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SYNERTONE

Synertone Communication Corporation

協同通信集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code : 01613)

(the “Company”)

**SUPPLEMENTAL MEMORANDUM OF UNDERSTANDING
IN RESPECT OF
THE PROPOSED SUBSCRIPTION OF NEW SHARES**

Reference is made to the announcement of the Company dated 10 October 2014 in relation to the Proposed Subscription (the “**Announcement**”). Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless defined otherwise.

Pursuant to the MOU, the Proposed Subscription is subject to, and conditional upon the Investor being satisfied, within 180 days after the date of the MOU (“**Due Diligence Period**”), at the Investor’s sole discretion, with the results of its due diligence review on the Company.

On 10 April 2015, the Company and the Investor entered into a supplemental memorandum of understanding (the “**Supplemental MOU**”) to extend the Due Diligence Period from 180 days to 240 days.

Save as and except for the aforesaid amendment expressly provided in the Supplemental MOU, all the terms and conditions of the MOU will remain unchanged.

GENERAL

Shareholders and potential investors of the Company should be aware that the MOU (as supplemented by the Supplemental MOU) may or may not lead to the entering into of the Definitive Agreements and the transactions contemplated under the MOU (as supplemented by the Supplemental MOU) may or may not be consummated. As the Proposed Subscription may or may not proceed, shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares.

For and on behalf of the Board
Synertone Communication Corporation
Wong Chit On
Executive director

Hong Kong, 10 April 2015

As at the date of this announcement, the executive directors are Mr. Wong Chit On, Mr. Han Weining, Dr. Wang Shaodong, and Mr. Xia Liangbing; the non-executive director is Mr. Zhang Xuebin; and the independent non-executive directors are Mr. Lam Ying Hung Andy, Mr. Hu Yunlin, and Mr. Cai Youliang.