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SYNERTONE

協同通信集團有限公司

Synertone Communication Corporation

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1613)

**DESPATCH OF CIRCULAR IN RELATION TO
(I) PROPOSED SHARE CONSOLIDATION;
(II) PROPOSED RIGHTS ISSUE ON THE BASIS
OF ONE (1) RIGHTS SHARE FOR EVERY ONE (1) CONSOLIDATED
SHARE HELD ON THE RECORD DATE;
(III) APPLICATION FOR WHITEWASH WAIVER; AND
(IV) PROPOSED INCREASE IN AUTHORISED SHARE CAPITAL**

Reference is made to the announcement (the “**Announcement**”) issued by Synertone Communication Corporation (the “**Company**”) dated 5 February 2016 in respect of, among others, the Rights Issue. Terms defined in the Announcement shall have the same meanings when used in this announcement unless otherwise stated.

DESPATCH OF CIRCULAR

The circular (the “**Circular**”) containing, among other matters, (i) further details of the Share Consolidation, the Underwriting Agreement, the Rights Issue and the Whitewash Waiver; (ii) the proposed increase in authorized share capital of the Company; (iii) a letter of recommendation from the Independent Board Committee to the Independent Shareholders; (iv) a letter of advice from the independent financial adviser to the Independent Board Committee and the Independent Shareholders in relation to the Underwriting Agreement, the Rights Issue and the Whitewash Waiver; and (v) a notice convening the EGM, has been despatched to the Shareholders on 7 March 2016.

EXPECTED TIMETABLE

The expected timetable for the Share Consolidation, the Rights Issue and the increase in authorized share capital of the Company is set out below:

Event	2016
Latest time for lodging transfer of shares to qualify for attendance and voting at EGM.....	4:30 p.m. on Friday, 18 March
Latest time for lodging forms of proxy for the purpose of the EGM.....	9:00 a.m. on Monday, 21 March
Closure of register of members of the Company (both dates inclusive).....	Monday, 21 March to Wednesday, 23 March
Date and time of the EGM	9:00 a.m. on Wednesday, 23 March
Announcement of poll results of EGM	Wednesday, 23 March
Effective date of the Share Consolidation and the increase in authorized share capital.....	Thursday, 24 March
Dealings in the Consolidated Shares commences.....	9:00 a.m. on Thursday, 24 March
Original counter for trading in existing Shares in board lots of 8,000 existing Shares (in the form of existing share certificates) temporarily closes	9:00 a.m. on Thursday, 24 March
Temporary counter for trading in Consolidated Shares in board lots of 1,600 Consolidated Shares (in the form of existing share certificates) opens.....	9:00 a.m. on Thursday, 24 March
First day for free exchange of existing share certificates for new share certificates for the Consolidated Shares commences	Thursday, 24 March
Last day of dealings in Consolidated Shares on a cum-rights basis.....	Tuesday, 29 March
First day of dealings in Consolidated Shares on an ex-rights basis.....	Wednesday, 30 March
Latest time for the Shareholders to lodging transfer of Consolidated Shares in order to qualify for the Rights Issue	4:30 p.m. on Thursday, 31 March

Event**2016**

Closure of register of members of the Company (both dates inclusive)	Friday, 1 April to Wednesday, 6 April
Record Date and time for determining entitlements to the Rights Issue.....	4:30 p.m. on Wednesday, 6 April
Register of members of the Company re-opens.....	Thursday, 7 April
Despatch of Prospectus Documents.....	Thursday, 7 April
First day of dealings in nil-paid Rights Shares.	9:00 a.m. on Monday, 11 April
Original counter for trading in Consolidated Shares in board lots of 8,000 Consolidated Shares (in the form of new share certificates) re-opens	9:00 a.m. on Tuesday, 12 April
Parallel trading in Consolidated Shares (in the form of both existing certificates in board lots of 1,600 Consolidated Shares and new certificates in board lots of 8,000 Consolidated Shares) commences.....	9:00 a.m. on Tuesday, 12 April
First day of odd lot arrangement	Tuesday, 12 April
Latest time for splitting nil-paid Rights Shares.....	4:30 p.m. on Wednesday, 13 April
Last day of dealings in nil-paid Rights Shares	4:00 p.m. on Monday, 18 April
Latest time for acceptance of, and payment for, the Rights Shares	4:00 p.m. on Thursday, 21 April
Latest time to terminate the Underwriting Agreement and for the Rights Issue to become unconditional.....	5:00 p.m. on Wednesday, 27 April
Announcement of results of the Rights Issue.....	Thursday, 28 April
Refund cheques, if any, to be despatched if the Rights Issue is terminated on or before.....	Friday, 29 April
Certificates for fully paid Rights Shares to be despatched on or before	Friday, 29 April
Commencement of dealings in fully-paid Rights Shares.....	9:00 a.m. on Tuesday, 3 May
Temporary counter for trading in Consolidated Shares in board lots of 1,600 Consolidated Shares (in the form of existing share certificates) closes.....	4:00 p.m. on Tuesday, 3 May*
Last day of odd lot arrangement.....	Tuesday, 3 May*

Parallel trading in Consolidated Shares

(represented by both existing certificates in board lots of 1,600 Consolidated Shares and new certificates in board lots of 8,000 Consolidated Shares) ends 4:00 p.m. on Tuesday, 3 May*

Last day for free exchange of existing share certificates

for the new share certificates for the Consolidated Shares Thursday, 5 May*

* *there are typos in the Circular: 3 May should be Tuesday and 5 May should be Thursday.*

WARNING OF THE RISKS OF DEALING IN THE SHARES AND CONSOLIDATED SHARES

Shareholders should note that the Consolidated Shares will be dealt in on an ex-entitlement basis commencing from 30 March 2016 and that dealings in the Shares and/or the Consolidated Shares will take place while the conditions to which the Underwriting Agreement is subject to remain unfulfilled. Any Shareholder or other person dealing in the Shares and/or the Consolidated Shares up to the date on which all the conditions of the Rights Issue are fulfilled will accordingly bear the risk that the Rights Issue may not become unconditional or may not proceed. Any Shareholder or other person contemplating any dealings in the Shares and/or the Consolidated Shares, who is in any doubt about his/her/its position, is recommended to consult his/her/its own professional advisers.

By order of the Board
Synertone Communication Corporation
Wong Chit On
Chairman and Executive Director

Hong Kong, 7 March 2016

As at the date of this announcement, the executive Directors are Mr. Wong Chit On and Mr. Han Weining; and the independent non-executive Directors are Mr. Lam Ying Hung Andy, Mr. Hu Yunlin and Mr. Wang Chen.

All Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement, and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any such statement contained in this announcement misleading.