013)				
warrants at the Issue Price	_	HK\$		HK\$		
of HK\$0.01 per warrant	- HKD	пкэ 389,400,000	Nil	389,400,000	Nil	660,000,000
(21/09/2019)			1 (11		1111	
Stock code (if listed)	N/A					
Class of shares	10/11	·				
issuable (Note 1)	Ordinary S	Shares				
· · · · · · · · · · · · · · · · · · ·	HK\$0.					
Subscription price	(subject to adj	ustments)				
AGM approval date						
(if applicable)						
(dd/mm/yyyy)	(21/08/2	014)				
3. N/A	_					
	_					
		·				·
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
4. N/A		,				
	_					
	-					
( / / )						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
		_				
		Т		rdinary shares) Nil		
			(Pref	ference shares) $\frac{N/A}{N/A}$		
				(Other class) N/A		

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible	into Shares of the Issuer which ar	e to be Listed)	)		
Class and description	Currency Amount at close of amount of preceding outstanding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Five year 5% coupon	_				
rate secured redeemable	_				
Convertible Bonds in the	_				
principal amount of	HK\$		HK\$		
HK\$500,000,000.00	HKD 450,000,000.00	Nil	450,000,000.00	Nil	1,125,000,000
Stock code (if listed) Class of shares	N/A				
issuable (Note 1)	Ordinary Shares				
	HK\$0.40				
Subscription price	(subject to adjustments)				
EGM approval date					
(if applicable) (dd/mm/yyyy))	(00/01/2014)				
2. N/A	(09/01/2014)				
2. IN/A					
Stock code (if listed)		,			
Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
3. N/A					
Stock code (if listed)					
Class of shares					
issuable ( <i>Note 1</i> ) Subscription price					
EGM approval date					
(if applicable)					
(dd/mm/yyyy)	( / / )				
4. N/A					
·					
Stock code (if listed)					
Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date					
(if applicable)					
(dd/mm/yyyy)	( / / )	Total C ((	Ordinary shares) N	11	
			eference shares) N		-
		(	(Other class) N		-
					-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		as at close of the month
1. N/A		
shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital

						No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/innii/yyyy)			N/A	N/A
			Class of shares issuable				
			(Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N7/4	
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
1						N/A	N/A

		For	Main Bo	ard a	and GEM listed iss No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue					month
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

			For	Main Bo	ard a	nd GEM listed iss	uers
						No. of new	No. of
						shares of issuer	new
						issued during the	shares of
						month pursuant	issuer
						thereto	which
							may be
							issued
							pursuant
							thereto as
							at close
	т ст						of the
	Type of Issue						month
			Class of shares issuable				
			(Note 1)				
9.	Capital		Issue and allotment	( / /	)		
1.	reorganisation		date : (dd/mm/yyyy)				
	reorganisation		date : (dd/mm/yyyy)				
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)				
						N/A	N/A
			Class of shares issuable				
			(Note 1)				
10	Other	Ct - t -	(11010-1)				
10.	Other	At price : State	——— Issue and allotment	( / /	)		
	(Please specify)	currency	date : (dd/mm/yyyy)				
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Total E. (Or	dinary sha	ares)	Nil	
				erence sha			
			(1101	(Other c			
				( =			
1							

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

٦.

Remarks (if any):

N/A	
Submitted by:	Tricor Investor Services Limited
Title: (Director, Sec	Branch Share Registrar retary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.