

For the month ended (dd/mm/yyyy):

# Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited						
Name of Issuer Syne	Synertone Communication Corporation					
Date Submitted 01/0	4/2015					
I. Movements in Authorised Share C	Capital					
1. Ordinary Shares						
(1) Stock code : <u>1613</u> Des	scription : Ordinary	y Shares				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	20,000,000,000	HK\$0.01	HK\$200,000,000.00			
Increase/(decrease)	Nil		Nil			
Balance at close of the month	20,000,000,000	HK\$0.01	HK\$200,000,000.00			
(2) Stock code : N/A Des	scription : N/A					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	N/A	N/A	N/A			
increase/(decrease)	N/A	_	N/A			
Balance at close of the month	N/A	N/A	N/A			

31/03/2015

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Stock code : N/A Descri		otion:		<u>.                                    </u>
	No.	of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth	N/A	N/A	N/A
Increase/(decrease)		N/A		N/A
Balance at close of the month		N/A	N/A	N/A
3. Other Classes of Shares				
3. Other Classes of Shares  Stock code : N/A	_Description	:	N/A	
		No. of other sses of shares	N/A Par value (State currency)	Authorised share capital
Stock code : N/A	_ I cla	No. of other	Par value (State	Authorised share
3. Other Classes of Shares  Stock code: N/A  Balance at close of preceding manufacture in the stock of the st	_ I cla	No. of other sses of shares	Par value (State currency)	Authorised share capital (State currency)

Total authorised share capital at the end of the month (*State currency*): \_\_\_\_HK\$200,000,000.00

### II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	6,445,000,000	N/A	N/A	N/A	
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A	
Balance at close of the month	6,445,000,000	N/A	N/A	N/A	

#### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer which may be issuer issued during including EGM the month pursuant issued pursuant thereto approval date as at close of the month thereto Movement during the month (dd/mm/yyyy) and class of shares Granted Cancelled issuable Exercised Lapsed 1. Share option scheme Exercise price HK\$0.50 (22/03/2012) Ordinary shares Nil Nil Nil Nil (*Note 1*) 2. N/A Ordinary shares (Note 1) 3. N/A Ordinary shares (*Note* 1) 4. N/A Ordinary shares (*Note 1*) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of Nil options (State currency)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 600,000,000 unlisted	_					
warrants at the Issue Price	_	HK\$		HK\$		
of HK\$0.01 per warrant	HKD	240,000,000	Nil	240,000,000	Nil	600,000,000
( 23/10/2015 )						
Stock code (if listed)	N/A	<b>L</b>	_			
Class of shares	0.11	~.				
issuable (Note 1)	Ordinary		_			
Subscription price	HK\$0 (subject to ad					
AGM approval date	(subject to au	justinents)	_			
(if applicable)						
(dd/mm/yyyy)	(22/08/2	2013)				
2. 660,000,000 unlisted	( , , , , , ,	/	_			
warrants at the Issue Price	=	HK\$		HK\$		
of HK\$0.01 per warrant	- HKD	389,400,000	Nil	389,400,000	Nil	660,000,000
(21/09/2019)		302,100,000		302,100,000		
Stock code (if listed)	N/A					
Class of shares	11/1	•	_			
issuable (Note 1)	Ordinary	Shares				
	HK\$0		_			
Subscription price	(subject to ad	justments)	<u> </u>			
AGM approval date						
(if applicable)	(21/09/2	014)				
(dd/mm/yyyy)	(21/08/2	(014)	_			
3. N/A	_					
-	_					
	_	_		<del>-</del>		
( / / ) Stock code (if listed)						
Class of shares			_			
issuable (Note 1)						
Subscription price			_			
EGM approval date			_			
(if applicable)						
(dd/mm/yyyy)	( / /	)	_			
4. N/A	_					
	_					
( / / )						
Stock code (if listed)						
Class of shares			_			
issuable (Note 1)			<u> </u>			
Subscription price			_			
EGM approval date						
(if applicable)	( )	,				
(dd/mm/yyyy)	( / /	)	=			
		,	Total B. (O	rdinary shares) Nil		
				ference shares) $\frac{N}{N}$		_
			(	(Other class) N/A		=
				' <u> </u>		=

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency Am of amount of outstanding	ount at close f preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Five year 5% coupon						
rate secured redeemable	_					
Convertible Bonds in the	=					
principal amount of	=	HK\$		HK\$		
HK\$500,000,000.00	- HKD 45	0,000,000.00	Nil	450,000,000.00	Nil	1,125,000,000
Stock code (if listed)	$\frac{100}{N/A}$	0,000,000.00		450,000,000.00		1,123,000,000
Class of shares						
issuable (Note 1)	Ordinary Sh	ares				
· · · · · · · · · · · · · · · · · · ·	HK\$0.40					
Subscription price	(subject to adjus	stments)				
EGM approval date						
(if applicable)	(00.104.100.1	. 48				
(dd/mm/yyyy))	(09/01/201	(4)				
2. N/A						
	<u>—</u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
3. N/A	( / / )					
3. IV/A	<u> </u>					
-						
-						
Stock code (if listed)	<u> </u>					_
Class of shares		<del></del>				
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4. N/A	,					
-						
	<u></u>					
Stock code (if listed)			<del></del>			-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date		· <u></u>				
(if applicable)						
(dd/mm/yyyy)	( / / )					
				Ordinary shares) N		
			(Pre	eference shares) N		
				(Other class) N	A	

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:  1. N/A	No. of new shares of issuer issued during the month pursuant thereto  No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	/ / ) s (Note 1)
2. N/A	
( share	(/ / ) s (Note 1)
3. N/A	
share	(/ / ) s (Note I)
(Preferen	ry shares) Nil ce shares) N/A her class) N/A

Class of shares issuable   (Note 1)	Ot	Type of Issue	n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue		Type of issue						month
At price   currency								
Class of shares issuable (Note 1)  2. Open offer	1.	Rights issue	At price : State		( / /	)		
Class of shares issuable				EGM approval date:	( / /	)		
Class of shares issuable (Note I)   State currency   State   State currency   State   State currency   State   State (dd/mm/yyyy)   N/A   N   N   N   N   N   N   N   N   N				(dd/mm/yyyy)			N/A	N/A
Class of shares issuable (Note I)   State currency   State   State currency   State   State currency   State   State (dd/mm/yyyy)   N/A   N   N   N   N   N   N   N   N   N								
Class of shares issuable								
Class of shares issuable   N/A   N	2.	Open offer	At price : State currency		( / /	)		
Class of shares issuable					( / /	)		
State				(dd/mm/yyyy)			N/A	N/A
State								
EGM approval date: ( / / )								
Class of shares issuable	3.	Placing	At price : State currency		( / /	)		
Class of shares issuable (Note 1)  4. Bonus issue  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)				EGM approval date:	( / /	)		
4. Bonus issue  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)				(dd/IIIII/yyyy)			N/A	N/A
4. Bonus issue  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)				Class of charge iccurble				
date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)								
(dd/mm/yyyy)	4.	Bonus issue			( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				. 5555/			N/A	N/A

For Main Board and GEM listed issuers No. of new No. of shares of issuer new issued during the shares of month pursuant issuer thereto which may be issued pursuant thereto as at close of the Type of Issue month Class of shares issuable (*Note 1*) (//)At price : State currency Issue and allotment 5. Scrip dividend date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/AN/AClass of shares repurchased (Note 1) 6. Repurchase of Cancellation date: shares (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares redeemed (Note 1) 7. Redemption of Redemption date: shares (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) 8. Consideration issue At price : State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) N/A N/A

	Type of Issue				nd GEM listed iss  No. of new shares of issuer issued during the month pursuant thereto	No. of new
		Class of shares issuable (Note 1)	e			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Class of shares issuable (Note 1)	e			
10	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Ordinary sh eference sh (Other c	ares)	N/A	
Т	otal increase / (decrease) in ordinary shares de	uring the month (i.e. Total of A to E	):	(1)	Nil	
Т	otal increase / (decrease) in preference shares	during the month (i.e. Total of A to	F)·	(2)	N/A N/A	
	otal increase / (decrease) in other classes of sl				N/A	
	These figures should be the same as the releva			ed SI		

Remarks (if any):		
N/A		
Submitted by:	Tricor Investor Services Limited	<u></u>
Title:	Branch Share Registrar	
	Secretary or other duly authorised officer)	
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## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.