

### Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) : 30/06/2015 (Further Revised)

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Synertone Communication Corporation
Date Submitted	05/11/2015

### I. Movements in Authorised Share Capital

### 1. Ordinary Shares

(1) Stock code : <u>1613</u> Descr	iption : Ordinar	y Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	20,000,000,000	HK\$0.01	HK\$200,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	20,000,000,000	HK\$0.01	HK\$200,000,000.00
(2) Stock code : <u>N/A</u> Descr	iption : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A	_	N/A
Balance at close of the month	N/A	N/A	N/A

# 2. Preference Shares

Stock code : <u>N/A</u> Descr	iption :	N/A			
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	N/A	N/A	N/A		
Increase/(decrease)	N/A		N/A		
Balance at close of the month	N/A	N/A	N/A		

## 3. Other Classes of Shares

Stock code : <u>N/A</u> Descr	iption :	N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	N/A	N/A	N/A	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	N/A	N/A	N/A	

Total authorised share capital at the end of the month (*State currency*) : HK\$200,000,000.00

# II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	6,445,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	6,445,000,000	N/A	N/A	N/A		

### III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including EGM approval date			·		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and <sup>-</sup>		Movement dur	ing the month		-	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option				1		
scheme adopted on 22/3/2012 Exercise price HK\$0.50 Ordinary shares	Nil	Nil	Nil	155,000,000	Nil	344,450,000
(Note 1)	1111	1111	1111	155,000,000	1111	
(Note 1)       2. N/A       (///)       Ordinary shares       (Note 1)						
<u>3. N/A</u>						
( / / ) Ordinary shares (Note 1)						
4. N/A						
(Note 1)						
				rdinary shares) ference shares) (Other class)	N/A	
Total funds raised d options (State current		nth from exerci	ise of <u>Nil</u>			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 600,000,000 unlisted warrants at the Issue Price	-			****		
of HK\$0.01 per warrant	HKD	HK\$ 240,000,000	Nil	HK\$ 240,000,000	Nil	600,000,000
(23/10/2015)		210,000,000	1111	210,000,000	1111	000,000,000
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	Ordinary S	Shares				
Subscription price	HK\$0.					
	(subject to adj	ustments)				
AGM approval date						
(if applicable) (dd/mm/yyyy)	(22/08/2	012)				
2. 660,000,000 unlisted	(22/08/2	013)				
	_					
warrants at the Issue Price		HK\$	NT'1	HK\$	NT'1	
of HK\$0.01 per warrant	HKD	389,400,000	Nil	389,400,000	Nil	660,000,000
(21/09/2019) Stock and (if listed)	NT/A					
Stock code (if listed) Class of shares	N/A					
issuable (Note 1)	Ordinary S	Shares				
	HK\$0.					
Subscription price	(subject to adj	ustments)				
AGM approval date (if applicable) (dd/mm/yyyy)	(21/08/2	014)				
3. N/A		,				
	-					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
4. N/A		)				
	-					
( / / )		· · · _				
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
		T	otal D (O	dinomy chance) N'1		
		10		dinary shares) <u>Nil</u> Ference shares) <u>N/A</u>		
			(Piel	(Other class) $N/A$		

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible in	nto Shares of th	he Issuer which are	e to be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Five year 5% coupon	-					
rate secured redeemable	_					
Convertible Bonds in the	_					
principal amount of	_	HK\$		HK\$		
HK\$500,000,000.00	HKD	450,000,000.00	Nil	450,000,000.00	Nil	1,125,000,000
Stock code (if listed)	N/	A				
Class of shares issuable ( <i>Note 1</i> )	Ordinar	Charac				
	Ordinary HK\$					
Subscription price	(subject to a					
EGM approval date	(***)					
(if applicable)						
(dd/mm/yyyy))	(09/01	/2014)				
<u>2. N/A</u>						
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
<u>3. N/A</u>						
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
<u>4. N/A</u>						
	_					
Stools and a (SP 1999 1)						
Stock code (if listed)						
issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
				Ordinary shares) $\underline{N}$		-
			(Pr	eference shares) N (Other class) N		-
				(Onici class) <u>N</u>	11	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. N/A		
shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
	271	
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

Ot		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable ( <i>Note 1</i> )				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	<u>N/A</u>
			Class of shares issuable				
		Sec. 1	(Note 1)	( / /	)		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	<u>N/A</u>
			Class of shares issuable ( <i>Note 1</i> )				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NT/A	NT/ A
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable ( <i>Note 1</i> )				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

ype of Issue Scrip dividend At price : State currency ————	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment			shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
crip dividend At price. State	(Note 1)				
	(Note 1)				
	Issue and allotment				
	- date : (dd/mm/yyyy)	( / /	)		
	EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				N/A	N/A
	Class of shares				
	Cancellation date : (dd/mm/yyyy)	( / /	)		
	EGM approval date: (dd/mm/yyyy)	( / /	)		
				N/A	N/A
	Class of shares redeemed ( <i>Note 1</i> )				
	Redemption date : (dd/mm/yyyy)	( / /	)		
	EGM approval date: (dd/mm/yyyy)	( / /	)	NT/A	NT / A
				N/A	N/A
	Class of shares issuable ( <i>Note 1</i> )				
Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
	EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
	Repurchase of hares Redemption of hares Consideration issue At price : State currency —	Repurchase of hares       repurchased (Note 1)         Cancellation date : (dd/mm/yyyy)       EGM approval date: (dd/mm/yyyy)         EGM approval date: (dd/mm/yyyy)       EGM approval date: (dd/mm/yyyy)         Redemption of hares       Class of shares redeemed (Note 1)         Redemption dates       Redemption date : (dd/mm/yyyy)         EGM approval date: (dd/mm/yyyy)       EGM approval date: (dd/mm/yyyy)         EGM approval date: (dd/mm/yyyy)       EGM approval date: (dd/mm/yyyy)         Consideration issue       At price : State currency       Issue and allotment date : (dd/mm/yyyy)         EGM approval date:       EGM approval date: (dd/mm/yyyy)	Repurchase of hares       repurchased (Note 1)         Cancellation date :       ( / / / (dd/mm/yyyy))         EGM approval date:       ( / / / (dd/mm/yyyy))         Redemption of hares       Class of shares redeemed (Note 1)         Redemption date :       ( / / / (dd/mm/yyyy))         EGM approval date :       ( / / / (dd/mm/yyyy))         Class of shares       Class of shares :         Class of shares issuable       ( / / / (dd/mm/yyyy))         Class of shares issuable       ( / / / (dd/mm/yyyy))         Class of shares issuable       ( / / / (dd/mm/yyyy))         Class of shares issuable       ( / / / (dd/mm/yyyy))         Class of shares issuable       ( / / / (dd/mm/yyyy))         Class of shares issuable       ( / / / (dd/mm/yyyy))         Class of shares issuable       ( / / / (dd/mm/yyyy))         Class of shares issuable       ( / / / (dd/mm/yyyy))         Class of shares issuable       ( / / / (dd/mm/yyyy))         Class of shares issuable       ( / / / (dd/mm/yyyy))         Class of shares issuable       ( / / / (dd/mm/yyyy))         Class of shares issuable       ( / / / (dd/mm/yyyy))         Class of shares issuable       ( / / / (dd/mm/yyyy))         Class of shares issuable       ( / / / (dd/mm/yyyy))         Class of shares issuable	Repurchase of hares       repurchased (Note 1)         Cancellation date :       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )         EGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )         Redemption of hares       Redemption date :       ( / / )         Redemption date :       ( / / )       )         Glass of shares       ( / / )       )         Redemption date :       ( / / )       )         (dd/mm/yyyy)       EGM approval date:       ( / / )         Class of shares issuable       ( / / )       )         Consideration issue At price :       State currency       Issue and allotment date : ( / / )         EGM approval date:       ( / / )       )         EGM approval date:       ( / / )         EGM approval date:       ( / / )         EGM approval date:       ( / / )	Repurchase of hares       repurchased (Note 1)         Cancellation date : $(///)$ (dd/mm/yyyy)       EGM approval date:         EGM approval date: $(///)$ (dd/mm/yyyy)       N/A         Redemption of hares       Class of shares redeemed (Note 1)         Redemption date : $(///)$ (dd/mm/yyyy)       N/A         Class of shares redeemed (Note 1)         Redemption date : $(///)$ (dd/mm/yyyy)       EGM approval date:         (dd/mm/yyyy)       N/A         Class of shares issuable          (dd/mm/yyyy)       N/A         Class of shares issuable          (dd/mm/yyyy)       N/A         Class of shares issuable          (Note 1)       Issue and allotment date : (dd/mm/yyyy)       (///)         EGM approval date:       (///)

				For Main E	Board	l and GEM liste	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuab (Note 1)	le			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuab (Note 1)	le			
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Total E. (	(Ordinary s Preference s (Other	share		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks	(if	any):
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IN/A
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Submitted by:	Tse Kam Fai	
Title:	Company Secretary	
	(Director, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*