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協同通信集團有限公司
Synertone Communication Corporation
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 1613)

INSIDE INFORMATION:

UPDATE ON SUBSCRIPTION OF CONVERTIBLE BONDS

This announcement is made by Synertone Communication Corporation (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the inside information provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong).

Reference is made to the announcement of the Company dated 15 July 2015 (the “**Announcement**”) in relation to the second written demand (the “**Written Demand**”) issued by the Company to the Subscriber for the subscription of the Convertible Bonds in the principal amount of HK\$445,000,000. Capitalized terms used in this announcement shall have the same meanings as those used and defined in the Announcement unless otherwise defined herein.

As stated in the Announcement, the Company issued the Written Demand to the Subscriber on 15 July 2015. Pursuant to the terms of the Subscription Agreement, the Subscription Money should be paid by the Subscriber to the Company on or before 15 August 2015. However, up to the date of this announcement, the Company has neither received the Subscription Money nor any response from the Subscriber to the Written Demand. The Company is currently seeking legal advice on the appropriate action that should be taken and will keep its shareholders and the public informed of the relevant updates on this matter by way of further announcement(s) as and when appropriate.

Shareholders and potential investors of the Company are reminded to exercise caution when dealing in the shares of the Company.

By order of the Board
Synertone Communication Corporation
Wong Chit On
Chairman and Executive Director

Hong Kong, 18 August 2015

As at the date of this announcement, the executive Directors are Mr. Wong Chit On and Mr. Han Weining; and the independent non-executive Directors are Mr. Lam Ying Hung Andy, Mr. Hu Yunlin and Mr. Wang Chen.