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協同通信集團有限公司
Synertone Communication Corporation
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 1613)

VOLUNTARY ANNOUNCEMENT SUBSCRIPTION OF CONVERTIBLE BONDS

References are made to the announcements of Synertone Communication Corporation (the “**Company**”) dated 10 November 2013, 11 November 2013, 15 January 2014, 21 February 2014, 5 November 2014 and 5 December 2014 respectively and the circular of the Company dated 19 December 2013 (the “**Circular**”) in relation to, inter alia, the issuance and conversion of the Convertible Bonds. Capitalized terms used in this announcement shall have the same meanings as those used and defined in the Circular unless otherwise defined herein.

Pursuant to the Subscription Agreement, the Company had agreed to issue and Regal Force Limited (the “**Subscriber**”) had agreed to subscribe for the Convertible Bonds in the aggregate principal amount of HK\$500,000,000 in tranches in accordance with the written demands to be made by the Company within 2 years from 15 January 2014 (i.e. the Completion Date as defined in the Subscription Agreement).

Pursuant to the first written demand of the Company dated 31 October 2014, the Subscriber had in November 2014 subscribed for the Convertible Bonds in the principal amount of HK\$50,000,000, which Convertible Bonds had all been converted into 125,000,000 Conversion Shares on 5 December 2014.

The Board hereby announces that, on 15 July 2015, the Company issued a second written demand to the Subscriber for the subscription of the Convertible Bonds in the principal amount of HK\$445,000,000 (the “**Subscription Money**”). Under the terms of the Subscription Agreement, the Subscription Money shall be paid by the Subscriber within 30 days after receipt by the Subscriber of the aforesaid written demand issued by the Company. The Company will keep its shareholders and the public informed of the relevant updates on this matter by way of further announcement(s) as and when appropriate.

By order of the Board
Synertone Communication Corporation
Wong Chit On
Chairman and Executive Director

Hong Kong, 15 July 2015

As at the date of this announcement, the executive Directors are Mr. Wong Chit On and Mr. Han Weining; and the independent non-executive Directors are Mr. Lam Ying Hung Andy, Mr. Hu Yunlin and Mr. Wang Chen.