

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Cl	earing Limited				
Name of Issuer Sys	nertone Commu	ınication (Corporation		
Date Submitted 03/	/06/2015				
I. Movements in Authorised Share	Capital				
1. Ordinary Shares					
(1) Stock code : <u>1613</u> D	escription:	Ordinary	Shares		
	No. of orc		Par value (State currency)	Authorised share capita (State currency)	al
Balance at close of preceding mon	th <u>20,000,00</u>	00,000	HK\$0.01	HK\$200,000,000.00	
Increase/(decrease)	Nil			Nil	
Balance at close of the month	20,000,00	00,000	HK\$0.01	HK\$200,000,000.00	_
(2) Stock code : N/A D	escription:	N/A			
		ordinary ares	Par value (State currency)	capital	
Balance at close of preceding mon	th N	//A	N/A	N/A	
Increase/(decrease)	N	//A	-	N/A	
Balance at close of the month	N	//A	N/A	N/A	

31/05/2015

2. Preference Shares			
Stock code : N/A Descri	iption:	N/A	1
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code : N/A Descri	iption:	N/A	1
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A

Total authorised share capital at the end of the month (State currency): HK\$200,000,000.00

N/A

Balance at close of the month

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	6,445,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	6,445,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Cancelled Lapsed Exercised 1. Share option scheme adopted on 22/3/2012 Exercise price HK\$0.50 Ordinary shares Nil Nil Nil Nil Nil 600,000,000 (*Note 1*) 2. N/A Ordinary shares (*Note 1*) 3. N/A Ordinary shares (*Note 1*) 4. N/A Ordinary shares (*Note 1*) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/ATotal funds raised during the month from exercise of Nil options (State currency)

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 600,000,000 unlisted	_					
warrants at the Issue Price	_	HK\$		HK\$		
of HK\$0.01 per warrant	HKD	240,000,000	Nil	240,000,000	Nil	600,000,000
(23/10/2015)						
Stock code (if listed)	N/A	<u> </u>	-			
Class of shares		~-				
issuable (Note 1)	Ordinary S		-			
Subscription price	HK\$0. (subject to adj					
AGM approval date (if applicable)			-			
(dd/mm/yyyy)	(22/08/2	(013)	-			
2. 660,000,000 unlisted	=					
warrants at the Issue Price	=	HK\$		HK\$		
of HK\$0.01 per warrant	HKD	389,400,000	Nil	389,400,000	Nil	660,000,000
(21/09/2019)						
Stock code (if listed) Class of shares	N/A	L	-			
issuable (Note 1)	Ordinary S	Shares				
	HK\$0.		-			
Subscription price	(subject to adj					
AGM approval date			•			
(if applicable)	(2.1.10.0.12					
(dd/mm/yyyy)	(21/08/2	(014)	-			
3. N/A	=					
	_					
(/ /)				<u> </u>		
Stock code (if listed)						
Class of shares			-			
issuable (Note 1)						
Subscription price			-			
EGM approval date			-			
(if applicable)						
(dd/mm/yyyy)	(/ /)	-			
4. N/A	-					
	=					
Stock code (if listed) Class of shares			-			
issuable (Note 1)						
Subscription price			-			
EGM approval date			-			
(if applicable)						
(dd/mm/yyyy)	(/ /)	-			
		~	5.4.1D (C	. 1		
		1		rdinary shares) Nil ference shares) N/A		_
			(FIE)	(Other class) N/A		-
				(_

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Five year 5% coupon						
rate secured redeemable	_					
Convertible Bonds in the	_					
principal amount of	_	HK\$		HK\$		
HK\$500,000,000.00	- HKD	450,000,000.00	Nil	450,000,000.00	Nil	1,125,000,000
Stock code (if listed)	N				-	
Class of shares						
issuable (Note 1)		y Shares				
		60.40				
Subscription price	(subject to a	adjustments)				
EGM approval date						
(if applicable)	(00/01	/2014)				
(dd/mm/yyyy))	(09/01	/2014)				
2. N/A						
	<u></u>					
	<u>—</u>					
Ct14-(:f1:-t-4)	<u> </u>	-		 ,		_
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
4. N/A	(/ /					
4. IV/A	_					
_						
Stock code (if listed)					-	_
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
_				Ordinary shares) <u>N</u>		_
			(Pr	reference shares) \overline{N}		_
				(Other class) N	/A	_

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

man ui	nder Snare Option Schemes)		
if app	particulars including EGM approval date (dd/mm/yyyy), blicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N	N/A		
_			
_			
_	1(N (1)		
	shares (Note 1)		-
2. N	N/A		
_			
_			
_			
	shares (Note 1)		
3. N	N/A		
_			
_			
_			
_			
	shares (Note 1)		
	Total D. (Ordinary shares)	Nil	
_	(Preference shares)	N/A	
-	(Other class)	N/A	
	(Other class)	11/11	
<u></u>			

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable				
2.	Open offer	At price : State currency	(Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	NI/A
						N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
			Class (Note	of shares issuable <i>1</i>)				
5.	Scrip dividend	State currency —		and allotment (dd/mm/yyyy)	(/ /)		
				approval date: m/yyyy)	(/ /)	N/A	N/A
			Class	of shares hased (Note 1)				
6.	Repurchase of shares			llation date : m/yyyy)	(/ /)		
			EGM (dd/m	approval date: m/yyyy)	(/ /)	N/A	N/A
			Class redeer	of shares med (Note 1)				
7.	Redemption of shares		Reden (dd/m	nption date : m/yyyy)	(/ /)		
				approval date: m/yyyy)	(/ /)	N/A	N/A
			Class (Note	of shares issuable <i>1)</i>				
8.	Consideration issue	State currency —		and allotment (dd/mm/yyyy)	(/ /)		
				approval date: m/yyyy)	(/ /)	N/A	N/A

For Main Board and GEM listed issuers

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuan thereto at close of the month
	Class of shares issuable (Note 1)	<u> </u>			
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				IVA	
	Class of shares issuable (Note 1)	2	_		
10. Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Ordinary shateference shate (Other class)	res)	N/A	
Total increase / (decrease) in ordinary shares during	the month (i.e. Total of A to E		(1)	Nil N/A	
Total increase / (decrease) in preference shares during	ng the month (i.e. Total of A to		(-)	N/A	
Total increase / (decrease) in other classes of shares	1 2 4 4 7 70 1 6	. A		N/A	

Remarks (if any):
N/A
Submitted by: Tricor Investor Services Limited
Title: Branch Share Registrar
(Director, Secretary or other duly authorised officer)
Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.