

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Cl	earing Limited		
Name of Issuer Syn	nertone Communica	tion Corporation	
Date Submitted 04/	(09/2015	_	
I. Movements in Authorised Share	Capital		
1. Ordinary Shares			
(1) Stock code : <u>1613</u> De	escription: Ord	linary Shares	
	No. of ordinary	Par value y (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	th20,000,000,000	0 HK\$0.01	HK\$200,000,000.00
Increase/(decrease)	Nil	_	Nil
Balance at close of the month	20,000,000,000	0 HK\$0.01	HK\$200,000,000.00
(2) Stock code : N/A De	escription: <u>N/A</u>		
	No. of ordin shares	Par value ary (State currency)	capital
Balance at close of preceding mont	th N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

31/08/2015

2. Preference Shares			
Stock code : N/A Descri	iption:	N/A	1
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code : N/A Descri	iption:	N/A	1
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A

Total authorised share capital at the end of the month (State currency): HK\$200,000,000.00

N/A

Balance at close of the month

II. Movements in Issued Share Capital

No. of ordina	ry shares	No of preference	No. of other classes
(1)	(2)	shares	of shares
7,049,000,000	N/A	N/A	<u>N/A</u>
Nil	N/A	N/A	N/A
7,049,000,000	N/A	N/A	N/A
	(1) 7,049,000,000 Nil	7,049,000,000 N/A Nil N/A	(1) (2) shares 7,049,000,000 N/A N/A Nil N/A N/A

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement du	ring the month		thereto	as at close of the mont
(dd/mm/yyyy) and — class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option						
scheme adopted on 22/3/2012 Exercise price						
HK\$0.50	NT:1	NT:1	NT:1	NT:1	NT:1	229 050 000
Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	338,950,000
2. N/A						
Ordinary shares (Note 1) 3. N/A						
(/ /) Ordinary shares (Note 1)						
4. N/A						
(/ /) Ordinary shares						
(Note 1)			Total A. (Oro	dinary shares) erence shares) (Other class)	N/A	

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 600,000,000 unlisted	_					
warrants at the Issue Price	_	HK\$		HK\$		
of HK\$0.01 per warrant	HKD	240,000,000	Nil	240,000,000	Nil	600,000,000
(23/10/2015)						
Stock code (if listed)	N/A	<u> </u>	-			
Class of shares		~-				
issuable (Note 1)	Ordinary S		-			
Subscription price	HK\$0. (subject to adj					
AGM approval date (if applicable)			-			
(dd/mm/yyyy)	(22/08/2	(013)	-			
2. 660,000,000 unlisted	=					
warrants at the Issue Price	=	HK\$		HK\$		
of HK\$0.01 per warrant	HKD	389,400,000	Nil	389,400,000	Nil	660,000,000
(21/09/2019)						
Stock code (if listed) Class of shares	N/A	L	-			
issuable (Note 1)	Ordinary S	Shares				
	HK\$0.		-			
Subscription price	(subject to adj					
AGM approval date			•			
(if applicable)	(2.1.10.0.12					
(dd/mm/yyyy)	(21/08/2	(014)	-			
3. N/A	=					
	_					
(/ /)				<u> </u>		
Stock code (if listed)						
Class of shares			-			
issuable (Note 1)						
Subscription price			-			
EGM approval date			-			
(if applicable)						
(dd/mm/yyyy)	(/ /)	-			
4. N/A	-					
	=					
Stock code (if listed) Class of shares			-			
issuable (Note 1)						
Subscription price			-			
EGM approval date			-			
(if applicable)						
(dd/mm/yyyy)	(/ /)	-			
		~	5.4.1D (C	. 1		
		1		rdinary shares) Nil ference shares) N/A		_
			(FIE)	(Other class) N/A		-
				(_

Convertibles (i.e. Convertible in	nto Snares of the	e issuer which are	e to de Listea)	1		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Five year 5% coupon	_					
rate secured redeemable	<u>-</u>					
Convertible Bonds (the	_					
"Convertible Bonds") in the	_					
principal amount of	_	HK\$		0		
HK\$500,000,000.00	HKD	450,000,000.00	Nil	(Remark)	Nil	Nil
Stock code (if listed)	N/.	A				
Class of shares	Ordinam	Charas				
issuable (Note 1)	Ordinary HK\$0					
Subscription price	(subject to a					
EGM approval date	(suejeet to u	agustiii (ii)				
(if applicable)						
(dd/mm/yyyy))	(09/01/	2014)				
2. N/A	<u></u>					
	<u></u> ,					
	<u></u> ,					
	<u> </u>					_
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A	, ,					
<u> </u>	<u>—</u>					
	<u>—</u>					
	<u>—</u>					
Stock code (if listed)	<u> </u>					<u> </u>
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /	1				
4. N/A	(/ /	<u>) </u>				
4. IV/A	 ,					
-	<u> </u>					
Stock code (if listed)	<u> </u>	· ·			-	
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
				Ordinary shares) N		-
			(Pr	reference shares) \overline{N} (Other class) \overline{N}		-
				(Onlei class) N	<u> </u>	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	under Share Option Schemes)	No. of new shares of	No. of new shares of
		issuer issued during	issuer which may be
		the month pursuant	issued pursuant thereto
Ful	particulars including EGM approval date (dd/mm/yyyy),	thereto	as at close of the month
if a	oplicable, and class of shares issuable:		
	N/A		
	(/ /)		
	shares (Note 1)		
2.	N/A		
-			
-			
-	shares (Note 1)		
-	shares (Note 1)		
3.	N/A		
-			
-			
-	(/ /)		
	shares (Note 1)		
	Total D. (Ordinary shares)	Nil	
	(Preference shares)	N/A	
	(Other class)	N/A	

Oi	ner Movements in	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N//
						N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	27/4	NY/4
						<u>N/A</u>	N/A

For Main Board and GEM listed issuers

					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
		Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A

For Main Board and GEM listed issuers

		1	ror Main B	oaru a	na GEM nst	a issuers
					No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issue pursuant thereto as a close of the month
	Type of Issue					
		Class of shares issuable (Note 1)	2			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	27/4	27/4
					N/A	N/A
		Class of shares issuable (Note 1)	·			
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Ordinary streference streferen	hares)	N/A	
Т	otal increase / (decrease) in ordinary shares dur	ring the month (i.e. Total of A to l	E):	(1)	Nil	
				(2)	N/A	
To	otal increase / (decrease) in preference shares d	during the month (i.e. Total of A to	o E):		N/A	
Т	otal increase / (decrease) in other classes of sha	ares during the month (i.e. Total o	of A to E):		N/A	
(7	These figures should be the same as the relevant	t figures under II above ("Moven	nents in Iss	ued Si	are Capital'	').)

Remarks (if any):
The conditional subscription agreement dated 8 November 2013 entered into between the Company as issuer and
Regal Force Limited as subscriber in relation to the subscription of the Convertible Bonds was terminated on 31
August 2015.
For details of the said termination, please refer to the announcement of the Company dated 31 August
2015.
Submitted by: Tricor Investor Services Limited
Title: Branch Share Registrar
(Director, Secretary or other duly authorised officer)
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- Notes:
- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.