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**協同通信集團有限公司**  
**Synertone Communication Corporation**  
*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 1613)**

**COMPLETION OF THE DISCLOSEABLE TRANSACTION  
IN RELATION TO THE ACQUISITION  
OF MOX PRODUCTS PTY LIMITED**

The Board is pleased to announce that the Acquisition was completed on 17 July 2015 (after trading hours) in accordance with the terms of the S&P Agreement.

References are made to the announcements of Synertone Communication Corporation (the “**Company**”) dated 30 June 2015 (the “**Announcement**”) and 3 July 2015 relating to, inter alia, the acquisition by the Purchaser of 100% of the equity interest in MOX Products Pty Limited for a consideration of HK\$302 million, which will be satisfied by the allotment and issue of 604 million Consideration Shares at the issue price of HK\$0.50 per Consideration Share. Capitalized terms used herein shall have the same meanings as those defined in the Announcement unless otherwise specified herein.

**COMPLETION OF THE ACQUISITION**

The Board is pleased to announce that as all the conditions precedent as set out in the S&P Agreement have been fulfilled or waived in accordance with its terms, Completion took place on 17 July 2015 (after trading hours) in accordance with the terms of the S&P Agreement. A total of 604 million Consideration Shares were issued to the Vendor at the issue price of HK\$0.50 per Consideration Share.

**SHAREHOLDING STRUCTURE OF THE COMPANY**

The Consideration Shares represent (i) approximately 9.37% of the issued share capital of the Company immediately before Completion; and (ii) approximately 8.57% of the issued share capital of the Company as enlarged by the allotment and issue of the Consideration Shares.

The table below shows the effects on the shareholding structure of the Company immediately before and after Completion:

	Immediately before Completion		Immediately after Completion	
	<i>No. of Shares</i>	<i>Approx %</i>	<i>No. of Shares</i>	<i>Approx %</i>
<b>Non public shareholders</b>				
Mr. Wong Chit On (“ <b>Mr. Wong</b> ”), Ms. Ni Yunzi (“ <b>Ms. Ni</b> ”) and Excel Time Investments Limited (“ <b>Excel Time</b> ”) ( <i>Note</i> )	<u>2,200,000,000</u>	<u>34.13</u>	<u>2,200,000,000</u>	<u>31.21</u>
Sub-total:	<u><u>2,200,000,000</u></u>	<u><u>34.13</u></u>	<u><u>2,200,000,000</u></u>	<u><u>31.21</u></u>
<b>Public shareholders</b>				
The Vendor	—	—	604,000,000	8.57
Other public Shareholders	<u>4,245,000,000</u>	<u>65.87</u>	<u>4,245,000,000</u>	<u>60.22</u>
Sub-total:	<u>4,245,000,000</u>	<u>65.87</u>	<u>4,849,000,000</u>	<u>68.79</u>
Total:	<u><u>6,445,000,000</u></u>	<u><u>100.00</u></u>	<u><u>7,049,000,000</u></u>	<u><u>100.00</u></u>

*Note:*

*As at the date of this announcement, Excel Time and Ms. Ni are holding 2,030,000,000 and 170,000,000 Shares respectively.*

*Mr. Wong, being an executive Director and the beneficial owner of all the issued share capital of Excel Time, is deemed or taken to be interested in all the 2,030,000,000 Shares beneficially owned by Excel Time for the purposes of the Securities and Futures Ordinance (Cap. 571 of the laws of Hong Kong) (the “SFO”). Being the spouse of Ms. Ni, Mr. Wong is also deemed or taken to be interested in all the 170,000,000 Shares beneficially owned by Ms. Ni for the purposes of the SFO.*

*Being the spouse of Mr. Wong, Ms. Ni is deemed or taken to be interested in all the 2,030,000,000 Shares beneficially owned by Excel Time for the purposes of the SFO.*

By order of the Board  
**Synertone Communication Corporation**  
**Wong Chit On**  
*Chairman and Executive Director*

Hong Kong, 17 July 2015

*As at the date of this announcement, the executive Directors are Mr. Wong Chit On and Mr. Han Weining; and the independent non-executive Directors are Mr. Lam Ying Hung Andy, Mr. Hu Yunlin and Mr. Wang Chen.*