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SYNERTONE

Synertone Communication Corporation

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01613)

(the “Company”)

**VOLUNTARY ANNOUNCEMENT
CHARITABLE DONATION**

This is a voluntary announcement made by the Company.

Charitable Donation

The Company is pleased to announce that the Company received a notification from Mr. Wong Chit On, the executive director and the chairman of the board of directors of the Company (“**Mr. Wong**”), on 29 March 2015 that Mr. Wong will donate 200 million shares in the Company (representing approximately 3.1% of the total issued share capital of the Company (the “**Shares**”) and approximately HK\$112 million in value as computed from the closing price of the shares of the Company on 27 March 2015) to a charitable organization named “The Global Sustainability Foundation” (the “**GSF**”). Mr. Wong’s donation to the GSF indicates his practical support to drive the development of a public welfare project named “China Distance Satellite Real-time Educational Network” (the “**CDSREN Project**”) implemented by GSF, who is not a connected person of the Company pursuant to the meaning ascribed to it under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited. The said share donation will take place in April 2015.

The CDSREN Project has been kicked off on 21 March 2015 with the goal of providing distance satellite real-time education, by means of advanced satellite communication data transmission technique, to over 21 million children who are not currently able to receive formal education in more than 660,000 villages and schools in poor rural areas of China. Building up a transmission channel to reach out those poor rural regions through satellite communication applications, the internet access

would make real-time education feasible for Chinese children who would then otherwise not be able to learn enormous knowledge and to receive equally quality education as their counterparts in cities; therefore, the Chinese children in poor geographical districts will be able to change their destinies by possessing knowledge and to make their dreams come true by application of advanced technologies.

Shareholding Structure of the Company

The shareholding structure of the Company (i) immediately before Mr. Wong's donation to GSF; and (ii) immediately after Mr. Wong's donation to GSF is set out below:

	Immediately before Mr. Wong's donation to GSF		Immediately after Mr. Wong's donation to GSF	
	Number of Shares	Approximate %	Number of Shares	Approximate %
Non-public Shareholders				
Mr. Wong and Excel Time Investments Limited ("Excel Time") (Note 1)	2,420,000,000	37.55	2,220,000,000	34.45
Mr. Zhang Xuebin (Note 2)	5,000,000	0.08	5,000,000	0.08
Sub-total	<u>2,425,000,000</u>	<u>37.63</u>	<u>2,225,000,000</u>	<u>34.53</u>
Public Shareholders				
GSF	—	—	200,000,000	3.10
Other public Shareholders	<u>4,020,000,000</u>	<u>62.37</u>	<u>4,020,000,000</u>	<u>62.37</u>
Sub-total	<u>4,020,000,000</u>	<u>62.37</u>	<u>4,220,000,000</u>	<u>65.47</u>
Total	<u><u>6,445,000,000</u></u>	<u><u>100.00</u></u>	<u><u>6,445,000,000</u></u>	<u><u>100.00</u></u>

Notes:

- (1) Mr. Wong is the beneficial owner of all the issued share capital of Excel Time which holds 2,420,000,000 Shares as at the date of this announcement. Therefore, Mr. Wong is deemed, or taken to be, interested in all the Shares which are beneficially owned by Excel Time for the purposes of the Securities and Futures Ordinance (Cap. 571 of the laws of Hong Kong) (the "SFO"). Being the spouse of Mr. Wong, Ms. Ni Yun Zi is also deemed to be interested in all the Shares which are beneficially owned by Excel Time for the purposes of the SFO.
- (2) Mr. Zhang Xuebin is a non-executive director of the Company.

For and on behalf of
Synertone Communication Corporation
Han Weining
Executive Director

Hong Kong, 30 March 2015

As at the date of this announcement, the executive directors are Mr. Wong Chit On, Mr. Xia Liangbing, Mr. Han Weining, and Dr. Wang Shaodong; the non-executive director is Mr. Zhang Xuebin; and the independent non-executive directors are Mr. Lam Ying Hung Andy, Mr. Hu Yunlin, and Mr. Cai Youliang.