

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exchanges and Cle	aring Limited				
Name of Issuer Sync	ertone Commun	nication C	Corporation		
Date Submitted 05/0	8/2015				
I. Movements in Authorised Share C	Capital				
1. Ordinary Shares	_				
(1) Stock code : <u>1613</u> Des	scription:	Ordinary	Shares		
	No. of ordi shares	•	Par value (State currency)	Authorised sh (State cur	
Balance at close of preceding month	20,000,000	),000	HK\$0.01	HK\$200,00	0,000.00
Increase/(decrease)	Nil			Nil	
Balance at close of the month	20,000,000	),000	HK\$0.01	HK\$200,00	0,000.00
(2) Stock code : <u>N/A</u> Des	scription:	N/A			
	No. of or shar	•	Par value (State currency)	Authorise capi (State cu	tal
Balance at close of preceding month	N/A	<u> </u>	N/A	N/A	
Increase/(decrease)	<u>N/A</u>	<u>A</u>		N/A	
Balance at close of the month	N/A	A	N/A	N/A	

31/05/2015 (Revised)

2. Preference Shares		F	For Main Board and GEN	
Stock code : N/A Descr	iption :	N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	N/A	N/A	N/A	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	N/A	N/A	N/A	
3. Other Classes of Shares				
Stock code : N/A Descr	iption :	N/A	1	
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	N/A	N/A	N/A	
Increase/(decrease)	N/A		N/A	

Total authorised share capital at the end of the month (*State currency*): HK\$200,000,000.00

N/A \_\_\_

Balance at close of the month

# II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	6,445,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	6,445,000,000	N/A	N/A	N/A		

### III. Details of Movements in Issued Share Capital

				No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
	Movement du	ring the month		thereto	as at close of the mont
Granted	Exercised	Cancelled	Lapsed		
NT:1	27.1	27.1	2.450.000	X7'1	400 450 000
Nil	N1l	Nil	2,450,000	N1I	499,450,000
				N/A	
	Nil	Granted Exercised	Nil Nil Nil  Total A. (Or	Granted Exercised Cancelled Lapsed  Nil Nil Nil 2,450,000  Total A. (Ordinary shares) (Preference shares)	Movement during the month   Sample   Sample

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 600,000,000 unlisted	_					
warrants at the Issue Price	_	HK\$		HK\$		
of HK\$0.01 per warrant	HKD	240,000,000	Nil	240,000,000	Nil	600,000,000
( 23/10/2015 )						
Stock code (if listed)	N/A	<u>.</u>	-			
Class of shares		~-				
issuable (Note 1)	Ordinary S		-			
Subscription price	HK\$0. (subject to adj					
AGM approval date (if applicable)						
(dd/mm/yyyy)	(22/08/2	013)	<del>-</del>			
2. 660,000,000 unlisted	-					
warrants at the Issue Price	-	HK\$	2 7 1 1	HK\$		
of HK\$0.01 per warrant	HKD	389,400,000	Nil	389,400,000	Nil	660,000,000
(21/09/2019)	NT/A					
Stock code (if listed) Class of shares	N/A	<u> </u>	-			
issuable (Note 1)	Ordinary S	Shares				
	HK\$0.		-			
Subscription price	(subject to adj	justments)	_			
AGM approval date						
(if applicable)	(21/09/2	014)				
(dd/mm/yyyy)	(21/08/2	014)	-			
3. N/A	-					
	-					
Stock code (if listed)						
Class of shares			-			
issuable (Note 1)						
Subscription price			-			
EGM approval date			-			
(if applicable)						
(dd/mm/yyyy)	( / /	)	-			
4. N/A	-					
	-					
						<del>-</del>
( / / )						
Stock code (if listed)			-			
Class of shares issuable ( <i>Note 1</i> )						
Subscription price			=			
EGM approval date			-			
(if applicable)						
(dd/mm/yyyy)	( / /	)	_			
		Т		rdinary shares) Nil		_
			(Pref	ference shares) $\frac{N/A}{N/A}$ (Other class) $\frac{N}{A}$		-
				(Other class) IV/A		_

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Five year 5% coupon						
rate secured redeemable	_					
Convertible Bonds in the	_					
principal amount of	_	HK\$		HK\$		
HK\$500,000,000.00	- HKD	450,000,000.00	Nil	450,000,000.00	Nil	1,125,000,000
Stock code (if listed)	N				· ·	
Class of shares						
issuable (Note 1)		y Shares				
		60.40				
Subscription price	(subject to a	adjustments)				
EGM approval date						
(if applicable)	(00/01	/2014)				
(dd/mm/yyyy))	(09/01	/2014)				
2. N/A						
	<del></del>					
Ct14-(:f1:-t-4)				<del></del> ,		
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
3. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
4. N/A	( / /					
4. IV/A	<del></del>					
_	<u> </u>					
Stock code (if listed)	<del></del>					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
_				Ordinary shares) <u>N</u>		_
			(Pr	reference shares) $\overline{N}$		-
				(Other class) N	<u>/A</u>	<u>-</u>

#### For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
( / / ) shares ( <i>Note 1</i> )		
2. <u>N/A</u>		
( / / ) shares ( <i>Note 1</i> )	-	
3. <u>N/A</u>	-	
( / / ) shares (Note 1)	- - -	
Total D. (Ordinary shares)	Nil	
(Preference shares) (Other class)	N/A N/A	
	1	

Class of shares issuable   Class of shares iss	Oi	her Movements in	Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue		Type of Issue					
Class of shares issuable							
Class of shares issuable   N/A   N/A	1.	Rights issue		( / /	)		
Class of shares issuable				( / /	)	27/1	27/1
Class of shares issuable   N/A   N/A						N/A	N/A
Class of shares issuable							
Class of shares issuable   N/A   N/A	2.	Open offer		( / /	)		
Class of shares issuable   Class of shares iss				( / /	)		
State   State   State   State   State   Currency   State   State   State   State   Currency   Currency   State   Currency   Curre						N/A	N/A
EGM approval date: (dd/mm/yyyy)  N/A  Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  ( / / )							
Class of shares issuable ————————————————————————————————————	3.	Placing	At price : State currency	( / /	)		
Class of shares issuable ————————————————————————————————————				( / /	)		
4. Bonus issue  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)						N/A	N/A
date: (dd/mm/yyyy) ( / / )  EGM approval date: (dd/mm/yyyy)							
(dd/mm/yyyy)	4.	Bonus issue		( / /	)		
N/AN/A				( / /	)		
						N/A	N/A

For Main Board and GEM listed issuers

					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					N/A	N/A
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					N/A	N/A
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					N/A	N/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					N/A	N/A

For Main Board and GEM listed issuers

			ror Main b		ind GEM liste	
					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issue pursuant thereto as a
					thereto	close of the
	Type of Issue					Honu
		Class of shares issuable (Note 1)	le			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	/.	N7/1
					N/A	N/A
		Class of shares issuable (Note 1)	le			
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Total E.	(Ordinary s Preference s (Other	hares)	N/A	 
To	otal increase / (decrease) in ordinary shares during	g the month (i.e. Total of A to	E):	(1)	Nil	
				(2)	N/A	
Т	otal increase / (decrease) in preference shares dur	ring the month (i.e. Total of A	to E):		N/A	
Т	otal increase / (decrease) in other classes of share	es during the month (i.e. Total	of A to E):		N/A	
(7	These figures should be the same as the relevant f	igures under II above ("Move	ements in Iss	ued Si	hare Capital"	').)

Remarks (if any	y):	
N/A		
	m v. n.	
Submitted by:	Tse Kam Fai	<u>—</u>
TC: 41		
Title:	Company Secretary	<u></u>
	(Director, Secretary or other duly authorised	
	officer)	

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.